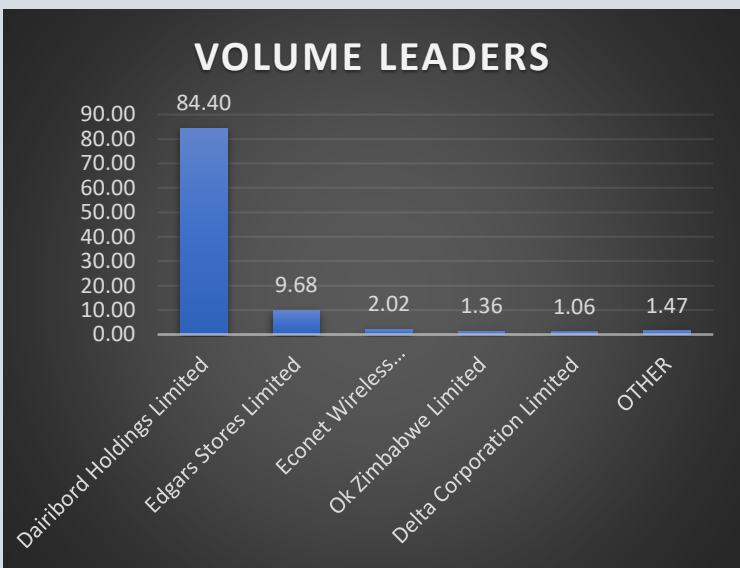




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Truworthis Limited	75.0000	7.14
Ariston Holdings Limited	92.0000	0.12
Mashonaland Holdings Limited	220.4000	0.01
Edgars Stores Limited	437.0564	0.00

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Dairibord Holdings Limited	1105.0000	15.00
Ok Zimbabwe Limited	650.2796	14.99
Meikles Limited	3190.2561	11.90
Ecocash Holdings Zimbabwe Limited	590.2785	7.22
General Beltings Holdings Limited	139.0000	4.42

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	38,845,092,131,110	1.66
Turnover ZWL \$	8,789,014,821.50	19.39
Foreign buys ZWL \$	-	100.00
Foreign sales ZWL \$	-	100.00
Volume	7,927,695	68.30



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	516,231.00	1.65
ZSE 10	227,819.83	1.09
ZSE-Agriculture	1,505.55	1.35
Mid-Cap	2,163,951.85	2.65

Dairibord anchors activity aggregates...

Dairy producer Dairibord anchored today's activity aggregates as it contributed 84.40% of the volume and 82.57% of the turnover traded. This saw 6.43m shares worth circa \$7.10bn exchange hands, representing 1.80% of the total company's market capitalisation. The other notable volume contributor was Edgars that contributed 9.68% of the total. Activity aggregates were mixed in the session as volumes traded declined by 68.30% to see 7.93m shares trade while, value traded increased by 19.39% to \$8.79bn. In the ETF category, a total of four funds traded mixed in the session. The Datvest MCS added 0.87% to settle at 19.5400 while, Morgan & Co MSE put on 0.01% to settle at \$600.0000. Cass Saddle ETF was 2.34% lower at \$8.3008 as 1m units traded while, the Old Mutual ETF was 0.42% weaker at \$79.9500.

Dairy processor Dairibord headlined the laggards of the day as it plummeted 15.00% to end pegged at \$1,105.0000 while, retailer OK Zimbabwe closed at \$650.2796 following a 14.99% decline. Meikes continued with its negative performance as it dropped 11.90% to settle at \$3,190.2561 while, Ecocash parred off 7.22% to close trading at \$590.2785, where demand could be found. Rubber and industrial belts manufacturer General Beltings retreated 4.42% to \$139.0000 as it capped the top five worst performers list of the day. Apparel retailer Truworthis was the major gainer of the day as it inched up 7.14% to close at \$75.0000 while, Ariston gained 0.12% to close at \$92.0000. Mashonaland Holdings Limited eked out narrow gains of 0.01% to close at \$220.4000 while, Edgars was 0.0015% up at \$437.0564 as it fastened the gainers list of the day.

