



# EFE RESEARCH – MARKET COMMENT

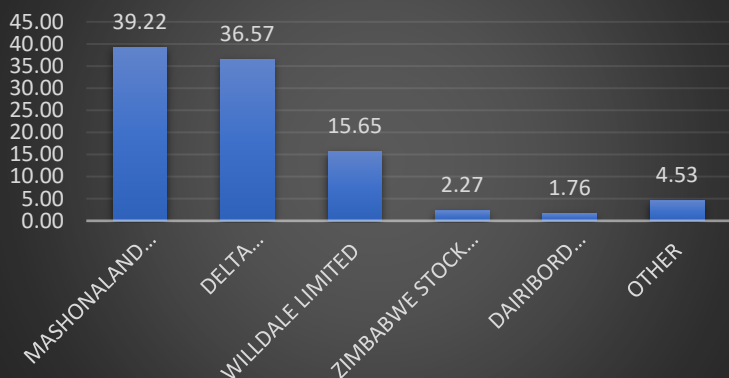
## 01.06.2026

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
ARISTON HOLDINGS LIMITED	0.0685	14.17
HIPPO VALLEY ESTATES LIMITED	11.0400	10.39
TSL LIMITED	6.5000	8.33
FBC HOLDINGS LIMITED	10.0500	7.61
WILLDALE LIMITED	0.0375	2.00

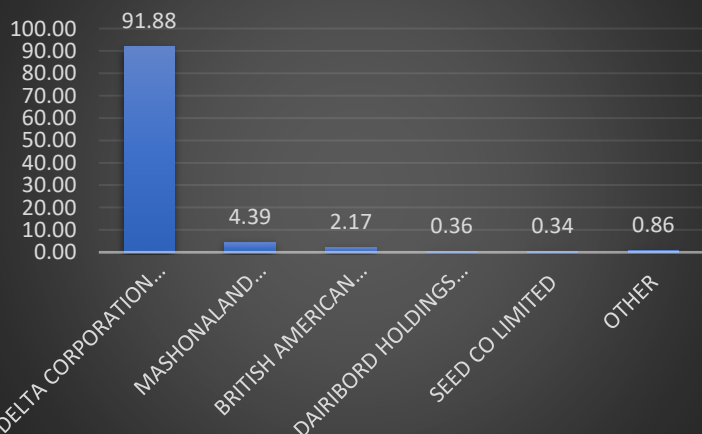
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED	170.0000	8.11
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	1.1020	7.59
FIRST MUTUAL PROPERTIES LIMITED	0.9995	4.88
DELTA CORPORATION LIMITED	29.1829	2.74
MASHONALAND HOLDINGS LIMITED	1.3003	0.96

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	88,958,080,646.75	1.12
Turnover ZWG\$	7,844,960.70	26.11
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	675,400	71.20

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	385.95	0.85
ZSE 10	379.59	1.23
ZSE-Agriculture	325.62	0.57
Mid-Cap	440.52	0.63

### ZSE register losses in month opener...

The ZSE market recorded losses in the month opening session as the primary All Share Index lost 0.85% to 385.95pts while, the Blue-Chip Index eased 1.23% to 379.59pts. On the contrary, the ZSE Agriculture Index gained 0.57% to 325.62pts as the Mid Cap Index added 0.63% to 440.52pts. Cigarette producer BAT led the laggards of the day on a 8.11% retreat to \$170.0000, followed by ZSE Holdings that dropped 7.59% to \$1.1020. First Mutual Property slipped 4.88% to close at \$0.9995 while, beverages maker Delta trimmed 2.74% to \$29.1829. Mashonaland Holdings completed the worst performers of the day on a 0.96% decline to end the day pegged at \$1.3003. Partially offsetting today's losses was Ariston that charged 14.17% to \$0.0685, trailed by sugar processor Hippo that firmed up 10.39% to \$11.0400. TSL went up 8.33% to settle at \$6.5000 while, banking group FBC surged 7.61% to \$10.0500. Brick maker Willdale capped the best performers of the day on a 2.00% uplift to end at \$0.0375.

