



Index	Previous	Today	Move pts	Change %
Industrial	776.78	778.68	1.90	0.24
Mining	345.87	312.00	33.87	9.79
ZSE 10	207.89	208.63	0.74	0.36
ZSE ALL SHARE	233.54	233.67	0.13	0.06

SOURCE: ZSE

ZSE scratches modest gains in Tuesday's session...

The equities market ended Tuesday's session with marginal gains as the primary All Share Index added 0.06% to 233.67pts while, the Industrials gained 0.24% to 778.68pts. The ZSE Top Ten Index rose 0.36% to close at 208.63pts. Brick manufacturers Willdale reversed prior session's losses with a 15.28% surge to \$0.0347 while, TSL garnered 5.61% to \$0.8000. Retailer OKZim grew 4.71% to \$0.6468 while, Zimpapers extended 4.48% to \$0.1400. Completing the top five winners of the day was financial institution ZBFH which improved 2.78% to settle at \$0.7400.

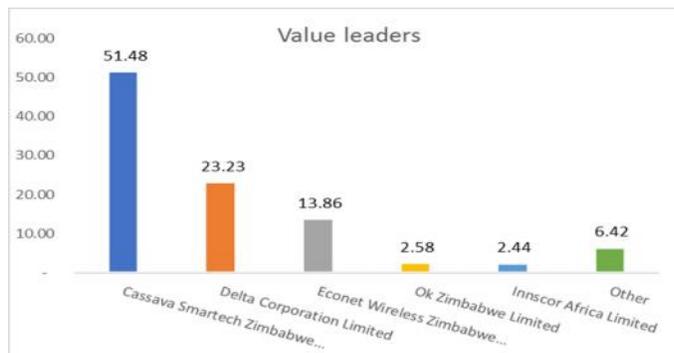
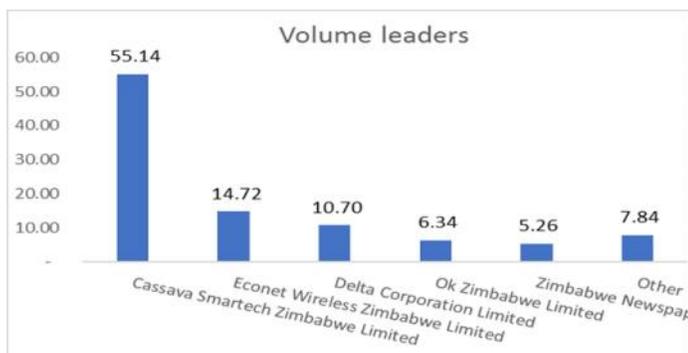
The Mining Index dipped 9.79% to 312pts, weighed down by RioZim which succumbed 16.67% to \$2.2500. Apparel retailers Edgars dipped 14.29% to \$0.1800 while, spirit manufacturer AFDIS let go 5.95% to \$3.0002. National Foods retreated 0.11% to \$9.0000 while, beverages group Delta wrapped the shakers of the day on a 0.08% loss to \$3.4589. Gainers outnumbered fallers by a count of four, leaving the market with a positive breadth. Volumes traded went up 26.87% to 4.21m shares yielding a turnover of \$6.70m. Heavies Cassava, Econet and Delta claimed a combined 80.56% of total volumes and 88.57% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,237,295,423	30,222,192,391	0.05
Turnover US\$	6,703,390.30	5,629,370.83	19.08
Foreign buys US\$	922.00	8,664.00	89.36
Foreign sales US\$	1,384,720.00	858,416.00	61.31
No. of trades	110	135	18.52
Volume	4,206,524.00	3,315,650.00	26.87

Today's Gainers	Price	Change	%Change
Willdale Limited	3.47	0.46	15.28
Tsl Limited	80.00	4.25	5.61
Ok Zimbabwe Limited	64.68	2.91	4.71
Zimbabwe Newspapers (1980) Limited	14.00	0.60	4.48
Zb Financial Holdings Limited	74.00	2.00	2.78

Today's Losers	Price	Change	%Change
Riozim Limited	225.00	45.00	16.67
Edgars Stores Limited	18.00	3.00	14.29
Afdis Distillers Limited	300.02	18.98	5.95
National Foods Holdings Limited	900.00	1.00	0.11
Delta Corporation Limited	345.89	0.27	0.08

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.