



EFE RESEARCH – MARKET COMMENT

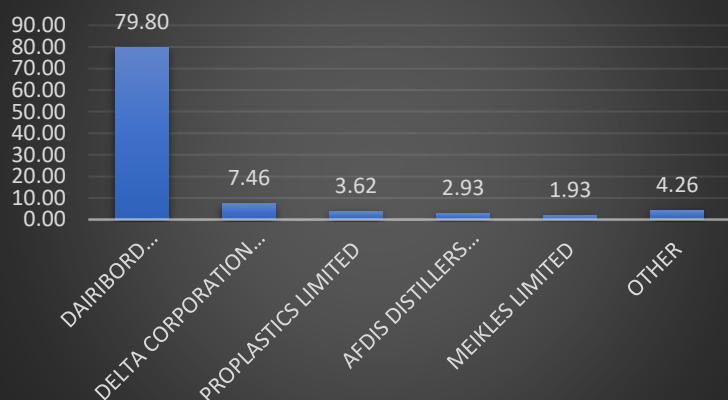
17.08.2026

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
CBZ HOLDINGS LIMITED	41.5143	11.97
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	2.2900	9.05
AFDIS DISTILLERS LIMITED	15.5071	3.21
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.3005	1.38
PROPLASTICS LIMITED	1.3494	0.70

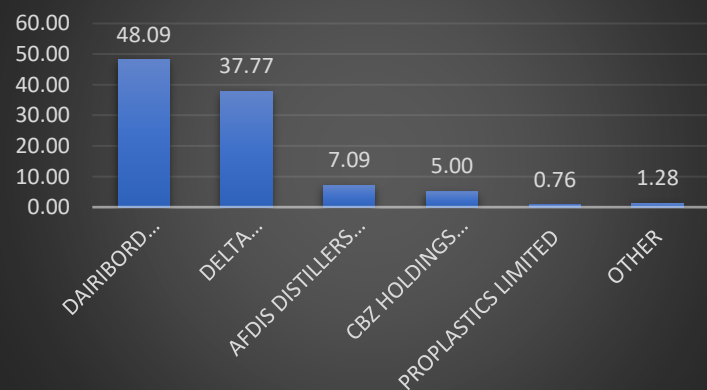
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
DAIRIBORD HOLDINGS LIMITED	3.8577	7.73
ARISTON HOLDINGS LIMITED	0.0752	1.05
DELTA CORPORATION LIMITED	32.3999	0.03

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	108,611,525,542.51	2.17
Turnover ZWG\$	5,815,362.50	63.94
Foreign buys ZWG\$		-
Foreign sales ZWG \$	-	-
Volume	908,500	50.46

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	484.61	1.89
ZSE 10	491.51	2.32
ZSE-Agriculture	339.65	0.73
Mid-Cap	485.17	0.02

ZSE commences new week in gains...

The ZSE market commenced the new week in gains as the All Share Index grew 1.89% to 484.61pts while, the ZSE Top Ten Index improved 2.32% to 491.51pts. The ZSE Agriculture Index shed 0.73% to 339.65pts while, the Mid Cap Index eased 0.02% to 485.17pts. Bankers CBZ jumped 11.97% to \$41.5143 as ZSE Holdings firmed up 9.05% to \$2.2900. AFDIS rallied 3.21% to \$15.5071 while, TN Cybertech inched up 1.38% to \$0.3005 on scrappy 300 units as Proplastics put on 0.70% to close the day at \$1.3494. Losers of the day were milk processor Dairibord that succumbed 7.73% to \$3.8577, trailed by agriculture concern Ariston that parred off 1.05% to \$0.0752. Beverages concern Delta closed 0.03% lower at \$32.3999.

Activity aggregates were mixed in the session as volumes traded surged 50.46% to 908,500 shares while, turnover plunged 63.94% to \$5.82m. Dairibord was the top volume and value driver of the day claiming 79.80% of the former and 48.09% of the latter. The other notable value driver was Delta that accounted for 37.77% of the aggregate. The Cass Saddle ETF advanced 1.30% to \$0.1130 while, the Datvest MCS ETF was stable at \$0.0800 on 300 units. The Tigere REIT dropped a further 8.10% to end the day pegged at \$1.0995 after a total of 818,564 units exchanged hands in the session.



