



Index	Previous	Today	Move pts	Change %
Industrial	4,978.96	5,020.14	41.17	0.83
Mining	3,400.14	3,404.39	4.24	0.12
ZSE 10	976.12	986.75	10.62	1.09
ZSE ALL SHARE	1,508.67	1,520.83	12.16	0.81

SOURCE: ZSE

ZSE rebounds as Inncor surges...

The ZSE rebounded in Tuesday's session as conglomerate Inncor led the market surge on a 13.31% jump to close at a vwap of \$24.4931 having traded an intraday high of \$25.5500. The primary All Share Index put on 0.81% to close at 1,520.83pts while, the Industrial Index added 0.83% to 5,020.14pts. The ZSE Top Ten Index put on 1.09% to 986.75pts while, the Mining Index rose 0.12% to 3,404.39pts. Banking group NMB advanced 7.41% to \$2.9000 while, spirits and wines manufacturer AFDIS improved 5.26% to \$20.0000 on paltry shares. Conglomerate Meikles ticked up 3.23% to \$16.0000 while, Ariston completed the top five gainers of the day on a 1.85% lift to \$1.3240.

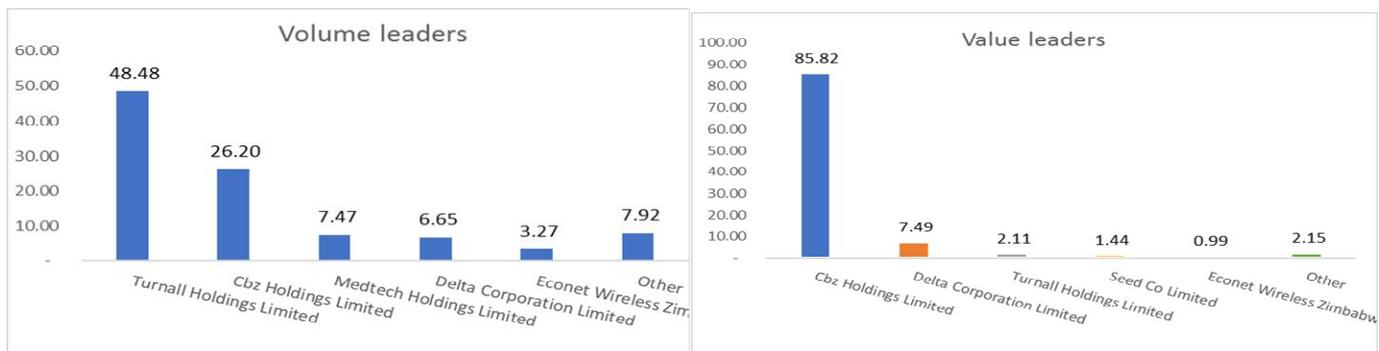
Headlining the fallers of the day was SeedCo Limited which succumbed 11.34% to \$15.0723 while, hotelier African Sun trimmed 7.21% to end pegged at \$1.7167. Brick manufacturer Willdale let go 7.08% to settle at \$0.2230 while, General Beltings shed 3.88% to \$0.1634. Proplastics capped the top five shakers of the day on a 0.93% loss to \$5.6474. Risers' and fallers' spectrum was equally distributed at eleven apiece. Volumes surged 902.74% to 33.25m while, turnover ballooned 1,940.92% to \$436.56m. A special bargain in banking group CBZ contributed a hefty 85.82% to the value outturn as other counters scrambled for a remaining 14.18%. The volume aggregate was anchored by Turnall and CBZ with respective contributions of 48.48% and 26.20%. Foreign inflows claimed 87.31% of turnover while, outflows accounted for 8.12% of the same.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	183,603,678,937	182,195,209,741	0.77
Turnover ZWL \$	436,556,426.32	21,390,201.75	1940.92
Foreign buys ZWL \$	381,142,621.00	414,350.00	91885.67
Foreign sales ZWL \$	35,465,408.00	12,920,425.00	174.49
No. of trades	204	214	4.67
Volume	33,253,935	3,316,302	902.74

Today's Gainers	Price	Change	% Change
Inncor Africa Limited	2,449.31	287.74	13.31
Nmbz Holdings Limited	290.00	20.00	7.41
Afdis Distillers Limited	2,000.00	99.99	5.26
Meikles Limited	1,600.00	50.00	3.23
Ariston Holdings Limited	132.40	2.40	1.85

Today's Losers	Price	Change	% Change
Seed Co Limited	1,507.23	192.77	11.34
African Sun Limited	171.67	13.33	7.21
Willdale Limited	22.30	1.70	7.08
General Beltings Holdings Limited	16.34	0.66	3.88
Proplastics Limited	564.74	5.29	0.93

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
AFDIS	AGM	Virtual	1220hrs	13.11.2020
Innscor	AGM	Royal Harare Golf Club	0815hrs	01.12.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.