



EFE RESEARCH – MARKET COMMENT

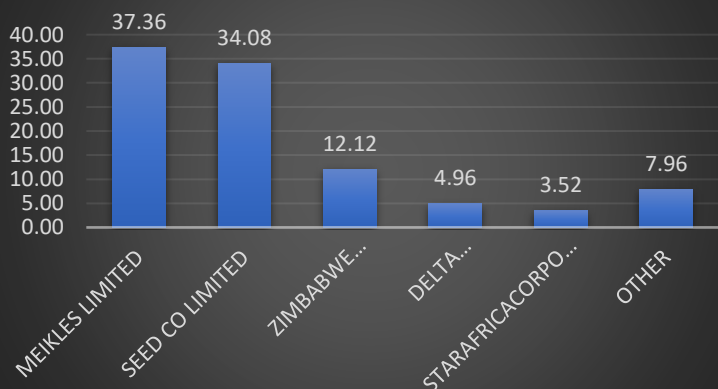
07.08.2026

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	1.6500	10.00
ZIMRE HOLDINGS LIMITED	0.8900	8.60
SEED CO LIMITED	4.9538	3.85
STARAFRICACORPORATION LIMITED	0.0338	2.47
RIOZIM LIMITED	0.8525	0.29

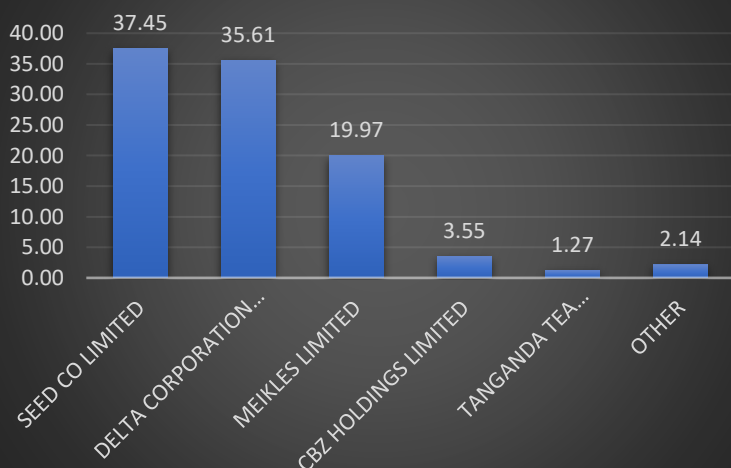
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
GENERAL BELTINGS HOLDINGS LIMITED	0.1050	14.98
MASHONALAND HOLDINGS LIMITED	1.7000	5.03
MASIMBA HOLDINGS LIMITED	2.5051	2.52
MEIKLES LIMITED	2.4098	0.08

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	107,417,483,855.99	0.06
Turnover ZWG\$	1,126,921.56	94.87
Foreign buys ZWG\$		#DIV/0!
Foreign sales ZWG \$	-	#DIV/0!
Volume	250,000	88.92

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	479.41	0.02
ZSE 10	486.18	0.16
ZSE-Agriculture	346.53	0.32
Mid-Cap	480.30	0.82

ZSE closes the week in marginal gains...

The ZSE market ended the week in marginal gains as the primary All Share Index rose 0.02% to 479.41pts while, the Agriculture Index firmed up 0.32% to 346.53pts. The Mid Cap Index added 0.82% to 480.30pts while, the Blue-Chip Index fell 0.16% to 486.18pts. ZSE headlined the top performers of the day on a 10.00% jump to \$1.6500, followed by ZHL that shot up 8.60% to \$0.8900. Seed producer SeedCo charged 3.85% to close at \$4.9538 while, Star Africa inched up 2.47% to \$0.0338. Riozim capped the best performers of the day on a 0.29% uplift to end the day pegged at \$0.8525. Trading in the negative territory was GBH that dropped 14.98% to \$0.1050 while, Mash Holdings eased 5.03% to \$1.7000. Construction group Masimba came off 2.52% to close at \$2.5051 while, Meikles declined 0.08% to \$2.4098.

Activity aggregates were depressed in the session as volumes shed 88.92% to 250,000 shares while, turnover declined 94.87% to \$1.13m. Top volume drivers of the day were Meikles (37.36%), SeedCo (34.08%) and ZSE (12.12%). SeedCo and Delta were the most traded counters in terms of value after contributing 37.45% and Delta (35.61%). Tigere REIT slid 2.03% to end the day pegged at \$1.0800 as 31.32m units exchanged hands in the session. There was no activity recorded in the ETF category.



