



EFE RESEARCH – MARKET COMMENT

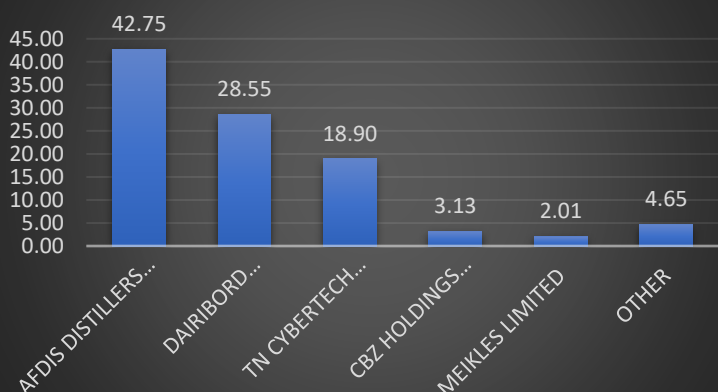
06.08.2026

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
DAIRIBORD HOLDINGS LIMITED	4.6400	14.96
TANGANDA TEA COMPANY LIMITED	4.6176	2.61
ZIMRE HOLDINGS LIMITED	0.8195	2.44
SEED CO LIMITED	4.7703	0.22
AFDIS DISTILLERS LIMITED	15.0010	0.01

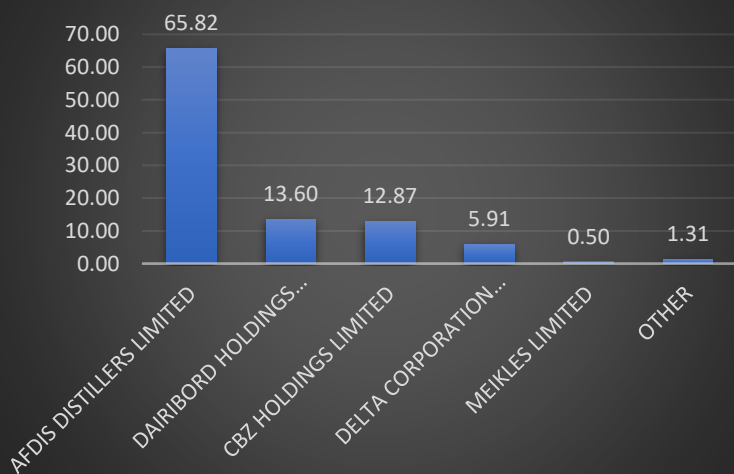
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
STARAFRICACORPORATION LIMITED	0.0330	13.60
MEIKLES LIMITED	2.4118	11.78
ZB FINANCIAL HOLDINGS LIMITED	7.0000	6.79
CBZ HOLDINGS LIMITED	40.0000	1.16
DELTA CORPORATION LIMITED	32.3321	0.11

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	107,355,418,988.80	0.16
Turnover ZWG\$	21,980,935.35	688.69
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	2,255,700	54.02

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	479.31	0.21
ZSE 10	486.95	0.38
ZSE-Agriculture	345.41	1.96
Mid-Cap	476.39	0.58

Losses persist on the ZSE...

Losses persisted on the ZSE market as the All Share Index fell 0.21% to 479.31pts while, the Blue-Chip Index lost 0.38% to 486.95pts. On the contrary, Agriculture Index rose 1.96% to 345.41pts as the Mid Cap Index put on 0.58% to 476.39pts. Star Africa led the laggards of the day on a 13.60% retreat to \$0.0330, followed by Meikles that dropped 11.78% to \$2.4118. ZB eased 6.79% to close at \$7.0000 while, CBZ Holdings tumbled 1.16% to \$40.0000. Beverages giant Delta capped the top five worst performers of the day on a 0.11% slide to \$32.3321. Partially mitigating today's losses was milk processor Dairibord that charged 14.96% to \$4.6400 while, Tanganda firmed up 2.61% to \$4.6176. ZHL put on 2.44% to \$0.8195 while, SeedCo Limited ticked up 0.22% to \$4.7703. AFDIS completed the top five gainers of the day on a 0.01% uplift to end the day pegged at \$15.0010.

Activity aggregates were mixed in the session as volumes shed 54.02% to 2.26m shares while, value outturn ballooned 688.69% to \$21.98m. Volume drivers of the day were AFDIS (42.75%), Dairibord (28.55%) and TN Cybertech (18.90%). AFDIS was the most traded counter in terms of value and volumes after contributing 65.82% and 42.75% apiece. The Morgan & Co Multi Sector ETF was stable at \$1.5900 as 49,996 units exchanged hands in the session. The Tigere REIT declined 3.04% to settle at \$1.1023.



