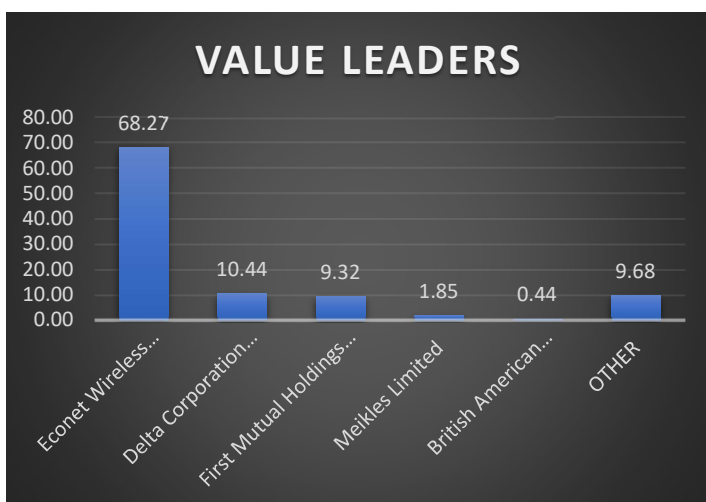
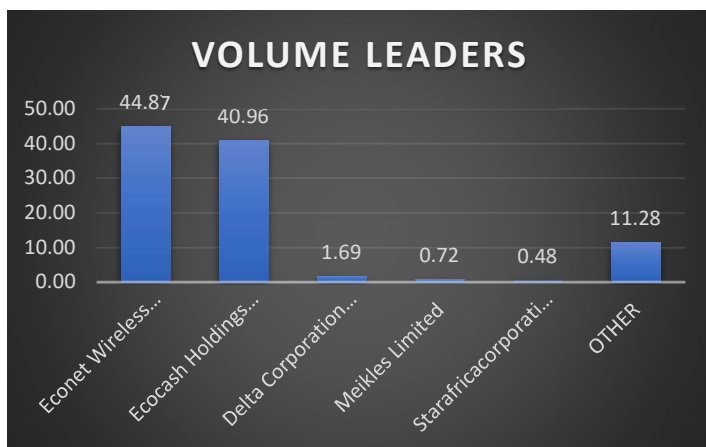


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
British American Tobacco Zimbabwe Limited	17229.8500	15.00
Nmbz Holdings Limited	848.7500	15.00
Econet Wireless Zimbabwe Limited	1574.6693	15.00
Fidelity Life Assurance Limited	356.0000	14.84
Dairibord Holdings Limited	800.0000	13.46

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	160.0000	8.05
Starafriacorporation Limited	9.0687	3.80
Cbz Holdings Limited	5100.0000	0.28
Ariston Holdings Limited	46.9630	0.08

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	23,980,080,064,396	4.39
Turnover ZWL \$	12,405,255,818.95	178.50
Foreign buys ZWL \$	18,942,000.00	0.00
Foreign sales ZWL \$	78,459,660.00	0.00
Volume	12,838,510	297.22



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	315,981.47	4.36
ZSE 10	142,898.60	4.36
ZSE-Agriculture	777.00	7.62
Mid-Cap	1,111,875.29	4.28

**Positive momentum stretches...**

The market extended its positive momentum in the session as the primary All-Share Index and the Blue-Chip Index rose an identical 4.36% to 315,981.47pts and 142,898.60pts respectively. The Agriculture Index went up 7.62% to 777.00pts while, the Mid Cap Index gained 4.28% to 1,111,875.29pts. Cigarette manufacturer BAT, banking group NMB and telecoms giant Econet headlined the top performers of the day on a similar 15% jump to close at \$17,229.8500, \$848.7500 and 1,574.6693 in that order. Life assurers Fidelity climbed 14.84% to close at \$356.0000 while, milk processor Dairibord capped the winners of the day on a 13.56% uplift to end the day pegged at \$800.0000. On the losing side was apparel retailer Edgars that lost 8.05% to \$160.0000, followed by Star Africa that declined 3.80% to \$9.0687. Banking group CBZ eased 0.28% to settle at \$5,100.0000, where demand could be found. Ariston capped the laggards of the day on a 0.08% slip to end the day pegged at \$46.9630.

