

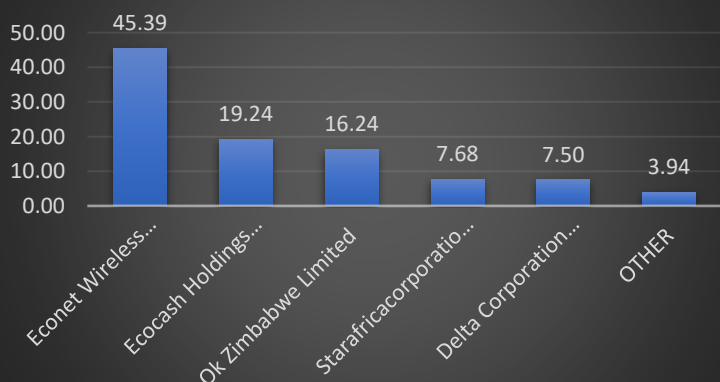


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Truworths Limited	90.0000	20.00
Meikles Limited	2742.3462	11.84
Amalgamated Regional Trading (Art) Holdings Limited	190.0000	11.05
Ariston Holdings Limited	65.6000	8.30
Starafricacorporation Limited	7.3299	2.79

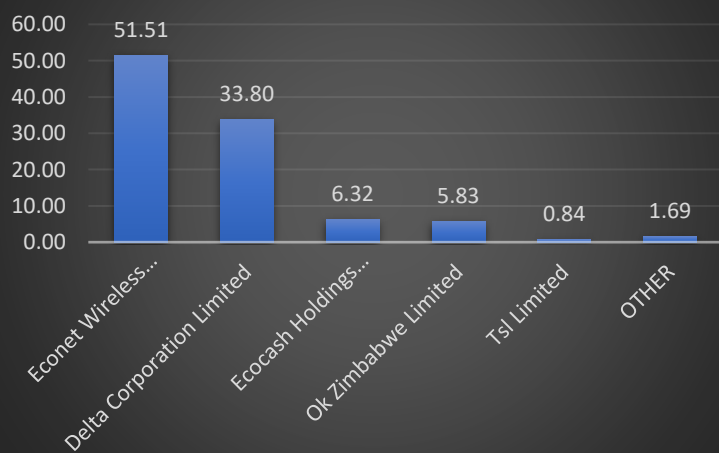
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	2294.9500	15.00
General Beltings Holdings Limited	110.0000	8.33
Turnall Holdings Limited	65.0000	5.37
Edgars Stores Limited	380.0000	4.89
Dairibord Holdings Limited	975.0000	3.76

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	37,481,151,757,372	0.11
Turnover ZWL \$	5,674,943,324.25	86.73
Foreign buys ZWL \$	-	-
Foreign sales ZWL \$	-	-
Volume	6,510,872	198.65

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	496,818.79	0.11
ZSE 10	218,347.44	0.05
ZSE-Agriculture	1,399.25	3.17
Mid-Cap	2,105,266.06	0.99

ZSE rebounds in Monday's trades...

The market rebounded in Monday's session as it eked out narrow gains of 0.11% to end pegged at 496,818.79pts while, the Blue-Chip added 0.05% to settle at 218,347.44pts. On the contrary, the Agriculture Index dropped 3.17% to close at 1,399.25pts while, the Mid Cap Index faltered 0.99% to end pegged at 2,105,266.06pts. Headlining the best performer of the day was apparel retailer Truworths that charged 20.00% to \$90.0000 while, Meikles notched up 11.84% to close trading at \$2,742.3462. Conglomerate ART notched up 11.05% to end at \$190.0000 while, tea producer Ariston was 8.30% higher at \$65.6000. Sugar refiners Star Africa closed at a VWAP of \$7.3299% following a 2.79% ascent. TSL led the laggards of the day as it plummeted 15.00% to end at \$2,294.9500 while, General Beltings trailed on a 8.33% retreat to \$110.0000. Roofing manufacturer Turnall shed 5.37% to \$65.0000 as 7,200 shares exchanged hands in the session while, Apparel Retailer Edgars that is trading under cautionary pending further announcement about its anticipated movement to the VFEX, parred off 4.89% to \$380.0000. Dairibord plunged 3.76% to end at \$975.0000 as it capped the top five worst performers of the day. The market recorded a negative breadth of six as eight counters gained against fourteen that faltered.

