



EFE RESEARCH – MARKET COMMENT

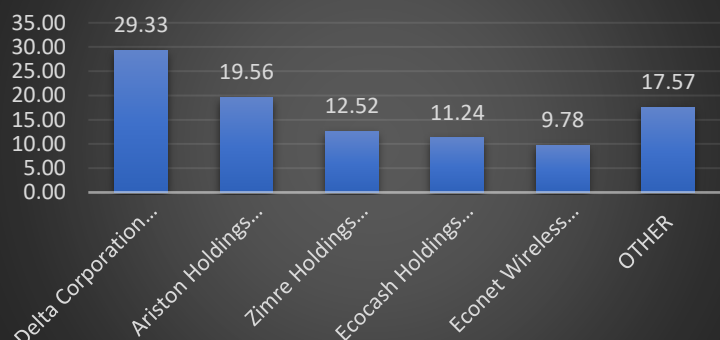
19.04.2024

TODAY'S GAINERS	PRICE(ZiG \$)	% CHANGE
Willdale Limited	0.0502	14.55
Zimre Holdings Limited	0.2590	7.91
Ecocash Holdings Zimbabwe Limited	0.3010	0.46
Delta Corporation Limited	6.2954	0.41
Econet Wireless Zimbabwe Limited	1.5296	0.22

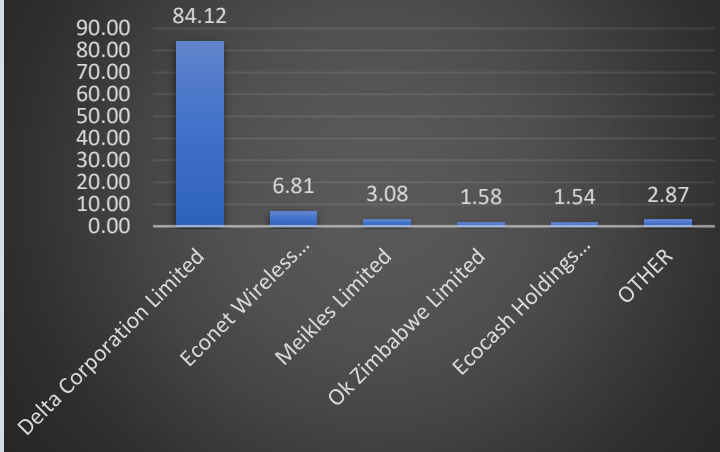
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Meikles Limited	2.4679	14.97
Ariston Holdings Limited	0.0500	10.97
Ok Zimbabwe Limited	0.5200	10.93
Cbz Holdings Limited	3.6300	8.10
Tanganda Tea Company Limited	2.0195	2.42

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	2,594,337,006,531	1.10
Turnover ZiG\$	464,746.53	77.77
Foreign buys ZiG \$	10,585,680.00	58.87
Foreign sales ZiG\$	-	100.00
Volume	211,700	79.95

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	95.99	0.98
ZSE 10	92.99	1.16
ZSE-Agriculture	100.26	0.55
Mid-Cap	102.32	1.42

ZSE ends the holiday shortened week in red...

The ZSE market continued to falter in the week-ending session as the mainstream All Share Index shed 0.98% to 95.99pts while, the ZSE Top Ten Index tumbled 1.16% to 92.99pts. The Mid-Cap Index slid 0.55% to 100.26pts while, the Agriculture Index let go 1.42% to 102.32pts. Leading the market charge was brick manufacturer Willdale that surged 14.55% to close at \$0.0502. Trailing was Zimre Holdings that garnered 7.91% to \$0.2590 as Ecocash put on 0.46% to \$0.3010. Beverages giant Delta added 0.41% to \$6.2954 while, Econet grew 0.22% to \$1.5296. Fallers of the day were topped by Meikles that dropped 14.97% to \$2.4679, followed by agriculture concern Ariston that trimmed 10.97% to \$0.0500. Retailer OKZIM slipped 10.93% to settle at \$0.5200 while, banking group CBZ retreated 8.10% to trade at \$3.6300. Tea company Tanganda completed the decliners of the day on a 2.42% to close at \$2.0195.