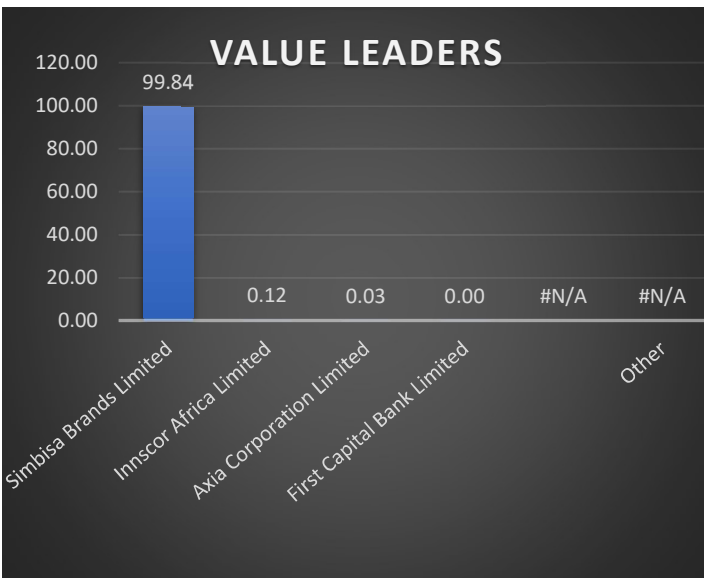
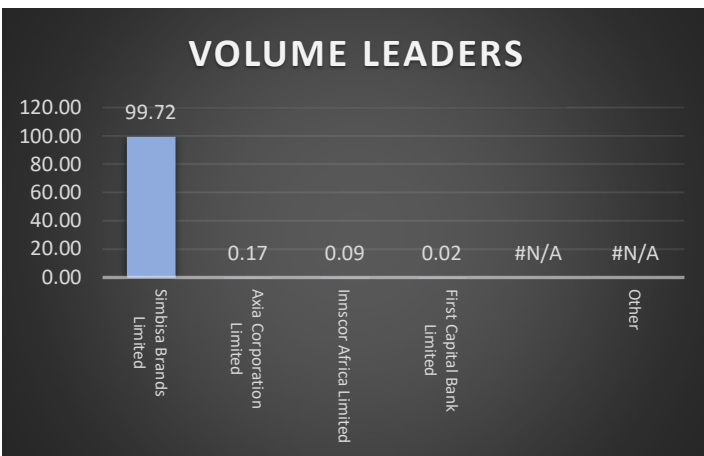
Activity aggregates enhanced in the session as volumes traded ballooned 297.22% to 12.84m shares while, total value traded grew 178.50% to \$12.41b. Telecoms giant Econet dominated today's activity after contributing 44.87% to the total volume traded and 68.27% to the total value traded. The other top volume drivers of the day were Ecocash Holdings (40.96%), Delta (1.69%) and Meikles (0.72%). The trio of Delta, FML and Meikles contributed a combined 21.61% of the total value traded. A total of 52,527 units exchanged hands in the ETF section which saw OMTT ETF inching up 2.14% to \$50.0000. Tigere REIT grew 2.23% to close at \$412.9957 as 1.43m units exchanged hands.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3199	5.30
First Capital Bank Limited	0.0200	4.17
Innskor Africa Limited	0.4173	0.38

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0640	0.78

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,137,947,263	1.01
Turnover ZWL \$	1,285,489.41	9016.23
Volume	4,023,364	3156.55



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	94.45	1.00

**VFEX rebounds...**

The VFEX rebounded in Thursday's session to see the All-Share Index firming up 1.00% to 94.45pts. Fast foods group Simbisa led the winners of the day on a 5.30% rebound that took it to USD\$0.3199 while, banking group FCA edged up 4.17% to USD\$0.0200. Innskor stepped up 0.38% to end the day pegged at USD\$0.4173. In contrast, Axia retreated 0.78% to settle at USD\$0.0640.

Activity aggregates enhanced in the session as volumes traded grew 3,156.55% to 4.02m shares while, turnover ballooned 9,016.23% to USD\$1.29m. Simbisa dominated today's activity after contributing 99.72% to the total volume traded and 99.84% of the total value traded.



# EFE RESEARCH – MARKET COMMENT

## 18.01.2024

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.7500	\$1,300.7500	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NAMPAK ZIMBABWE	17.01.2024	US0.20CENTS	19.01.2024

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.

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