

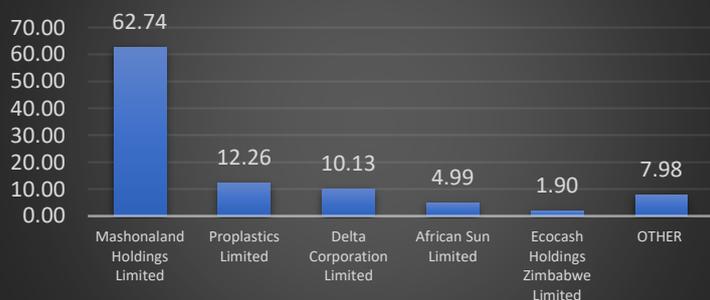


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cfi Holdings Limited	400.2500	8.18
General Beltings Holdings Limited	1.9817	6.59
Zimre Holdings Limited	4.9113	5.85
Willdale Limited	2.0000	5.26
Starafriacorporation Limited	1.6584	1.21

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Dairibord Holdings Limited	19.2308	11.53
Ecocash Holdings Zimbabwe Limited	31.5465	9.90
Delta Corporation Limited	203.0228	7.83
Axia Corporation Limited	48.9777	7.66
Rainbow Tourism Group Limited	7.6154	6.90

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,523,371,266,271	3.04
Turnover ZWL \$	296,409,822.40	9.45
Foreign buys ZWL \$	2,000,000.00	4384.30
Foreign sales ZWL \$	29,167,015.00	103.07
Volume	8,160,513	171.15

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	13,245.47	3.04
ZSE Top 10	7,775.51	4.59
ZSE-Agriculture	76.29	0.78
Mid-Cap	29,320.78	0.29

All-Share records 143-day low on bloodbath...

The market recorded a 143-day low in today's session as selling pressure continued to mount on the bourse. The primary All Share Index dropped 3.04% to 13245.47pts while, the ZSE Top Ten Index succumbed 4.59% to 7775.51pts. Contrastingly, ZSE-Agriculture Index added a marginal 0.78% to 76.29pts as the Mid-cap Index rose 0.29% to 29320.78pts. Milk processor Dairibord Holdings led the fallers of the day on a 11.53% slump to end pegged at \$19.2308. Trailing was fintech group Ecocash Holdings that retreated 9.90% to \$31.5465 while, beverage manufacturer Delta Corporation plunged 7.83% to \$203.0228, having traded and intra-day day of \$195.0000. Axia went down 7.66% to \$48.9777 whilst, hotelier RTG lost 6.90% to close the day at \$7.6154. Headlining the gainers of the day was CFI Holdings which jumped 8.18% to close at \$400.2500, albeit on scrappy 200 shares, trailed by General Beltings that surged 6.59% to \$1.9817. Zimre Holdings Limited went up 5.85% to \$4.9113 while, brick manufacturer Willdale Limited extended 5.26% to \$2.0000. Star Africa capped the top five winners' list of the day on a 1.21% lift to \$1.6584.

The market closed with a negative market breadth of four after eleven counters gained ground against fifteen that faltered. Activity aggregates were mixed in Wednesday's session as volumes traded ballooned 171.15% to 8.16m while, value traded slipped 9.45% to \$296.41m. Top volume drivers of the day were Mashonaland Holdings, Proplastics and Delta that contributed a combined 85.13% of the aggregate. Delta was the top value driver as it claimed 56.69% of the total outturn. There were no trades registered on the VFEX today. The Datvest and Old Mutual ETFs trimmed 2.99% and 0.33% to \$1.4552 and \$5.6100 respectively. Morgan and Co MIZ ETF was the sole riser amongst the ETFs as it gained 0.39% to close the day at \$1.2500.



EFE RESEARCH – MARKET COMMENT

07.09.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
First Capital Bank	07.09.2022	\$0.4423	14.09.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
National Tyre Service	A.G.M	Virtual	10.30	28.09.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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