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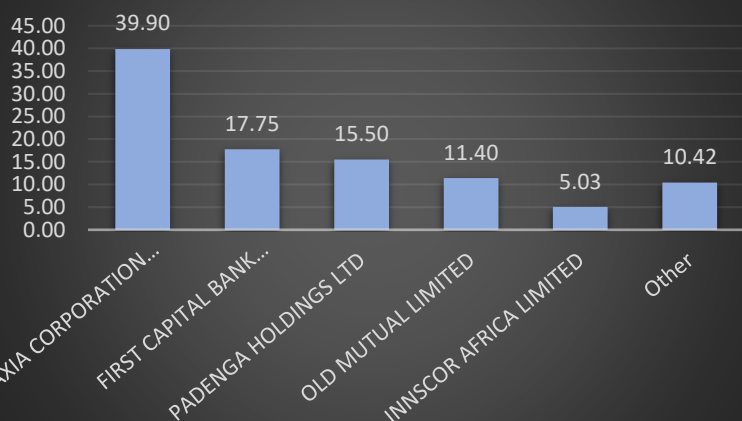
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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0223	11.50
NEDBANK GROUP LIMITED	18.0000	5.88
DEPOSITORY RECEIPTS		
OLD MUTUAL LIMITED	0.8566	2.16
SIMBISA BRANDS LIMITED	0.7642	1.45
ECONET INFRACO	0.2297	0.83

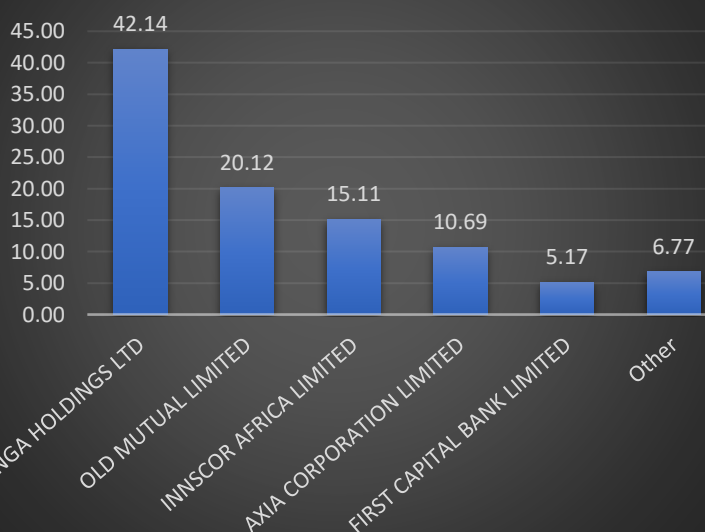
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
FIRST CAPITAL BANK LIMITED	0.1412	6.18
AXIA CORPORATION LIMITED	0.1300	2.26
ZIMPLow HOLDINGS LIMITED	0.1176	2.00
INNSCOR AFRICA LIMITED	1.4573	0.62

MARKET SNAPSHOT	TODAY	% CHANGE
Market Cap USD\$	7,898,911,945.81	0.94
Turnover USD\$	749,300.73	355.45
Volume	544,025	3.40

VOLUME LEADERS



VALUE LEADERS



INDEX	Today	Change %
VFEX ALL SHARE	258.86	0.17

VFEX retreats 0.17%...

The VFEX All Share Index retreated 0.17% to close at 258.86pts. The top faller of the day was First Capital Bank that declined 6.18% to settle at \$0.1412 as Axia trimmed 2.26% to \$0.1300. Zimplow went down 2.00% to \$0.1176 while, Innscor retreated 0.62% to \$1.4573. Trading in the positive territory was apparel retailer Edgars that led the gainers of the day on a 11.50% jump to end pegged at \$0.0223 while, Nedbank Depository Receipts edged up 5.88% to settle at \$18.0000. Old Mutual Limited added 2.16% to \$0.8566 while, Simbisa moved up by 1.45% to \$0.7642. Econet InfraCo capped the top five risers of the day on a 0.83% uplift to \$0.2297.

Total volume traded fell 3.40% to 544,025 shares while, turnover ballooned 355.45% to \$749,300.73. Top volume drivers of the day were Axia (39.90%), First Capital (17.75%), Padenga (15.50%) and Old Mutual Limited (11.40%). Value drivers of the day were Padenga, Old Mutual, Innscor and Axia that accounted for a combined 88.06% of the aggregate. The Pfuma REIT rose 2.96% to \$0.1497 while, the Eagle REIT ticked up 0.09% to close at \$0.3500. The First Mutual Gold Wealth ETF grew 0.17% to \$0.1200.



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OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
24.0000	24.0000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
SCIL	31.08.2026	USD\$0.0157	10.09.2026
SEEDCO LIMITED	03.09.2026	USD\$0.0068	10.09.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
RIOZIM	AGM	Virtual	10:30	06.08.2026

Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



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