



EFE RESEARCH – MARKET COMMENT

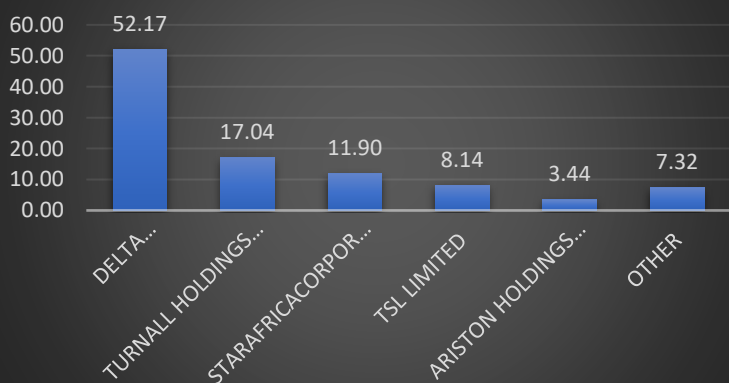
19.06.2026

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
ZIMRE HOLDINGS LIMITED	0.7500	13.12
TURNALL HOLDINGS LIMITED	0.1188	7.98
PROPLASTICS LIMITED	1.3900	7.41
HIPPO VALLEY ESTATES LIMITED	9.1000	3.32
ARISTON HOLDINGS LIMITED	0.0670	3.23

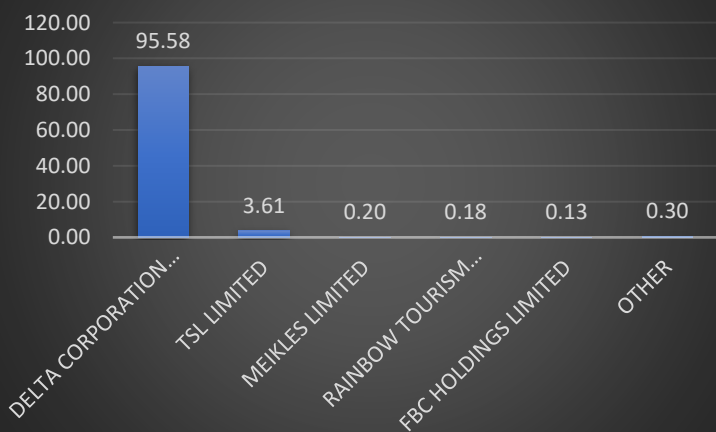
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
RAINBOW TOURISM GROUP LIMITED	1.2851	14.32
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	1.2000	10.78
TANGANDA TEA COMPANY LIMITED	3.7450	9.76
MASHONALAND HOLDINGS LIMITED	1.3742	7.77
FIRST MUTUAL PROPERTIES LIMITED	0.9000	4.73

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	92,293,881,852.80	2.45
Turnover ZWG\$	20,447,496.85	537.08
Foreign buys ZWG\$		#DIV/0!
Foreign sales ZWG \$	-	#DIV/0!
Volume	1,249,100	104.00

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	400.04	0.67
ZSE 10	401.30	0.69
ZSE-Agriculture	317.71	1.63
Mid-Cap	421.61	0.59

ZSE ends the week in losses...

The ZSE market ended the week in losses as the All-Share Index retreated 0.67% to 400.04pts while, the ZSE Top Ten Index shed 0.69% to 401.30pts. ZSE Agriculture Index trimmed 1.63% to 317.71pts while, the Mid Cap Index let go 0.59% to end pegged at 421.61pts. The top faller of the day was RTG that dropped 14.32% to \$1.2851 while, ZSE Holdings succumbed 10.78% to \$1.2000. Tea company Tanganda plunged 9.76% to \$3.7450 with Mashonaland Holdings dipping 7.77% to \$1.3742. Property concern FMP was 4.73% down at \$0.9000. Partially mitigating today's losses was Zimre Holdings Limited that surged 13.12% to \$0.7500. Turnall garnered 7.98% to \$0.1188 while, Proplastics charged 7.41% to \$1.3900. Hippo Valley Estates rose 3.32% to \$9.1000 while, agriculture concern Ariston completed the risers of the day on a 3.23% to \$0.0670.

Activity aggregates enhanced in the session as volumes jumped 104% to 1.25m shares while, turnover ballooned 537.08% to \$20.45m. Volume drivers of the day were Delta (52.17%), Turnall (17.04%) and Star Africa (11.90%). Delta was the top value driver of the day after contributing a gigantic 95.58% of the total. The Tigere REIT edged up 3.04% to close at \$1.0513 as 981,429 units traded while, the Revitus REIT was stable at \$1.9000 on 2,898 units.



