

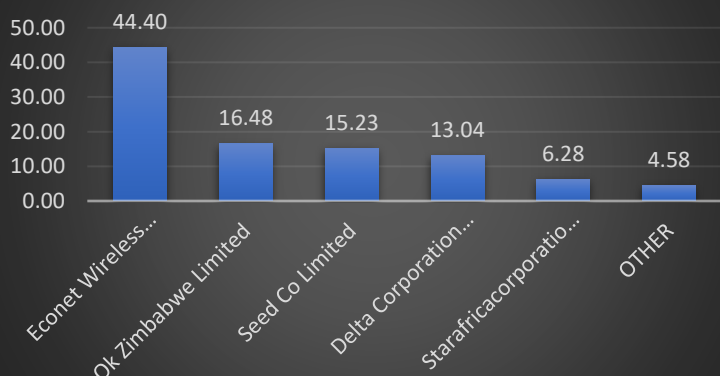


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zeco Holdings Limited	0.0452	13.00
Ecocash Holdings Zimbabwe Limited	669.0000	9.74
Nampak Zimbabwe Limited	487.4600	9.43
Dairibord Holdings Limited	1050.6667	5.07
Ok Zimbabwe Limited	600.0000	3.56

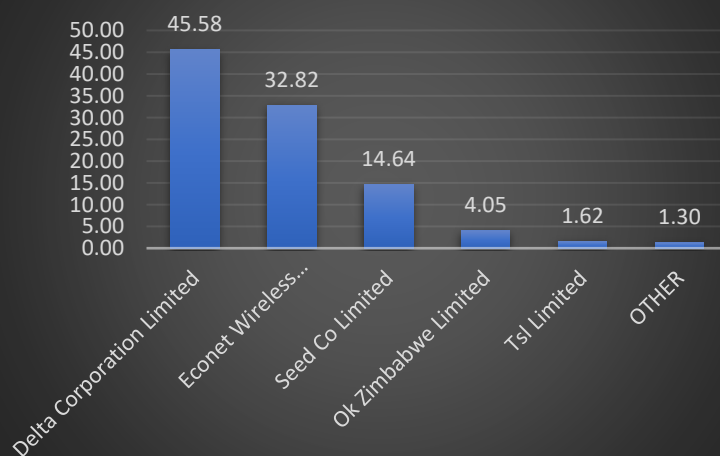
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	1350.0000	3.55
Meikles Limited	2422.5000	1.22
Cbz Holdings Limited	7900.0000	0.63
Starfricorporation Limited	8.2775	0.33
Seed Co Limited	2350.1822	0.01

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	39,674,206,396,865	1.70
Turnover ZWL \$	3,114,252,675.17	407.04
Foreign buys ZWL \$	158.20	99.91
Foreign sales ZWL \$	-	#DIV/0!
Volume	1,295,033	91.83

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	525,570.76	1.71
ZSE 10	235,643.91	2.05
ZSE-Agriculture	1,401.85	0.38
Mid-Cap	2,092,048.38	0.57

### ZSE ends month in black...

The market ended the month of February in the black as the primary All Share Index gained 1.71% to 525,570.76pts while, the Blue-Chip Index added 2.05% to 235,643.91pts. The Agriculture Index put on 0.38% to 1,401.85pts while, the Mid Cap Index firmed up 0.57% to 2,092,048.38pts. Zeco Holdings topped the winners list of the day on a 13.00% jump to \$0.0452 followed by fintech group Ecocash Holdings that surged 9.74% to \$669.0000. Nampak stepped up 9.43% to \$487.4600 while, milk processor Dairibord advanced 5.07% to settle at \$1,050.6667. Retailer Okzim capped the top five performers of the day on a 3.56% uplift to end the day pegged at \$600.0000. Contrastingly, Proplastics led the laggards of the day on a 3.55% slid to \$1,350.0000 while, Meikles lost 1.22% to \$2,422.5000. Banking group CBZ Holdings declined 0.63% to \$7,900.0000 while, Star Africa retreated 0.33% to close at \$8.2775. Seed producer Seed Co completed the top five fallers list of the day on a 0.01% drop to end the day pegged at \$2,350.1822. Ten counters recorded gains against eight that faltered to leave the market on a positive breadth of two.

