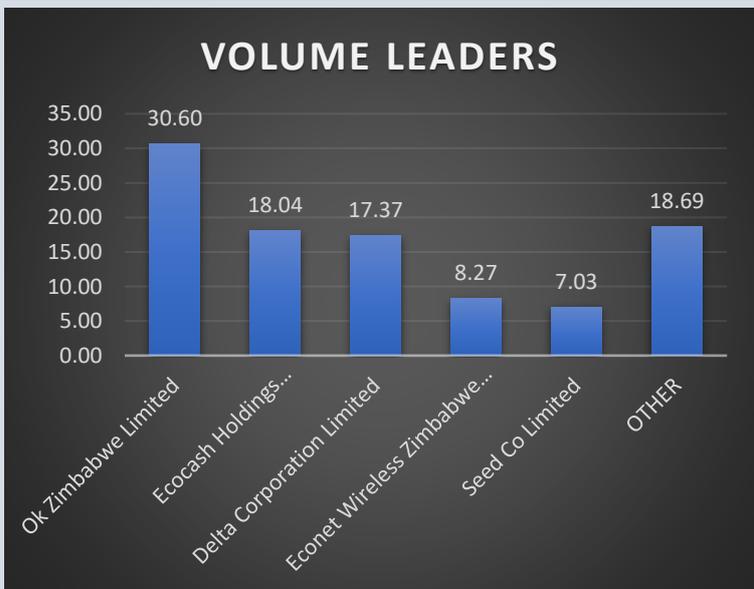




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ok Zimbabwe Limited	830.8500	15.00
Tsl Limited	1754.6000	15.00
Zimre Holdings Limited	231.1500	14.99
First Mutual Properties Limited	520.0000	10.06
Edgars Stores Limited	250.0000	8.70

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Meikles Limited	5262.3500	15.00
Afdis Distillers Limited	4240.9500	15.00
Seed Co Limited	2999.0509	11.32
Dairibord Holdings Limited	1717.0387	2.72
Starfricacorporation Limited	9.0151	1.59

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	42,228,483,898,902	1.14
Turnover ZWL \$	2,529,079,720.60	65.87
Foreign buys ZWL \$	50,400,000.00	325.66
Foreign sales ZWL \$	-	100.00
Volume	972,155	69.70



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	551,259.52	7.21
ZSE 10	244,750.91	1.00
ZSE-Agriculture	1,523.33	2.89
Mid-Cap	2,037,994.50	0.37

ZSE takes a breather...

The ZSE took a breather in Tuesday's session as profit taking took its toll, following a seventeen-day rising streak. The All-Share Index succumbed 7.21% to settle at 551,259.52pts as selected counters traded mixed while, the Agriculture Index was 2.89% lower at 1,523.33pts. The Mid Cap Index shed 0.37% to settle at 2,037,994.50pts while, the Blue-Chip Index was the only gainer amongst the Indices we review. The duo of Meikles and Afdis led the laggards of the day as they dropped 15.00% to see the former settle at \$5,262.35 and the latter at \$4,240.9500. Seed producer SeedCo Limited parred off 11.32% to settle at a VWAP \$2,999.0509 while, dairy producer Dairibord eased 2.72% to end at \$1,717.0387. Sugar refiner Star Africa closed 1.59% lower at \$9.0151 as it capped the top five worst performers of the day.

Retailer OK Zimbabwe and TSL headlined the best performers of the day as the duo garnered a similar 15.00% to end pegged at \$830.8500 and \$1,754.6000 in that order, as demand continued in the names. Zimra Holdings Limited buttressed prior session's gains as it put on 14.99% to end trading at \$231.1500 while, First Mutual Properties notched up 10.06% to settle at \$520.0000. Apparel retailer Edgars fastened the top five gainers list of the day on a 8.70% ascent to \$250.0000. Activity aggregates faltered in the session as volume traded declined 69.70% to see 972,155 shares while, turnover traded fell by 65.87% to see \$2.53bn exchange hands. Volume drivers of the day were OK Zimbabwe, Ecocash and Delta with respective contributions of 30.60%, 18.04% and 17.37%. Beverages producer Delta dominated the turnover category as it claimed 59.99% of the value traded. Other notable value driver was OK Zimbabwe that claimed 10.21% of the total. Elsewhere, Econet released a cautionary statement advising shareholders that they will be acquiring Ecocash, Vaya, Econet Insurance, Econet Life, MARS and Maisha from Ecocash Holdings Limited in a share swap deal.

