



EFE RESEARCH – MARKET COMMENT

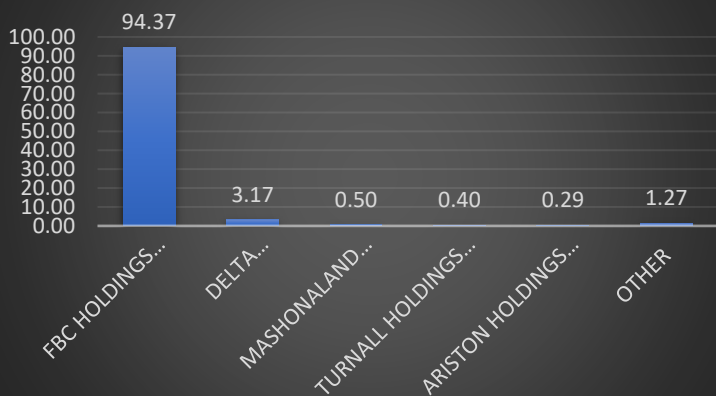
29.06.2026

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
FBC HOLDINGS LIMITED	10.2063	13.40
MASHONALAND HOLDINGS LIMITED	1.5208	10.92
CBZ HOLDINGS LIMITED	25.6536	6.37
DELTA CORPORATION LIMITED	31.6314	5.29
TANGANDA TEA COMPANY LIMITED	3.6000	4.17

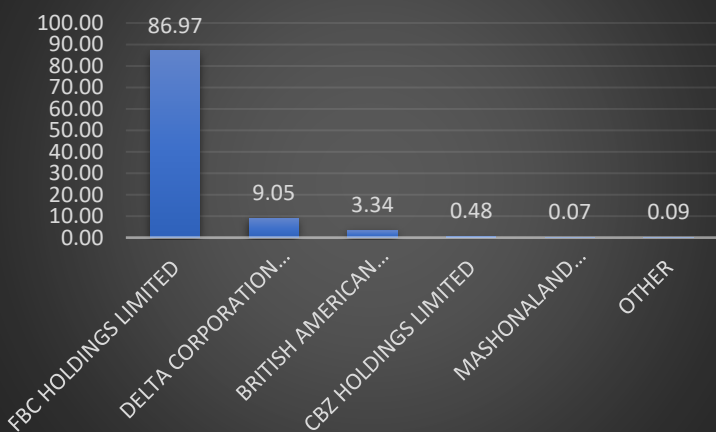
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1628	4.77
BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED	181.9230	1.74
MASIMBA HOLDINGS LIMITED	3.3500	1.28
FIRST MUTUAL HOLDINGS LIMITED	2.7000	0.91
RAINBOW TOURISM GROUP LIMITED	1.2495	0.64

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	95,548,428,233.44	4.29
Turnover ZWG\$	28,347,432.34	1018.95
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	2,559,600	465.03

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	414.90	4.23
ZSE 10	420.62	5.16
ZSE-Agriculture	303.80	0.10
Mid-Cap	417.47	0.20

FBC highlights the session...

Banking group FBC highlighted today's session as circa 2.42m shares worth \$24.65m exchanged hands. The trade accounted for a hefty 94.37% of total volumes traded and 86.97% of the value outturn. Total volumes traded jumped 465.03% to 2.56m shares while, turnover ballooned 1018.95% to \$28.35m. The Cass Saddle ETF went up 1.13% to close the day at \$0.0867 on 1,500 units while, the Morgan and Co MCS was stable at \$1.5500 on 2,400 units. The Tigere REIT charged 2.28% to \$1.1914 on 1.18m units while, the Revitus REIT was unchanged at \$1.9000 on 5,500 units.

FBC led the risers of the day on a 13.40% upsurge that took it \$10.2063, trailing was Mashonaland Holdings that garnered 10.92% to \$1.5208. Financial services giant CBZ soared 6.37% to \$25.6536 as beverages concern Delta edged up 5.29% to \$31.6314. Tea company Tanganda capped the top five risers of the day on a 4.17% uplift to \$3.6000. TN Cybertech was the major casualty of the day with a 4.77% retreat to \$0.1628, following was cigarettes maker BAT that shed 1.74% to \$181.9230. Construction group Masimba trimmed 1.28% to \$3.3500. First Mutual Holdings went down 0.91% to \$2.7000 with RTG sliding 0.64% to \$1.2495.