Activity aggregates enhanced in the session as volumes traded jumped 198.65% to see 6.51m shares worth \$5.67bn exchange hands in the session. This represented an 86.73% increase in turnover. The threesome of Econet, Ecocash and OK Zimbabwe drove the volume aggregates of the day as they contributed a combined 80.87% of the total. In the turnover category, trading was mainly confined in Econet and Delta which claimed 51.51% and 33.80% of the turnover traded in the session respectively. In the ETF category, a total of three funds recorded negative price movements. Datvest MCS, Morga & Co Made in Zim and Old Mutual Top 10 lost 2.37%, 0.56% and 0.04% in that order. The Tigere REIT was 0.27% weaker at \$609.3622 as 4.84m units exchanged hands.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0300	7.91
First Capital Bank Limited	0.0215	6.97
National Foods Holdings Ltd	1.4712	1.51

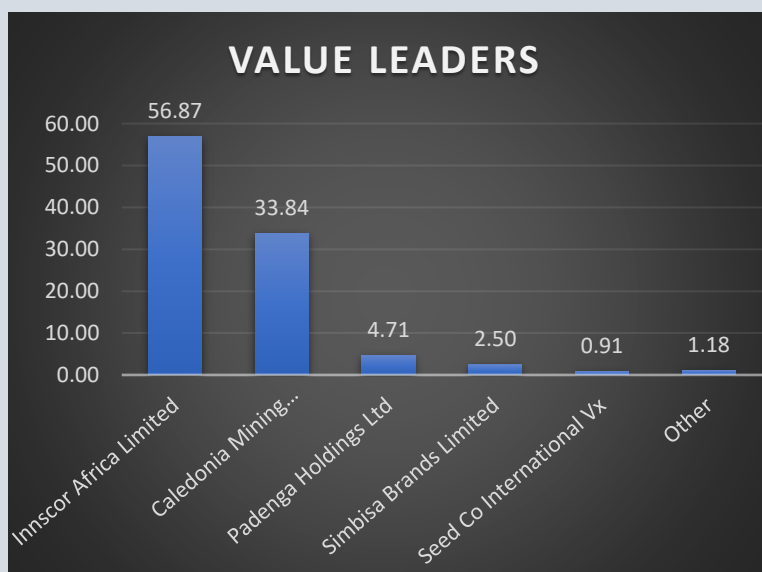
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.2415	20.01
Padenga Holdings Ltd	0.1305	15.37
Caledonia Mining Corporation Plc	16.0002	11.11
Simbisa Brands Limited	0.3350	6.35
Innscor Africa Limited	0.4477	0.29

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,153,370,237	2.94
Turnover ZWL \$	558,051.13	6206.65
Volume	1,203,665	717.82

INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	95.73	2.99

VFEX closes 2.99% lower in week opening session...

The VFEX market retreated in the week opening session as the All-Share Index eased 2.99% to 95.73pts. Dual listed counter SeedCo international fell by 20.01% to close at circuit breaker limit of \$0.2415, followed by Padenga that shed 15.37% to \$0.1305. Tightly held mining counter Caledonia was 11.11% lower at \$16.0002 as 11,803 shares traded. Fast foods group Simbisa declined 6.35% to \$0.3350 while, Innscor shed 0.29% to \$0.4477. Trading in the positive were hotelier African Sun and banking group First Capital that retreated 7.91% and 6.97% to settle at \$0.0300 and \$0.0215 respectively. Millers National Foods inched up 1.51% to close at \$1.4712.



Activity aggregates improved in the session as turnover ballooned 6,206.65% to see \$558,051.13 exchange hands while, volume traded increased by 717.82% to 1.20m shares. Activity was mainly confined in Innscor in the session as it claimed 58.89% of the volume and 56.87% of the value traded. The other notable volume driver was Padenga that contributed 16.73% of the total. In the turnover category Caledonia claimed 33.84% of the total aggregate.



EFE RESEARCH – MARKET COMMENT

26.02.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
TANGANDA	AGM	COUNTRY CLUB, 1 BROMPTON CLOSE, NEWLANDS HARARE	09.00	07/03/2024
CFI				

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



EFE RESEARCH – MARKET COMMENT
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