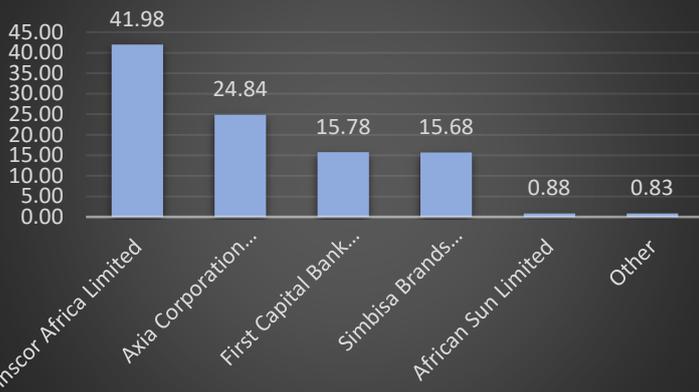


TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1600	13.48
Simbisa Brands Limited	0.3701	0.03

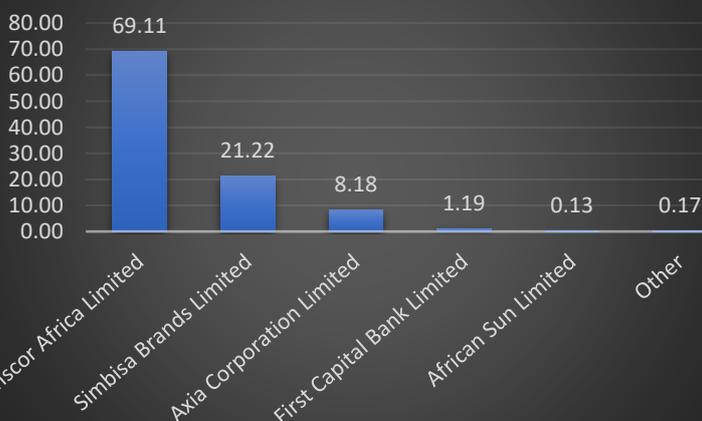
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0206	5.94
African Sun Limited	0.0400	3.85
Innskor Africa Limited	0.4500	2.93
Zimplot Holdings Limited	0.0393	0.76

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,222,158,695	0.22
Turnover ZWL \$	123,736.61	36.67
Volume	452,662	68.74

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	101.47	0.22

VFEX continues to falter...

The VFEX market continued to falter in the session as it retreated 0.22% to settle at 101.47pts. Leading the laggard of the day was banking group First Capital that lost 5.94% to settle at \$0.0206, trailed by African Sun that retreated 3.85% to end pegged at \$0.0400. Conglomerate Innskor continued to lose ground in the session as it let go 2.93% to settle at \$0.4500. Agriculture concern Zimplot fell 0.76% to close at \$0.0393. Trading in the positive territory was Padenga that notched up 13.48% to \$0.1600 while, Simbisa added 0.03% to \$0.3701.

Activity aggregates faltered in the session as volume traded fell 68.74% to 452,662 shares while, turnover declined by 36.67% to \$123,736.61. Volume drivers of the day were Innskor, Axia, First Capital and Simbisa with a combined contribution of 98.29%. The duo of Innskor and Simbisa led the value driver of the day, claiming 69.11% and 21.22% of the turnover respectively.



EFE RESEARCH – MARKET COMMENT

06.02.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



EFE RESEARCH – MARKET COMMENT
06.02.2024