Volume of shares traded dropped 79.95% to 211,700 shares yielding a turnover of \$464,746.53 which was a 77.77% dip. Driving today's volumes were Delta, Ariston, Zimre Holdings, Ecocash and Econet that claimed a combined 82.43%. Turnover was anchored by Delta which accounted for a huge chunk of 84.12% of the outturn. The Cass Saddle was the top gainer amongst the indices as it shored up 9.70% to \$0.0500 while, Old Mutual ETF trailed on a 7.77% uplift to \$0.1091. The Datvest ETF trimmed 6.99% to \$0.0214 on 13,721 units. The Tigere REIT ticked up 0.09% to end at \$0.5700 on 1,426 units.



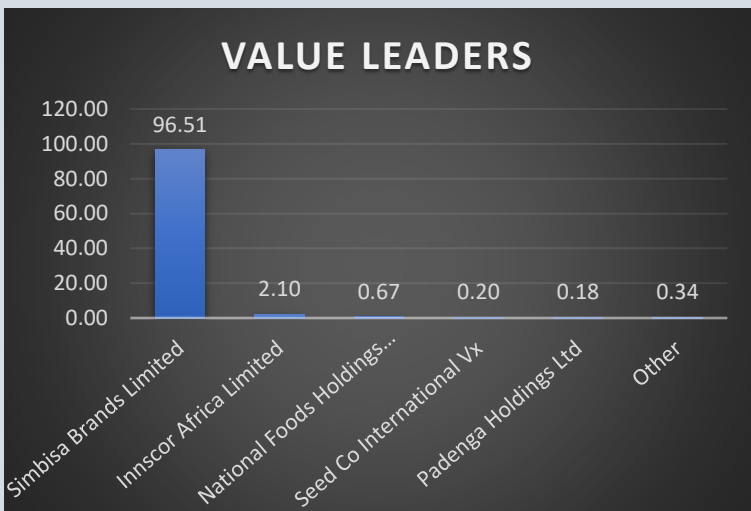
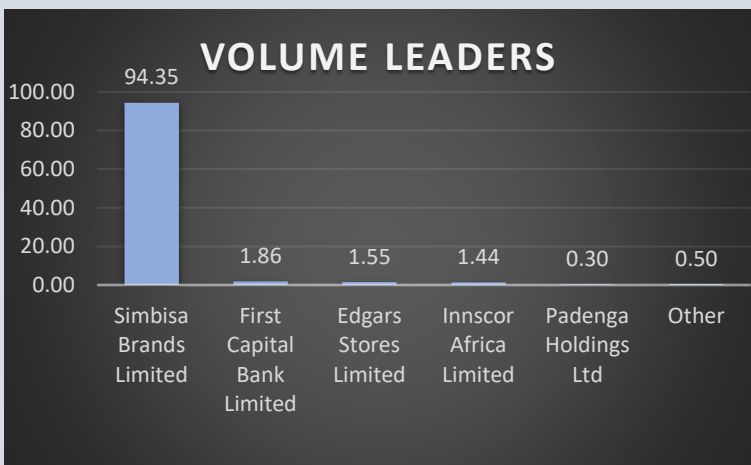
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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0300	1.01
Padenga Holdings Ltd	0.1712	0.71
National Foods Holdings Ltd	1.3031	0.24

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0227	8.47
Simbisa Brands Limited	0.3160	8.01
Innscor Africa Limited	0.4322	3.91
Axia Corporation Limited	0.1000	0.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,156,075,390.00	0.56
Turnover USD\$	46,751.39	87.15
Volume	159,401	82.89



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	94.97	0.57

Simbisa highlights VFEX ...

Simbisa highlighted the activity aggregates in Friday's session as 150,399 shares worth \$45,120.97 exchanged hands. This represented 94.35% of total volumes and 96.51% of turnover. Volumes traded dipped 82.89% to 159,401 shares while, value outturn receded 87.15% to \$46,751.39.

The VFEX All-Share Index succumbed 0.57% to close the day at 94.97pts. First Capital plunged 8.47% to \$0.0227 while, fast foods Simbisa plummeted 8.01% to \$0.3160. Innscor tripped 3.91% to end at \$0.4322 while, Axia stumbled 0.10% to settle at \$0.1000. African Sun was the top gainer of the day on a 1.01% to \$0.0300 while, Padenga shored up 0.71% to \$0.1712. National Foods capped the gainers of the day on a 0.24% lift to \$1.3031.



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18.04.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
-	-	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



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