



Index	Previous	Today	Move pts	Change %
Industrial	774.55	771.77	2.78	0.36
Mining	317.75	325.64	7.89	2.48
ZSE 10	218.09	217.12	0.97	0.44
ZSE ALL SHARE	232.52	231.80	0.72	0.31

SOURCE: ZSE

ZSE begins new month in the red...

The benchmark indices weakened further in month opening trades as three of the indices closed pointing southwards. The mainstream All Share Index lost 0.31% to 231.80pts while, the Industrials shed 0.36% to 771.77pts. The ZSE Top Ten Index retreated 0.44% to end pegged at 217.12pts. Shakers of the day were led by OKZim that let go 17.79% to \$0.5785, trailed by banking group First Capital that trimmed a further 16.32% to \$0.1000. SeedCo Limited came off 4.64% to \$2.0980 while, beverages group Delta lost 0.40% to \$4.0044, closing with a spread of \$3.8500-\$4.0000. Fintech group Cassava completed the top five losers of the day with a 0.37% drop to \$1.7031. Headlining the gainers of the day was ZHL which surged 20.07% to \$0.0712 as construction group Masimba jumped 19.92% to settle at \$0.1445. Turnall advanced 7.14% to \$0.1200 while, Proplastics added 7.14% and closed at \$0.7500. The Mining Index rose 2.48% to 325.64pts, spurred by gains in nickel miner Bindura that added 5.56% to \$0.1900.

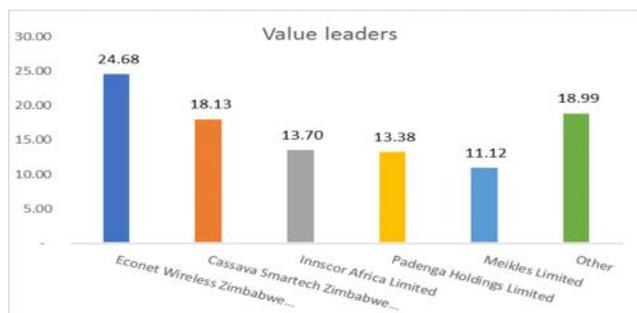
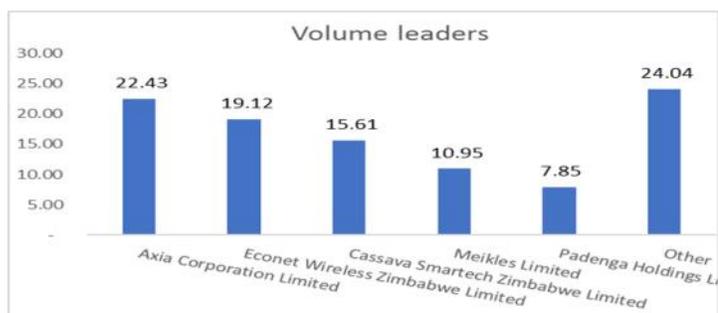
Twenty-four counters were active in today's session as fourteen gained against seven that lost ground while three traded unchanged. Activity aggregates faltered in Tuesday's session as volumes succumbed 61.72% to see 6.97m shares exchange hands while, market spend was similarly down 20.62% at \$10.23m. Volume leaders of the day were Axia, Econet, Cassava and Meikles which claimed a combined 68.11% of the outturn while, value leaders were Econet (24.68%), Cassava (18.13%), Innsco (13.70%), Padenga (13.38%) and Meikles (11.12%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,435,434,122	30,527,182,912	0.30
Turnover US\$	10,227,850.64	12,884,727.40	20.62
Foreign buys US\$	471,457.80	471,457.80	0.00
Foreign sales US\$	766,385.00	766,385.00	0.00
No. of trades	197	114	72.81
Volume	6,971,313.00	18,211,900.00	61.72

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	7.12	1.19	20.07
Masimba Holdings Limited	14.45	2.40	19.92
Turnall Holdings Limited	12.00	1.00	9.09
Proplastics Limited	75.00	5.00	7.14
Bindura Nickel Corporation Limited	19.00	1.00	5.56

Today's Losers	Price	Change	% Change
Ok Zimbabwe Limited	57.85	12.52	17.79
First Capital Bank Limited	10.00	1.95	16.32
Seed Co Limited	209.80	10.20	4.64
Delta Corporation Limited	400.44	1.62	0.40
Cassava Smartech Zimbabwe Limited	170.31	0.63	0.37

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$25.5228	2.06	\$25.4000	5,200	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Inncor	18.10.19	\$0.0787	04.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Fidelity	AGM	7 th floor Fidelity house, 66 Julius Nyerere Way, Harare	1500hrs	09.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Hippo	21.08.19	Suspended from trading its shares on ZSE
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.