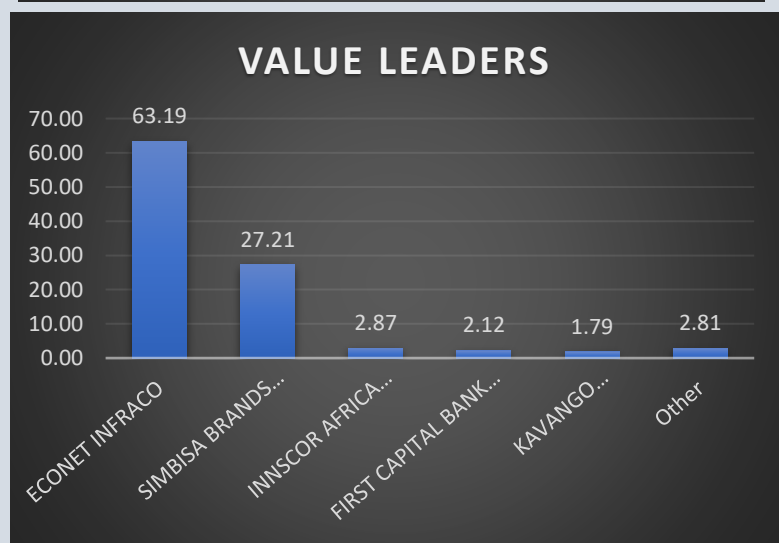
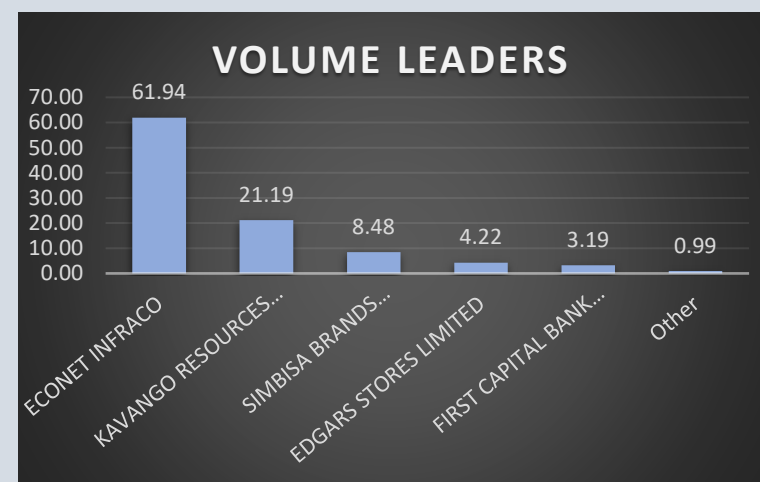
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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
KAVANGO RESOURCES PLC	0.0191	6.11
CALEDONIA MINING CORPORATION PLC	42.8409	5.80
AXIA CORPORATION LIMITED	0.1551	3.26
INNSCOR AFRICA LIMITED	1.5484	2.10
INVICTUS ENERGY LIMITED DEPOSITORY RECEIPTS	0.1500	1.28

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0208	13.33
PADENGA HOLDINGS LTD	1.3476	2.37
SEED CO INTERNATIONAL	0.3705	1.09
TSL LIMITED	0.2200	0.90

MARKET SNAPSHOT	TODAY	% CHANGE
Market Cap USD\$	4,113,071,695.36	0.10
Turnover USD\$	355,425.51	119.71
Volume	1,579,210	49.32



INDEX	Today	Change %
VFEX ALL SHARE	262.98	0.12

VFEX extend gains in penultimate session of the week...

The VFEX market extended gains in the penultimate session of the week as the All-Share Index put on 0.12% to 262.98pts. Kavango headlined the top performers of the day on a 6.11% jump to \$0.0191, trailed by Caledonia that went up \$42.8409. Axia added 3.26% to \$0.1551 while, conglomerate Innscor stepped up 2.10% to \$1.5484. Invictus completed the list on a 1.28% lift to \$0.1500. Trading in the negative territory was Edgars that dropped 13.33% to \$0.0208 while, Padenga slipped 2.37% to \$1.3476. SeedCo trimmed 1.09% to \$0.3705. TSL completed the shakers of the day on a 0.90% loss to \$0.2200.

Activity aggregates enhanced in the session as volumes ballooned 49.32% to 1.58m shares while, turnover grew by 119.71% to \$355,425.51. Top volume drivers of the day were Econet InfraCo (61.94%) and Kavango (21.19%). Econet InfraCo and Simbisa were the top traded counters in terms of value after contributing 63.19% and 27.21% respectively. The Pfuma REIT charged 0.41% to settle at \$0.1485. The FMWG ETF went down 1.18% to end the day pegged at \$0.1251.



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OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
24.0000	24.0000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
SCIL	31.08.2026	USD\$0.0157	10.09.2026
SEEDCO LIMITED	03.09.2026	USD\$0.0068	10.09.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
RIOZIM	AGM	Virtual	10:30	06.08.2026

Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



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