

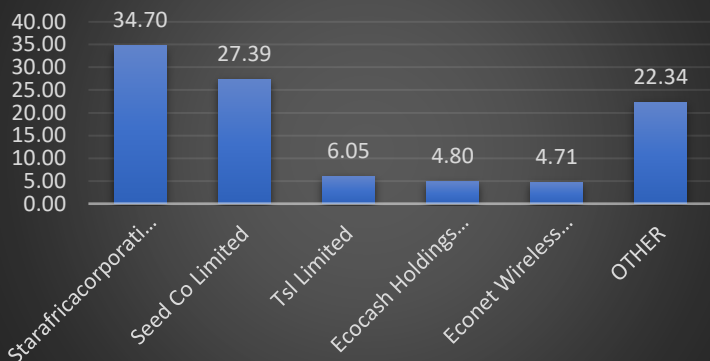


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
British American Tobacco Zimbabwe Limited	56166.0000	15.00
Zb Financial Holdings Limited	7035.7000	15.00
Edgars Stores Limited	465.0000	14.47
Nmbz Holdings Limited	2980.0500	13.63
Hippo Valley Estates Limited	6600.0000	10.00

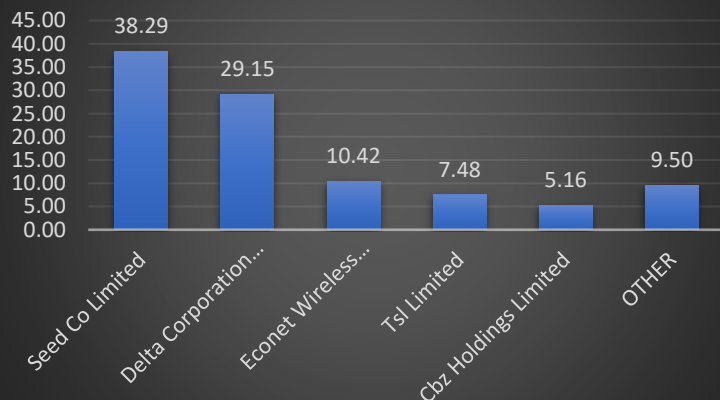
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	131.0000	4.38
Ok Zimbabwe Limited	1153.0981	2.01
Cbz Holdings Limited	9999.9990	0.11
Ecocash Holdings Zimbabwe Limited	606.0543	0.02
Zimre Holdings Limited	299.9962	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	60,000,142,826,675	1.88
Turnover ZWL \$	1,998,033,085.00	58.44
Foreign buys ZWL \$	-	100.00
Foreign sales ZWL \$	-	100.00
Volume	1,074,200	30.29

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	795,094.49	1.84
ZSE 10	359,420.82	1.45
ZSE-Agriculture	1,899.64	6.27
Mid-Cap	3,044,412.57	1.96

ZSE maintains a positive impetus...

The ZSE market maintained a positive momentum in the second session of the week as the primary All-Share Index firmed up 1.84% to 795,094.49pts while, the Blue-Chip Index rose 1.45% to 359,420.82pts. The Agriculture Index went up 6.27% to 1,899.64pts while, the Mid Cap Index grew 1.96% to 3,044,412,732.57pts. The duo of BAT and ZBFH headlined the top performers of the day on a similar 15% surge to close at \$56,166.0000 and \$7,035.7000 respectively. Apparel retailer Edgars advanced 14.47% to \$465.0000 while, NMB shot up 13.63% to settle at \$2,980.0500. Hippo capped the winners of the day on a 10.00% uplift to end the day pegged at \$6,600.0000. On the losing side was General Beltings that lost 4.38% to close at \$131.0000 followed by retailer OK Zimbabwe that dropped 2.01% to \$1,153.0981. Banking group CBZ Holdings slipped 0.11% to \$9,999.9990 as fintech group Ecocash Holdings declined 0.02% to \$606.0543. Zimre Holdings Limited fastened the laggards of the day on a negligible 0.004% retreat to end the day pegged at \$299.9962. Sixteen counters registered gains while, six counters faltered to leave the market with a positive breadth of ten.