The All-Share Index slipped 1.65% to settle at 516,231.00pts as supply in selected counters continued to outstrip demand while, the Blue-Chip Index faltered 1.09% to close at 227,819.83pts. The Agriculture Index eased 1.35% to close at 1,505.55pts while, the Mid-Cap Index shed 2.65% and closed at 2,163,951.85pts.



EFE RESEARCH – MARKET COMMENT

15.02.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0310	3.33

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.3105	2.97
Innscor Africa Limited	0.4301	1.69

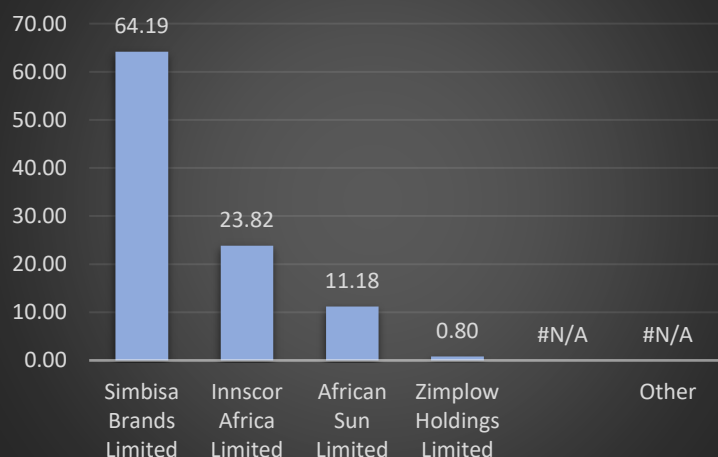
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,179,289,844	0.43
Turnover ZWL \$	39,345.20	97.40
Volume	121,236	99.76

INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	97.93	0.44

The losses continued to persist on the VFEX as the All-Share Index retreated 0.44% to end pegged at 97.93pts. Seed technology group SeedCo International continued to lose ground in the session as it declined 2.97% to \$0.3105 while, conglomerate Innscor was 1.69% lower at \$0.4301. Partially offsetting today's losses was Hotelier African Sun that went up 3.33% to end at \$0.0310.00

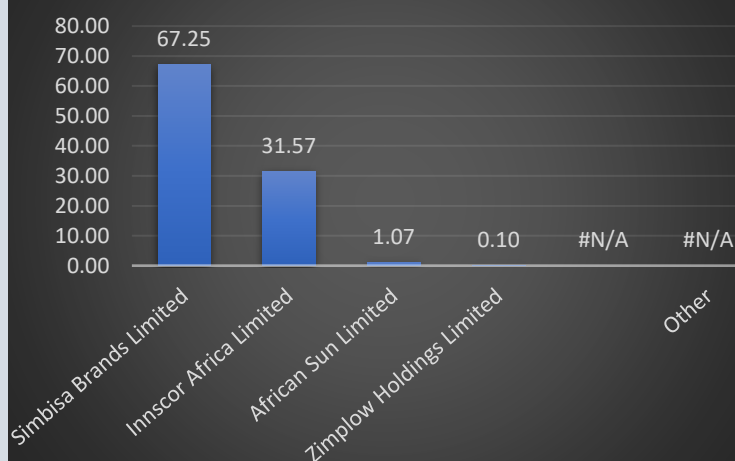
Activity aggregates were depressed in the session as volume of shares traded declined 99.76% to 121,236 shares worth \$39,345.20, representing a 97.40% drop in turnover. The trio of Simbisa, Innscor and African Sun drove the volume aggregates of the day as they contributed 99.19% of the aggregate. Simbisa and Innscor were the turnover drivers of the day, claiming a combined 98.82% of value traded.

VOLUME LEADERS



Losses persist on the VFEX...

VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

15.02.2024

OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



EFE RESEARCH – MARKET COMMENT
15.02.2024