The mainstream All share Index improved 4.23% to 414.90pts while, the ZSE Top Ten Index firmed up 5.16% to 420.62pts. The Mid Cap Index ticked up 0.20% to 417.47pts while, the ZSE Agriculture Index added 0.10% to close at 303.80pts.



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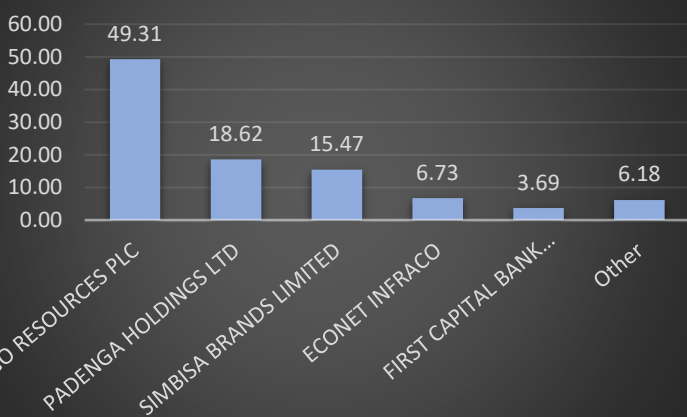
29.06.2026

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
CALEDONIA MINING CORPORATION PLC	55.0000	12.25
SIMBISA BRANDS LIMITED	0.6588	2.08
PADENGA HOLDINGS LTD	1.1198	1.63
INNSCOR AFRICA LIMITED	1.3793	0.23

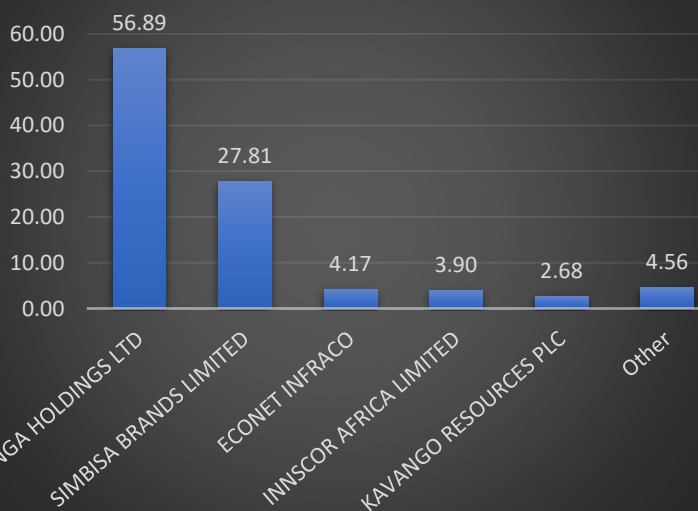
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0285	13.64
SEED CO INTERNATIONAL	0.2711	12.55
KAVANGO RESOURCES PLC	0.0199	2.93
FIRST CAPITAL BANK LIMITED	0.1436	2.71
ECONET INFRACO	0.2268	2.66

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,689,160,697.55	0.29
Turnover USD\$	385,743.25	32.62
Volume	1,052,590	303.88

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	241.73	0.24

VFEX falters in penultimate session...

The VFEX faltered in the penultimate session of the month as the All Share Index eased 0.24% to 241.73pts. Apparel retailer Edgars tumbled 13.64% to \$0.0285 while, SeedCo International plunged 12.55% to \$0.2711. Kavango fell 2.93% to \$0.0199 as First Capital slid 2.71% to \$0.1436. Econet InfraCo was 2.66% lower at \$0.2268. Trading in the positive was Caledonia that rallied 12.25% to \$55.0000 while, Simbisa climbed 2.08% to \$0.6588. Padenga put on 1.63% to \$1.1198 as Innscor rose 0.23% to \$1.3793.

Activity aggregates were mixed in the session as volumes traded soared 303.88% to 1.05m shares while, turnover dropped 32.62% to \$385,743.25. Volume drivers of the day were Kavango, Padenga and Simbisa that claimed a combined 83.40% of the volume aggregate. Padenga and Simbisa anchored the value aggregate on respective contributions of 56.89% and 27.81%. The FMWG ETF eased 3.56% to \$0.1300 on 3.78m units.



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OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
24.5000	24.5000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
RTG	29.05.2026	USD 0.0260 & ZWG 1.091	10.07.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
ZIMPAPERS	AGM	Virtual	11:00	29.06.2026
ZSE	AGM	Virtual	11:00	30.06.2026
MASIMBA	AGM	44 Tilbury Road, Willowvale, Harare	12:00	30.06.2026

Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



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