Activity aggregates enhanced in the session as volumes ballooned 71.20% to 675,400 shares while, turnover grew by 26.11% to \$7.84m. Top volume drivers of the day were Mashonaland Holdings (9.22%), Delta (36.57%) and Willdale (15.65%). Delta was the top traded stock in terms of value after contributing 91.88% of the total. The Tigere REIT fell 8.53% to end the day pegged at \$1.0285 after a total of 2.64m units exchanged hands in the session.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
ZIMLOW HOLDINGS LIMITED	0.1179	2.52
INVICTUS ENERGY LIMITED	0.1541	2.39
DEPOSITORY RECEIPTS		
AXIA CORPORATION LIMITED	0.1410	0.57

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0379	16.15
ECONET INFRACO	0.2331	11.84
FIRST CAPITAL BANK LIMITED	0.1323	10.85
SIMBISA BRANDS LIMITED	0.6365	4.93
PADENGA HOLDINGS LTD	1.0297	4.25

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,534,238,347.00	4.93
Turnover USD\$	25,856.77	95.11
Volume	109,046	93.91

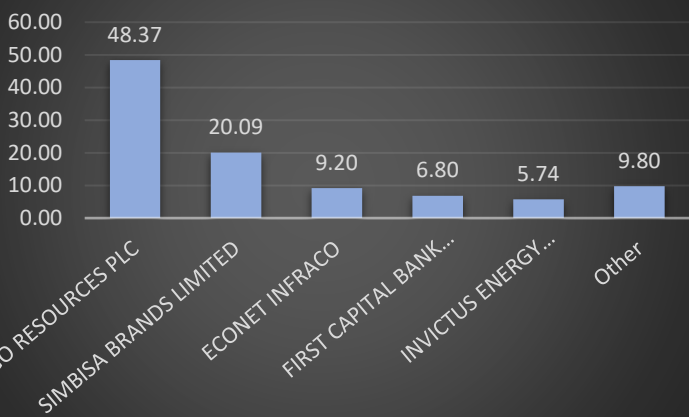
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	232.42	5.18

**VFEX commences new month in red...**

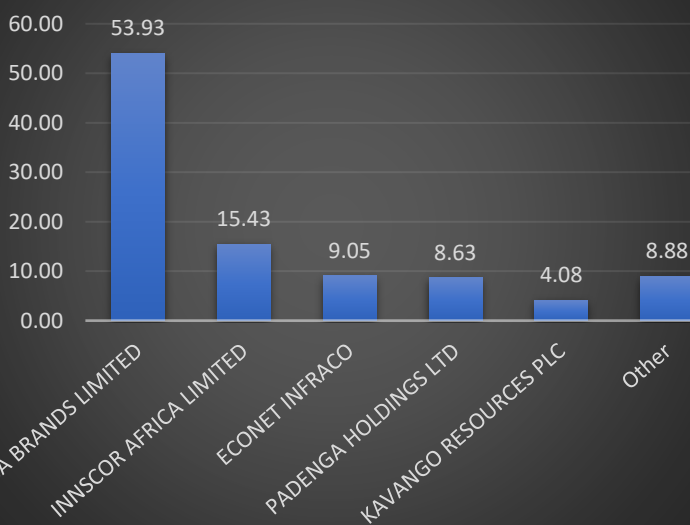
The VFEX market commenced the new month in the red as the All-Share Index lost 5.18% to 232.42pts. Apparel retailer Edgars headlined the fallers of the day on a 16.15% dip to \$0.0379, followed by Econet InfraCo that tumbled 11.84% to \$0.2331. First Capital Bank declined 10.85% to \$0.1323 while, fast foods group Simbisa dropped 4.93% to \$0.6365. Padenga completed the laggards of the day on a 4.25% retreat to \$1.0297. Trading in the positive territory was Zimlow that charged 2.52% to \$0.1179 while, exploration group Invictus went up 2.39% to \$0.1541. Axia capped the top performers of the day on a 0.57% uplift to close at \$0.1410.

Activity aggregates declined in the session as volumes declined 93.91% to 109,046 shares while, turnover shed 95.15% to \$25,856.77. Kavango and Simbisa were the top traded stocks in terms of volume after contributing 48.37% and 20.09% respectively. Top value drivers of the day were Simbisa (53.93%) and Inncor (15.43%). The Eagle REIT stepped up 2.73% to settle at \$0.4109 while, the Revitus REIT fell 3.14% to close at \$0.1450. The FMWG ETF soared 4.27% to end the day pegged at \$0.1491 as a total of 255 units exchanged hands in the name.

**VOLUME LEADERS**



**VALUE LEADERS**





# EFE RESEARCH – MARKET COMMENT

## 01.06.2026

### OMZIL PRICE

<u>Price (VWAP ZWG\$)</u>	<u>Last Price (ZWG\$)</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
22.0000	22.0000			

### Dividend Monitor

<u>COUNTER</u>	<u>LAST CUM-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
DELTA	27.05.2026	USD0.0500	17.06.2026

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
FMP	EGM	100 Liberation Way, Borrowdale/Virtual	10:00	02.06.2026
ZECO	AGM	NIAG House, boardroom, 160 Enterprise Road, Highlands.	10:00	17.06.2026

### Cautionaries




**EFE RESEARCH – MARKET COMMENT**  
**01.06.2026**