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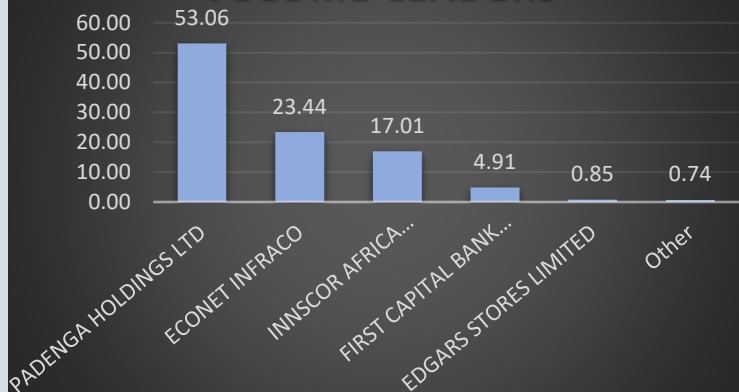
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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
SEED CO INTERNATIONAL	0.4160	12.28
ECONET INFRACO	0.2466	7.40
KAVANGO RESOURCES PLC	0.0200	4.71
PADENGA HOLDINGS LTD	1.3983	3.76
SIMBISA BRANDS LIMITED	0.7479	3.53

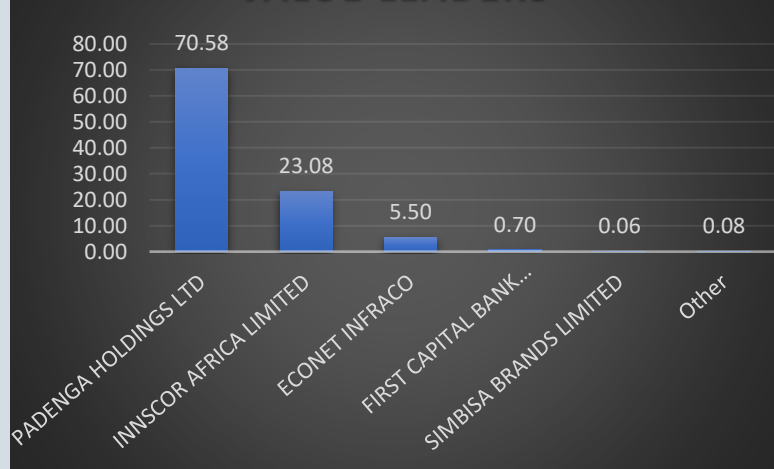
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
INNSCOR AFRICA LIMITED	1.4265	7.87
EDGARS STORES LIMITED	0.0203	2.40
AXIA CORPORATION LIMITED	0.1544	0.45
FIRST CAPITAL BANK LIMITED	0.1498	0.13

MARKET SNAPSHOT	TODAY	% CHANGE
Market Cap USD\$	4,160,643,237.62	1.16
Turnover USD\$	559,778.24	57.50
Volume	532,512	66.28

VOLUME LEADERS



VALUE LEADERS



INDEX	Today	Change %
VFEX ALL SHARE	265.96	1.13

VFEX maintains a positive momentum in week ending session...

The VFEX market maintained a positive momentum in the session as the All-Share Index rose 1.13% to 265.96pts. SeedCo led the top positive performers on a 12.28% uplift to \$0.4160, followed by Econet InfraCo that stepped up 7.40% to \$0.2466. Kavango edged up 4.71% to \$0.0200 while, Padenga closed 3.76% higher at \$1.3983. Fast foods group Simbisa completed the top five winners of the day on a 3.53% lift to \$0.7479. Conglomerate Innscor tumbled 7.87% to \$0.0203 while, Edgars trimmed 2.40% to \$0.0203. Axia slipped 0.45% to settle at \$0.1544 as FCA closed 0.13% weaker at \$0.1498.

Activity aggregates were mixed in the session as volumes declined 66.28% to 532,512 shares while, turnover grew by 57.50% to \$559,778.24. Padenga was the most active counter in terms of volume and value after contributing 53.06% and 70.58% respectively. Other value drivers of the day were Innscor (23.08%) and Econet InfraCo (23.08%). Pfuma REIT ticked up 0.27% to close at \$0.1489. FMWG ETF came off 2.32% to end the day pegged at \$0.1222 as 6,738 units exchanged hands in the name.



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03.08.2026

OMZIL PRICE

<u>Price (VWAP ZWG\$)</u>	<u>Last Price (ZWG\$)</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
24.0000	24.0000			

Dividend Monitor

<u>COUNTER</u>	<u>LAST CUM-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
SCIL	31.08.2026	USD\$0.0157	10.09.2026
SEEDCO LIMITED	03.09.2026	USD\$0.0068	10.09.2026

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
RIOZIM	AGM	Virtual	10:30	06.08.2026

Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



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