



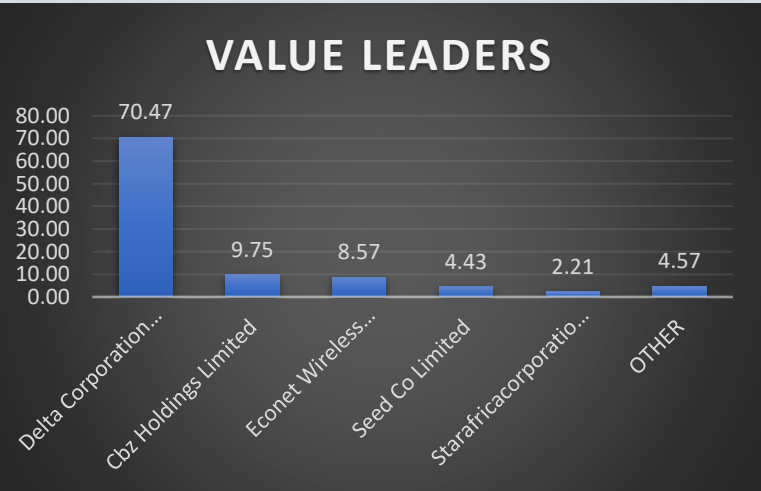
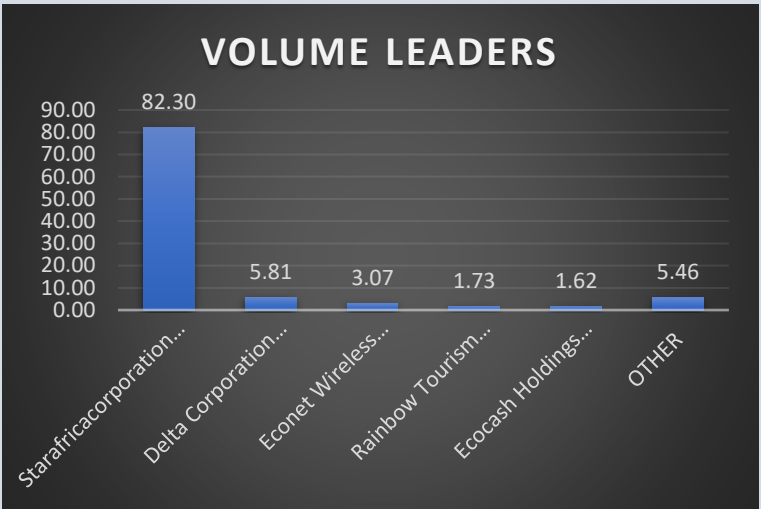
# EFE RESEARCH – MARKET COMMENT

## 25.02.2025

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Proplastics Limited	0.9713	14.26
Zimre Holdings Limited	0.2900	13.72
British American Tobacco Zimbabwe Limited	80.0000	11.11
Starafriacorporation Limited	0.0299	4.52
Ok Zimbabwe Limited	0.3300	3.12

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Zb Financial Holdings Limited	4.0999	9.09
Ariston Holdings Limited	0.0580	3.30
Fbc Holdings Limited	7.4700	0.26
First Mutual Properties Limited	0.9978	0.11
Seed Co Limited	3.2174	0.08

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	54,812,973,670	1.62
Turnover ZiG\$	1,714,517	4.14
Foreign buys ZiG\$	8,025.00	99.15
Foreign sales ZiG\$	132,750.00	-
Volume	1,541,000	23.87



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	193.64	1.49
ZSE 10	191.25	1.84
ZSE-Agriculture	163.61	2.46
Mid-Cap	223.38	0.58

### ZSE stretches gains...

ZSE gains stretched into Tuesday's session as gains in selected heavies drove the market. The mainstream All Share Index edged up 1.49% to close at 193.64pts while, the ZSE Top Ten Index charged 1.84% to end at 193.64pts. The ZSE Agriculture Index grew 2.46% to 163.61pts while, the Mid Cap Index rose 0.58% to 223.38pts. Proplastics headlined the winners of the day on a 14.26% jump to \$0.9713, trailed by Zimre Holdings that surged 13.72% to \$0.2900. Cigarette makers BAT enhanced 11.11% to settle at \$80.0000 while, Star Africa improved 4.52% to \$0.0299. Retailer OKZIM added a 3.12% to close the day at \$0.3300. Trading in the negative was financial services group ZB dropped 9.09% to \$4.0999 as Ariston succumbed 3.30% to \$0.0580. Banking group FBC lost 0.23% to \$7.4700 while, property concern FMP lost 0.11% to \$0.9978. SeedCo Limited capped the top five losers of the day on a 0.08% to \$3.2174.

Volume traded went up 23.87% to 1.54m as turnover declined 4.14% to \$1.71m. Star Africa claimed the lion's share of 82.30% of the total volumes traded. Delta was the top turnover driver of the day as it accounted for 70.47% of the aggregate. The Cass Saddle and the Morgan and Co MCS ETF were the two funds that recorded trades as a total of 980 units worth \$174.15. The Tigere REIT trimmed 0.24% to \$1.1467 on 3,681 units while, the Revitus REIT was stable at \$0.9000 on 1,690 units.



