

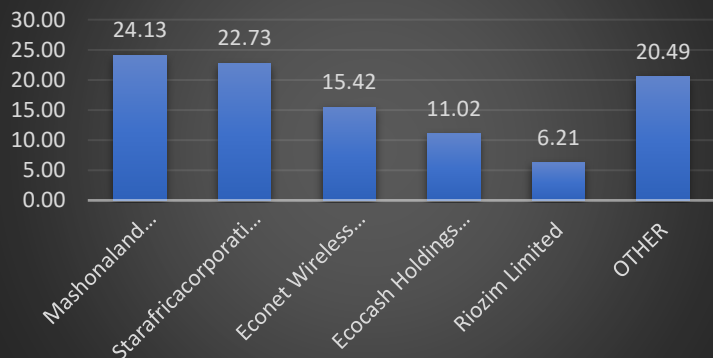


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Hippo Valley Estates Limited	7590.0000	15.00
Tsl Limited	2645.0000	15.00
Nmbz Holdings Limited	3427.0500	15.00
Seed Co Limited	3439.0496	15.00
Fidelity Life Assurance Limited	945.0000	14.89

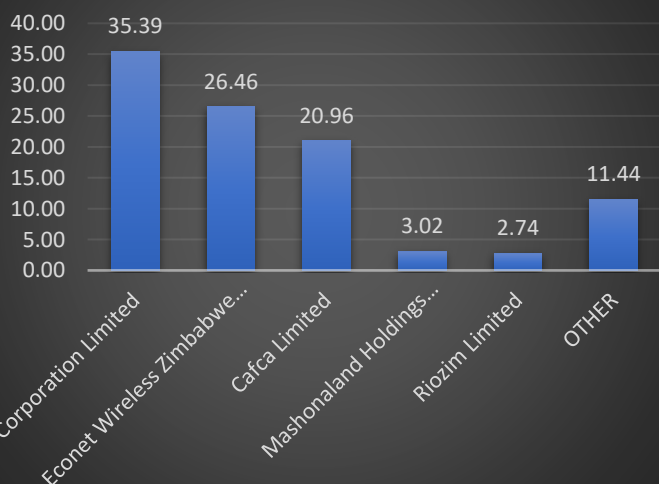
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Zb Financial Holdings Limited	5525.0000	15.00
Starafriacorporation Limited	14.9029	11.78
Econet Wireless Zimbabwe Limited	4670.1901	0.42
Proplastics Limited	1293.7530	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	65,885,065,272,663	3.42
Turnover ZWL \$	5,960,654,314.75	68.23
Foreign buys ZWL \$	6,004,000.00	86.52
Foreign sales ZWL \$	120,000.00	81.42
Volume	2,206,498	16.98

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	873,263.38	3.43
ZSE 10	398,030.12	3.69
ZSE-Agriculture	2,183.25	8.45
Mid-Cap	3,176,588.02	2.20

ZSE charges as curtains come down on the month of March...

The ZSE ended the first quarter of the year in gains as all the four indices that we review closed in the black. The ZSE All Share Index advanced 3.43% to 873,263.38pts while, the ZSE Top Ten Index charged 3.69% to 398,030.12pts. The Agriculture Index rose 8.45% to 2183.25pts while, the Mid Cap Index added 2.20% to end at 3,176,588.02pts. Hippo Valley headlined the gainers of the day on a 15.00% uplift to \$7,590.0000 as TSL surged a similar 15.00% to settle at \$2,645.0000. NMB jumped 15.00% to \$3,427.0500 as SeedCo Limited was 14.89% firmer at \$3,439.0496. Life assurer Fidelity improved 14.89% to \$945.0000. Financial services group ZB dipped 15.00% to close at \$5,525.0000 as Star Africa let go 11.78% to \$14.9029. Telecoms giant Econet trimmed 0.42% to \$4,670.1901 while, Proplastics shed 0.02% to set at \$1,293.7530. The market closed with a positive breadth of sixteen after twenty-one counters registered gains against five that faltered.

