

## Market Comment 27.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	386.56	384.22	2.34	0.61
Mining	163.99	163.99	0.00	0.00
ZSE 10	119.75	118.87	0.88	0.73
ZSE ALL SHARE	115	114.31	0.69	0.60

SOURCE: ZSE

### ZSE pegs week in the red...

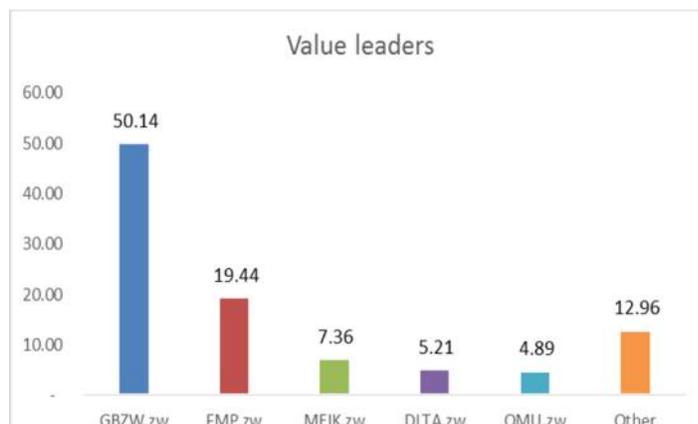
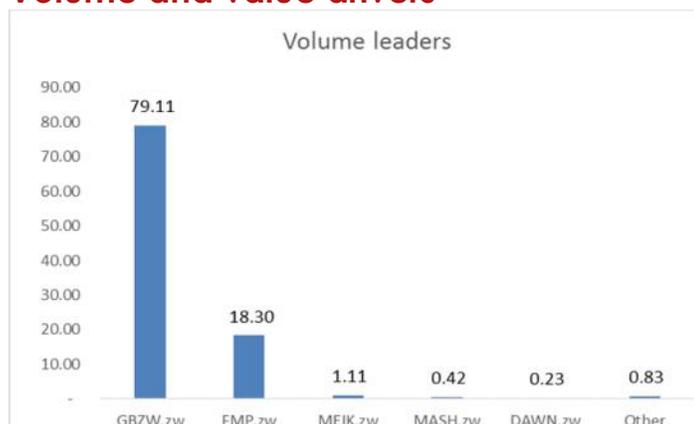
ZSE pegged the last trading day before the general elections in the red with three of the indices closing pointing southwards. The primary All Share Index lost 0.60% to 114.31pts while, the Industrial Index dropped 0.61% to close at 384.22pts. The Top Ten Index dipped 0.73% to end at 118.87pts weighed down by Innscor, Econet, Padenga and Delta. Getbucks led the shakers of the day after shedding 10% to settle at \$0.0333 with Innscor trailing after tripping 5.24% to \$1.4214. Mash closed at \$0.0225 after 2.17% loss while, telecoms giant Econet tripping 1.23% to close at a vwap of \$1.2491 closing with a spread of \$1.2200-\$1.2500. Padenga wrapped the top five shakers of the day with a 0.78% decline to settle at \$0.6000.

Cement manufacturer PPC topped the gainers' list as it ticked up 3.20% to \$1.2000 while, Natfoods rose 1.80% to end at a vwap of \$5.6094, having an intraday high of \$5.6100. Simbisa and Old mutual completed the day's risers as the duo gained 1.46% and 0.10% to \$0.4800 and \$5.0050 respectively. The market closed with a negative breadth of three as four counters rose while, seven fell with nine holding the ground. Activity aggregates for the day were subdued as seen in volumes which retreated 13.23% to 90.65m shares while, turnover plunged 34.60% to \$4.76m. Block trades in Getbucks and FMP highlighted today's trading session as the duo claimed a combined 97.41% and 69.58% of volume and value outturns respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,968,751,606	11,034,577,927	0.60
Turnover US\$	4,762,878.84	7,282,342.33	34.60
Foreign buys US\$	3,572,942.69	683,051.34	423.09
Foreign sales US\$	2,483,513.15	1,404,847.50	76.78
No. of trades	122	173	29.48
Volume	90,653,159.00	104,478,427	13.23

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PPC.zw	120.00	3.72	3.20	GBZW.zw	3.33	0.37	10.00
NTFD.zw	560.94	9.94	1.80	INN.zw	142.14	7.86	5.24
SIM.zw	48.00	0.69	1.46	MASH.zw	2.25	0.05	2.17
OMU.zw	500.50	0.50	0.10	ECO.zw	124.91	1.56	1.23
				PHL.zw	60.00	0.47	0.78

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Delta	27.07.18	\$0.0200	31.07.18
Econet	31.07.18	\$0.00772	07.08.18

## Upcoming Events

Company	Event	Venue	Time	Date
Delta	AGM	Head Office, Northridge close, Harare	1230hrs	27.07.18
OKZIM	AGM	OK Mart , 30 Chiremba Road ,Harare	1500hrs	26.07.18
BAT	Analyst briefing	1 Manchester Road, Southerton, Harare	1000hrs	26.07.18

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.