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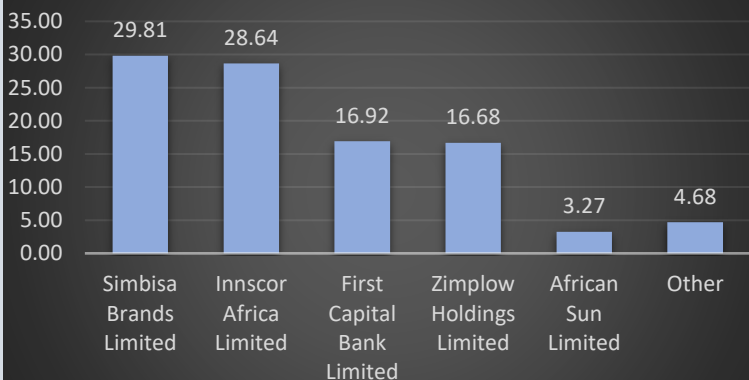
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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1795	5.59
Innskor Africa Limited	0.4544	0.49

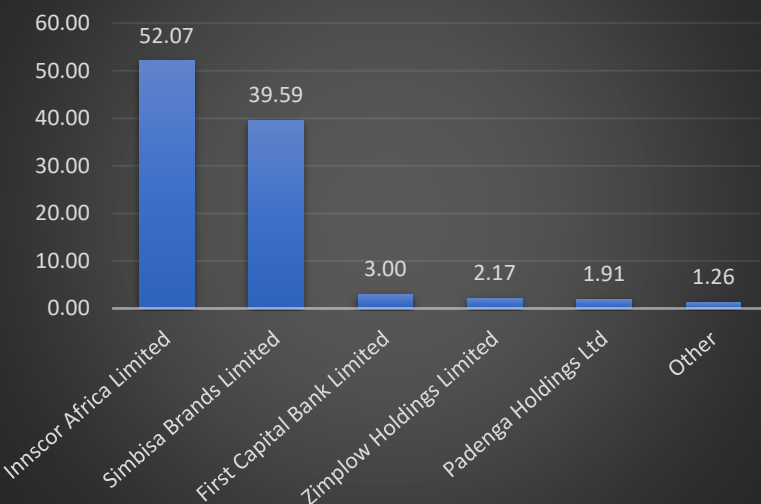
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Zimplot Holdings Limited	0.0325	19.55
First Capital Bank Limited	0.0443	5.94
Simbisa Brands Limited	0.3319	1.89

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,126,777,935	0.53
Turnover USD\$	6,191.24	95.64
Volume	24,773	96.79

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	103.50	0.51

### VFEX retreats in Tuesday's trades...

The VFEX market faltered in the session as the All Share Index dropped 0.51% to 103.50pts. Trading in the negative category was Zimplot that eased 19.55% to \$0.0325 while, banking group First Capital slipped 5.94% to close at \$0.0443. Fast Foods producer Simbisa fell 1.89% to close at a VWAP of \$0.3319. Trading in the positive category was Padenga that edged up 5.59% to close at \$0.1795 while, conglomerate Innskor added 0.49% to end pegged at \$0.4544.

Activity aggregates were depressed in the session as volumes traded fell by 96.79% to 24,773 shares while, turnover was 95.64% down at \$6,191.24. Volume drivers of the day were Simbisa, Innskor, First Capital and Zimplot with respective contributions of 29.81%, 28.64%, 16.92% and 16.68%. The duo of Innskor and Simbisa drove the value outturn as they claimed a combined 91.66% of the aggregate.



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### OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
4.0000	6.7000		87	522.90

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
MEIKLES	-	USD\$0.007	20.02.2025

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CAFCA	AGM	54 LYTTON ROAD, WORKINGTON, HARARE	12:00	20/02/2025

### Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
NAMPAK	23.10.2024	The Directors of the Company wish to advise all its shareholders and the investing public that Nampak Limited ("Nampak"), through its wholly owned subsidiary, Nampak Southern Africa Holdings Limited ("Seller"), has entered into negotiations which have culminated in the acceptance by the Seller of a binding offer from TSL Limited, ("Purchaser") for the acquisition by the Purchaser of the Seller's 51.43% shareholding in the Company (the shares of which are listed on the Zimbabwean Stock Exchange) for a purchase consideration of US\$ 25,000,000. Shareholders are advised to exercise caution when dealing in the Company's securities.
TSL	23.10.2024	Shareholders of TSL Limited and the investing public are advised that the Company has made an Offer for the acquisition of 51.43% shareholding in Nampak Zimbabwe Limited to Nampak Southern Africa Holdings Limited which Offer has since been accepted. The Offer is for a purchase consideration of US\$25 million. The Company and Nampak SAHL are now engaged in processes to finalise and execute the Sale and Purchase Agreement. Shareholders are advised to exercise caution when dealing in the Company's securities.
NATIONAL FOODS		The company has issued a cautionary statement advising shareholders that the directors of the company are contemplating a transaction which may have an effect on the company's shares. The group is also considering delisting on the VFEX.



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