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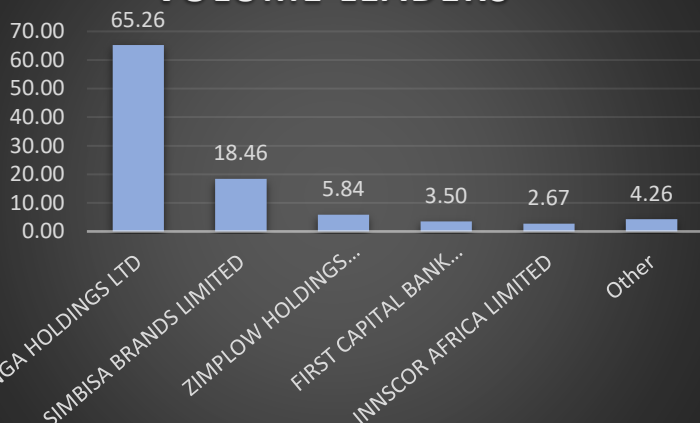
19.06.2026

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
SIMBISA BRANDS LIMITED	0.7173	18.58
ZIMFLOW HOLDINGS LIMITED	0.1000	7.53
ECONET INFRACO	0.2488	3.67
PADENGA HOLDINGS LTD	1.0536	3.14
AXIA CORPORATION LIMITED	0.1240	2.65

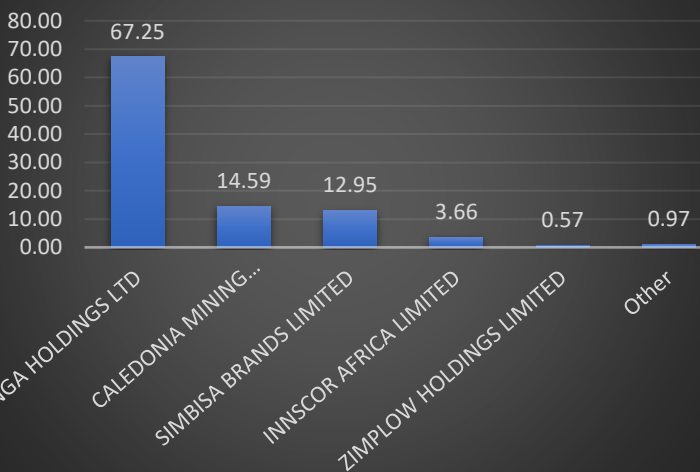
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0260	4.41
CALEDONIA MINING CORPORATION PLC	54.5665	0.95
SEED CO INTERNATIONAL	0.2975	0.83
INNSCOR AFRICA LIMITED	1.4012	0.11

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,690,482,425.88	4.27
Turnover USD\$	1,576,353.64	237.84
Volume	1,541,758	7.32

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	241.75	3.11

VFEX anchors prior session gains...

The VFEX market anchored prior session's gains as the All-Share Index added 3.11% to 241.75pts. Simbisa firmed up 18.58% to \$0.7173 while, Zimflow ticked up 7.53% to \$0.1000. Econet InfraCo inched up 3.67% to \$0.2488 while, Padenga put on 3.14% to settle at \$1.0536. Axia went up 2.65% to land at \$0.1240. Apparel retailer Edgars tumbled 4.41% to \$0.0260 while, Caledonia eased 0.95% to \$54.5665. SeedCo International lost 0.83% to \$0.2975 as Innscor fell 0.11% to \$1.4012.

Volume of shares traded rose 7.32% to 1.54m while, value outturn rallied 237.84% to \$1.58m. Padenga and Simbisa claimed a combined 83.72% of the volume aggregate. Value leaders of the day were Padenga (67.25%), Caledonia (14.59%) and Simbisa (12.95%). The PFUMA REIT rose 0.33% to \$0.1505 while, the Eagle REIT was unchanged at \$0.3600. The FMWG ETF advanced 1.09% to \$0.1396 on 5,229 units.



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OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
24.0000	24.0000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
ECONET	18.06.2026	USD0.00600	22.06.2026
ZIMRE	19.06.2026	USD 0.00065	25.06.2026
RTG	29.05.2026	USD 0.0260 & ZWG 1.091	10.07.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
UNIFREIGHT	AGM	Royal Harare, Golf Club	10:00	23.06.2026
FMP	AGM	100 Liberation Way, Borrowdale, Harare	09:30	25.06.2026
FML	AGM	100 Liberation Way, Borrowdale, Harare	10:30	25.06.2026
FBC	AGM	Royal Harare, Golf Club	09:30	25.06.2026
ZBFH	AGM	Virtual	10:00	26.06.2026
ZIMPAPERS	AGM	Virtual	11:00	29.06.2026
ZSE	AGM	Virtual	11:00	30.06.2026
MASIMBA	AGM	44 Tilbury Road, Willowvale, Harare	12:00	30.06.2026

Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



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