Activity aggregates declined in the session as volumes traded succumbed 30.29% to see 1.07m shares exchanging hands while, value traded fell 58.44% to circa \$2bn. The trio of Starafrika, Seedco and TSL topped the volume aggregates for the day after claiming a combined contribution of 68.14%. Top value drivers of the day were Seedco (38.29%), Delta (29.15%) and Econet (10.42%). In the ETF section, Datvest climbed up 1.10% to \$28.3086 while, OMTT ETF inched up 0.29% to close at \$143.8405. A total of 4,079,816 units exchanged hands in the Tigere REIT that dropped 2.03% to end the day pegged at \$855.2495.



EFE RESEARCH – MARKET COMMENT

26.03.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0935	16.44
Padenga Holdings Ltd	0.1797	9.91
Innscor Africa Limited	0.4759	7.74
National Foods Holdings Ltd	1.2899	1.12

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0259	0.77
Seed Co International Vx	0.2785	0.36
Simbisa Brands Limited	0.3499	0.03

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,207,685,763	3.06
Turnover ZWL \$	64,426.39	50.51
Volume	302,512	67.75

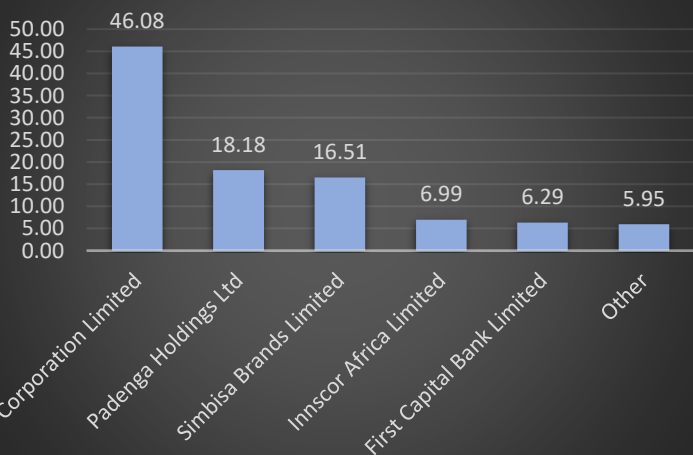
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	100.26	3.05

VFEX rebounds...

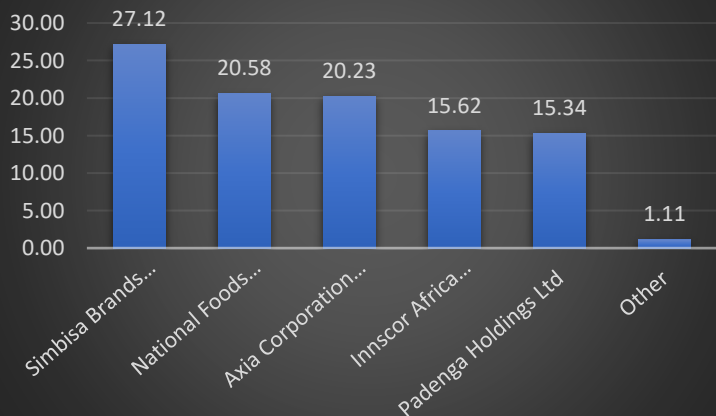
The VFEX market rebounded in the second session of the week as the All-Share Index rose 3.05% to 100.26pts. Axia topped the top performers of the day on a 16.44% uplift to \$0.0935 followed by Padenga that gained 9.91% to \$0.1797. Innscor stepped up 7.74% to \$0.4759 while, National Foods ticked up 1.12% to end the day pegged at \$1.2899. In contrast, banking group FCA trimmed 0.77% to 0.0259 while, SeedCo shed 0.36% to \$0.2785. Fast foods group Simbisa completed the laggards list of the day on a 0.03% slid to end the day pegged at \$0.3499.

Activity aggregates enhanced in the session as volumes traded ballooned 67.75% to 302,512 shares while, turnover grew 50.51% \$64,426.39. The top volume driver was Axia that claimed 46.08% of the total while Simbisa, National Foods and Axia claimed a combined 67.93% of the outturn.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
TANGANDA	AGM	COUNTRY CLUB, 1 BROMPTON CLOSE, NEWLANDS HARARE	09.00	07/03/2024
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024
EDGARS	EGM		10.00	22/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



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