

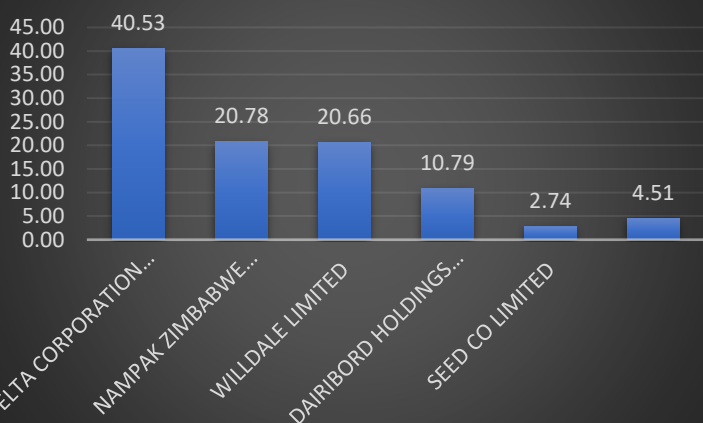


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
DAIRIBORD HOLDINGS LIMITED	2.7000	3.64
CBZ HOLDINGS LIMITED	16.1919	0.81
WILLDALE LIMITED	0.0307	0.64
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1200	0.41
DELTA CORPORATION LIMITED	26.9820	0.02

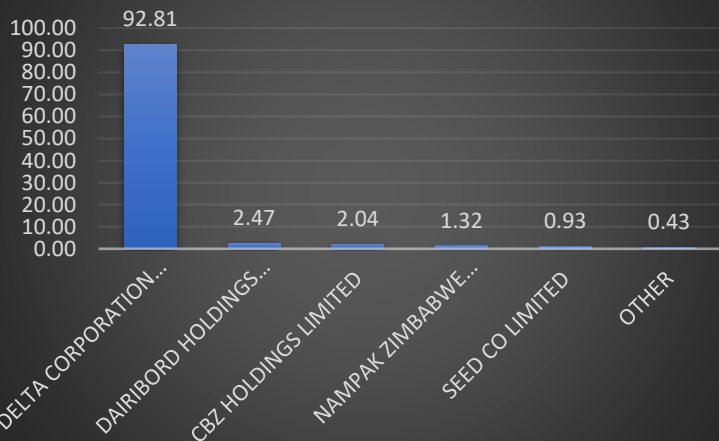
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
ZIMRE HOLDINGS LIMITED	0.7328	2.30
FBC HOLDINGS LIMITED	9.9000	1.00
HIPPO VALLEY ESTATES LIMITED	9.0000	0.01

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	114,862,727,875.87	0.00
Turnover ZWG\$	24,578,400.95	80.16
Foreign buys ZWG\$	-	#DIV/0!
Foreign sales ZWG \$	-	#DIV/0!
Volume	2,085,900	66.43

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	363.32	0.16
ZSE 10	368.67	0.21
ZSE-Agriculture	263.64	0.32
Mid-Cap	367.61	0.03

ZSE slips into the red...

The ZSE market recorded losses in the penultimate session of the week as the primary All Share Index lost 0.16% to 363.32pts while, the Blue-Chip Index fell 0.21% to 368.67pts. Contrastingly, the Agriculture Index went up 0.03% to 263.64pts while, the Mid Cap Index gained 0.03% to 367.61pts. Zimre Holdings led the laggards of the day on a 2.30% dip to \$0.7328, followed by FBC that tumbled 1.00% to \$9.9000. Sugar processor Hippo capped the worst performers of the day after a negligible loss of 0.01% to \$9.0000. Partially mitigating today's losses was milk processor Dairibord that charged 3.64% to \$2.7000 while, CBZ shot up 0.81% to \$16.1919. Brick maker Willdale edged up 0.64% to \$0.0307 as TN Cybertech inched up 0.41% to close at \$0.1200. Beverages giant Delta completed the gainers of the day on a 0.02% uplift to end pegged at \$26.9820.