Activity aggregates enhanced in the month-ending session as volumes grew 16.98% to 2.21m shares while, turnover ballooned 68.23% to \$5.96bn. Volume drivers of the day were Mashonaland, Star Africa, Econet and Ecocash with a combined contribution of 73.30% to the aggregate. Delta, Econet and Cafca accounted for 35.39%, 26.46% and 20.96% of the value aggregate respectively. The Datvest asset jumped 14.99% to \$33.5400 while, the Morgan and Co MIZ advanced 14.78% to \$20.0000. The Morgan and Co MCS put on 14.71% to ended at \$165.0024. The Tigere REIT inched up 5.70% to end pegged at \$969.2399 while, the Revitus Property fund declined 0.17% to \$559.0000.



EFE RESEARCH – MARKET COMMENT

28.03.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.1200	20.00
Seed Co International Vx	0.3000	7.14
First Capital Bank Limited	0.0259	3.19
Innscor Africa Limited	0.4619	2.35

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1748	2.89

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,217,183,005	1.76
Turnover ZWL \$	485,092.74	38.65
Volume	1,288,951	41.12

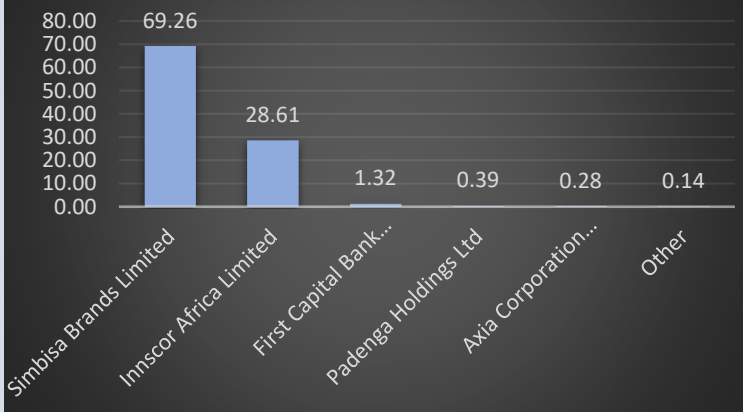
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	101.07	1.78

VFEX rebounds at quarter end...

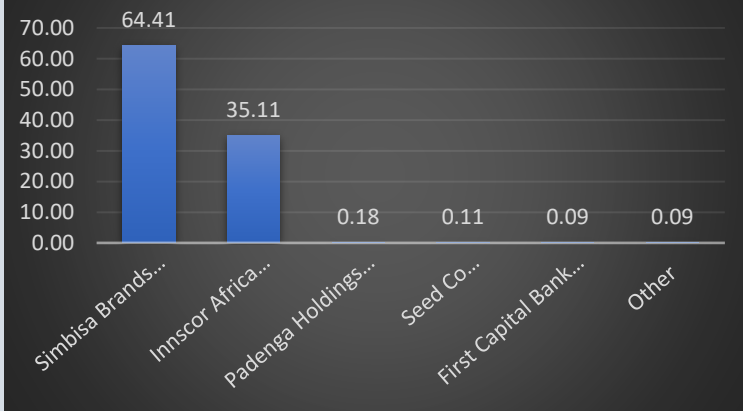
The VFEX market rebounded in the final session of the week as the All-Share Index edged up 1.78% to 101.07pts. Axia garnered 20.00% to \$0.1200 as SeedCo International ticked up 7.14% to \$0.3000. First Capital soared 3.19% to \$0.0259 as Innscor shot up 2.35% to \$0.4619. On the contrary, Padenga trimmed 2.89% to end the week pegged at \$0.1748.

Volume of shares traded dropped 41.12% to 1.29m while, turnover sunk 38.65% to \$485,092.74. Simbisa and Innscor highlighted the activity aggregates for the second consecutive session after claiming 97.87% of the volume aggregate and 99.52% of the value aggregate.

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworthis Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



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