Activity aggregates enhanced in the session as volume traded ballooned 91.83% to 1.3m shares while, value traded grew 407.04% to \$3.11b. The top volume drivers of the day were Econet (44.40%), Ok (16.48%) and SeedCo (15.23%). The trio of Delta, telecoms giant Econet and SeedCo contributed a combined 93.04% to the total value traded. OMTT ETF shot up 4.89% to \$91.4246 while, MIZ ETF advanced 5.26% to end the month pegged at \$20.0000. Morgan and Co Multi Sector ETF and Datvest ETF inched up 0.82% and 0.30% to close at \$615.0000 and \$18.5556 respectively. Tigere REIT went up 2.46% to end the month pegged at \$614.7992 after 31,409 units exchanged hands in the last session of the month.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0890	0.89
Innskor Africa Limited	0.4464	0.40
Simbisa Brands Limited	0.3412	0.32
Padenga Holdings Ltd	0.1495	0.33

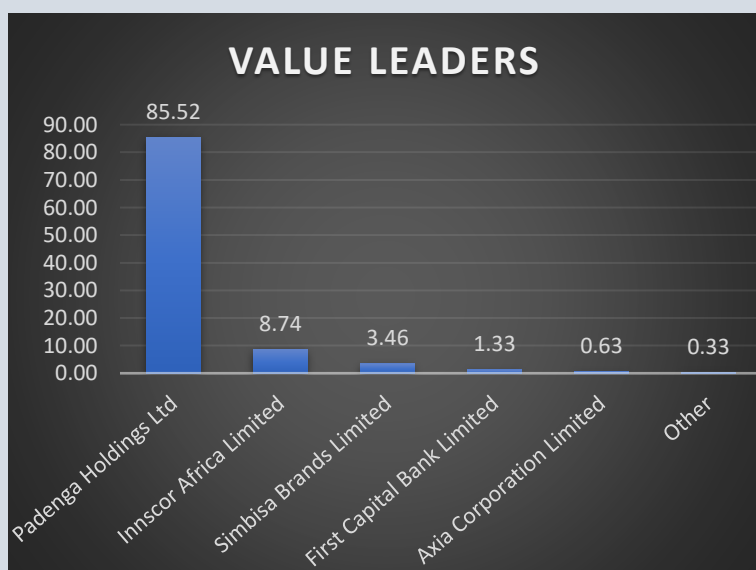
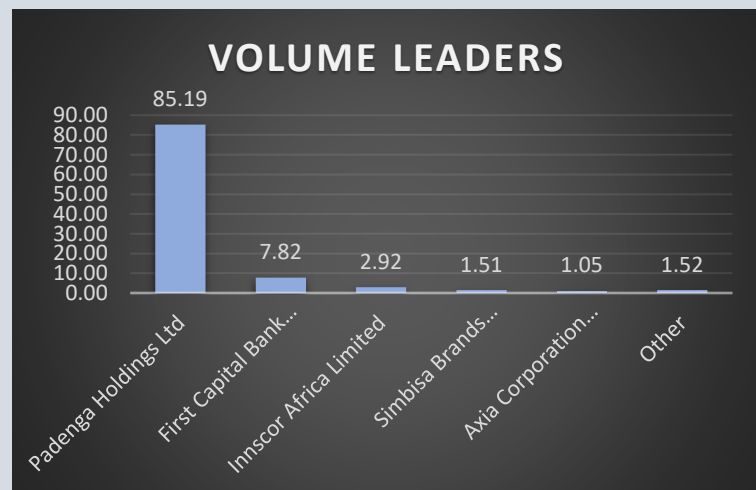
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,187,481,994	0.20
Turnover ZWL \$	3,125.70	98.37
Volume	20,984	98.53

INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	98.59	0.20

**VFEX reverses prior session gains...**

The VFEX market reversed prior session gains as the All-Share Index lost 0.20% to close the month at 98.59pts. Axia led the laggards of the day on a 0.89% drop to USD\$0.0890 while, conglomerate Innskor eased 0.40% to settle at USD\$0.4464. Fast foods group Simbisa shed 0.32% to USD\$0.3412 while, Padenga tumbled 0.33% to USD\$0.1495.

Activity aggregates were depressed in the session as volume traded succumbed 98.53% to 20,984 shares while, turnover declined by 98.37% to \$3,125.70. Padenga, First Capital and Innskor were the top volume drivers of the day after respective contributions of 85.19%, 7.82% and 2.92%. Padenga dominated the value traded for the last session of the month after a lone contribution of 85.52%.





# EFE RESEARCH – MARKET COMMENT

## 29.02.2024

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
TANGANDA	AGM	COUNTRY CLUB, 1 BROMPTON CLOSE, NEWLANDS HARARE	09.00	07/03/2024
CFI				

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



**EFE RESEARCH – MARKET COMMENT**  
**29.02.2024**