Activity aggregates were depressed in the session as volume traded dropped 66.43% to 2.09m shares while, turnover shed 80.16% to \$24.58m. Top volume drivers of the day were Delta (40.53%), Nampak (20.78%) and Willdale (20.66%). Delta was the top traded stock in terms of value after contributing 92.81% to the total value traded. There was no activity recorded in the ETF category. The Tigere REIT came off 6.82% to settle at \$1.1044 after a total of 30,186 units exchanged hands in the name.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
ZIMPLOW HOLDINGS LIMITED	0.0700	17.65
AFRICAN SUN LIMITED	4.6000	6.87
KAVANGO RESOURCES PLC	0.0208	4.00

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
SEED CO INTERNATIONAL	0.2422	11.12
PADENGA HOLDINGS LTD	1.1986	3.17
ECONET INFRACO	0.2606	7.92
FIRST CAPITAL BANK LIMITED	0.1099	0.09
INVICTUS ENERGY LIMITED		
DEPOSITORY RECEIPTS	0.1500	0.07

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,019,658,716.69	0.00
Turnover USD\$	327,490.53	92.44
Volume	2,885,348	20.32

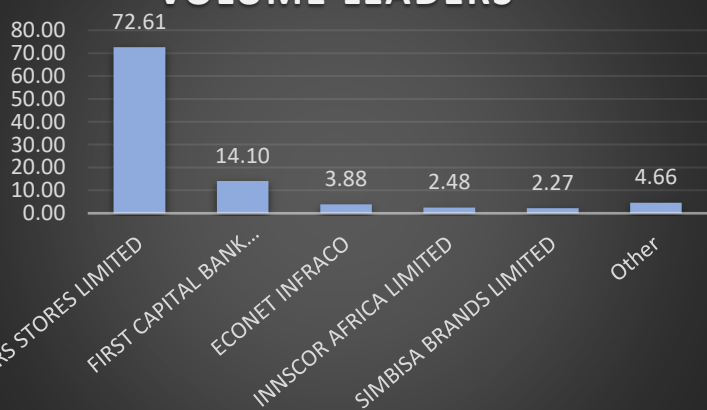
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	244.22	2.58

VFEX extends losses...

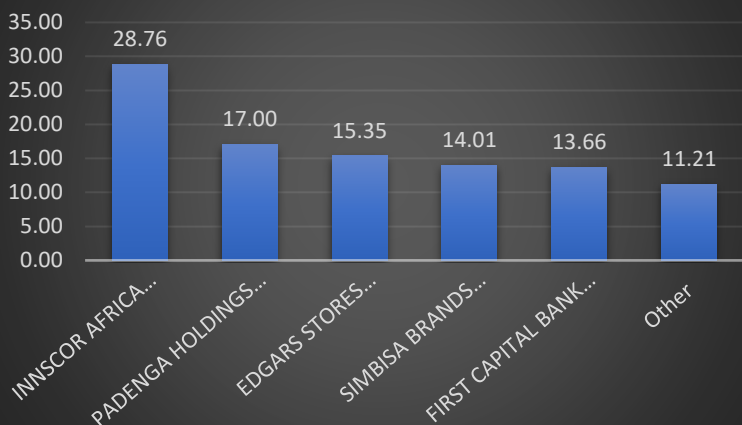
The VFEX market extended losses in the session as the All-Share Index lost a further 2.58% to 244.22pts. Seed producer SeedCo was the major casualty of the day after a 11.12% retreat to \$0.2422, followed by Padenga that dropped 3.17% to \$1.1986. Econet Infraco tumbled 7.92% to close at \$0.2606 while, First Capital eased 0.09% to \$0.1099. Exploration group Invictus completed the shakers of the day on a 0.07% decline to end the day pegged at \$0.1500. Trading in the positive territory was Zimplow that gained 17.65% to \$0.0700 while, hotelier African Sun surged 6.87% to \$4.6000. Kavango stepped up 4.00% to land at \$0.0208.

Activity aggregates declined in the session as volumes dropped 20.32% to 2.89m shares while, turnover dipped 92.44% to \$327,490.53. Edgars and First Capital were the top volume drivers of the day after contributing 72.61% and 14.10% respectively. The trio of Inncor, Padenga and Edgars contributed a combined 61.11% to the total value traded.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

09.04.2026

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
6.5000	6.5000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
FIRST CAPITAL BANK	08.04.2026	USD\$0.0059	22.04.2026
NMB	23.04.2026	USD\$0.0022	23.05.2026
PADENGA	15.04.2026	USD\$0.0200	22.04.2026
INNSCOR	08.04.2026	USD\$0.0235	24.04.2026
AXIA	08.04.2026	USD\$0.0020	17.04.2026
UNIFREIGHT	13.05.2026	USD\$0.0036629	20.05.2026
ZB	22.04.2026	USD\$0.0084	29.04.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets ("the Assets") for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



EFE RESEARCH – MARKET COMMENT
09.04.2026