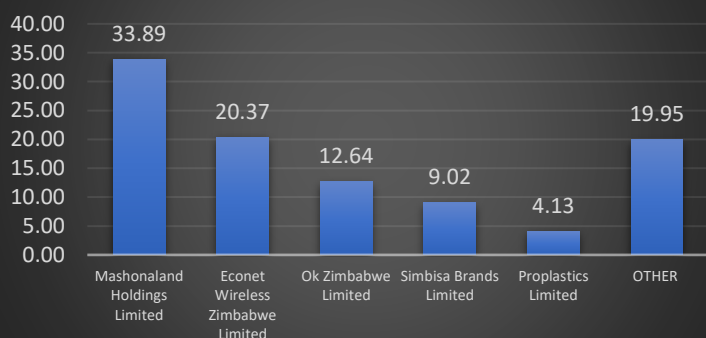


| TODAY'S GAINERS | PRICE(ZWL\$) | % CHANGE |
|-------------------------------|--------------|----------|
| Mashonaland Holdings Limited | 5.0039 | 14.14 |
| Ariston Holdings Limited | 2.3900 | 4.88 |
| Meikles Limited | 100.0000 | 4.83 |
| Proplastics Limited | 21.6672 | 1.96 |
| First Mutual Holdings Limited | 19.0000 | 0.84 |

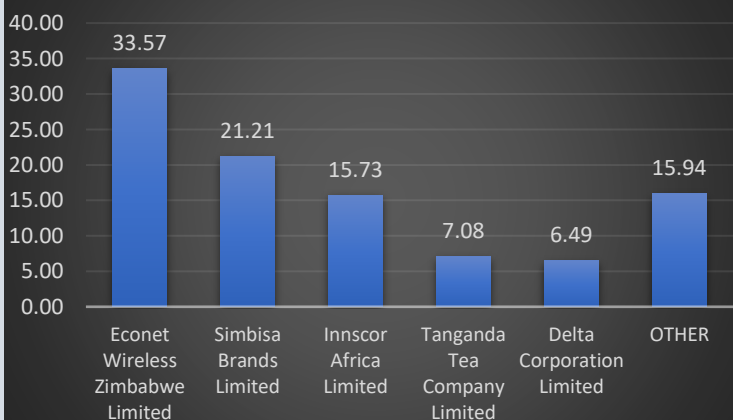
| TODAY'S LOSERS | PRICE(ZWL\$) | % CHANGE |
|---|--------------|----------|
| Amalgamated Regional Trading (Art) Holdings Limited | 14.4500 | 15.00 |
| First Mutual Properties Limited | 6.1000 | 13.98 |
| Zb Financial Holdings Limited | 70.4348 | 11.96 |
| Dairibord Holdings Limited | 22.0000 | 10.20 |
| Willdale Limited | 1.8027 | 9.58 |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|----------------------|----------------------|---------|
| Market Cap ZWL \$ | 1,590,698,254,954.00 | 1.04 |
| Turnover ZWL \$ | 252,462,480.40 | 88.04 |
| Foreign buys ZWL \$ | 425,000.00 | 141.48 |
| Foreign sales ZWL \$ | 37,074,525.00 | 53.53 |
| Volume | 3,781,976 | 19.56 |

VOLUME LEADERS



VALUE LEADERS



| INDEX | TODAY (PTS) | CHANGE % |
|-----------------|-------------|----------|
| ZSE ALL SHARE | 13,830.34 | 1.03 |
| ZSE Top 10 | 8,331.69 | 0.91 |
| ZSE-Agriculture | 76.16 | 0.85 |
| Mid-Cap | 28,917.19 | 1.35 |

ZSE weakens further in penultimate session...

The ZSE extended the losing streak into the penultimate session of the month. The mainstream All Share Index shed 1.03% to 13830.34pts while, the ZSE Top Ten Index dropped 0.91% to 8331.69pts. The ZSE Agriculture Index slipped 0.85% to 76.16pts as the Mid-Cap was 1.35% weaker at 28917.19pts. Leading the laggards of the day was ART that succumbed 15% to \$14.4500. First Properties followed on a 13.98% fall to \$6.1000 while, bankers ZB eased 11.96% to \$70.4348. Dairy processors Dairibord declined 10.20% to \$22.0000 as brick manufacturers Willdale shed 9.58% to cap the top five shakers of the day at \$1.8027. Property firm Mashonaland Holdings topped the gainers' list as it rose 14.14% to \$5.0039, trailed by Ariston Holdings which went up 4.88% to \$2.3900. Hotelier Meikles ticked up 4.83% to \$100.0000 as plastic manufacturers Proplastics added 1.96% to \$21.6672. Insurer First Mutual Holdings inched up 0.84% to \$19.0000 to complete the top five winners' set.

The market registered a negative breadth of eleven as twenty-one counters faltered against ten that gained. Activity aggregates improved as turnover soared 88.04% to \$252.46m while, volume of shares traded jumped 19.56% to 3.78m. Mashonaland Holdings, Econet Wireless and OK Zimbabwe were the volume leaders of the day with a combined 66.89% of the total. The day's value leaders in their order were Econet (33.57%), Simbisa (21.21%), Innscor (15.73%), Tanganda Tea (7.08%) and Delta (6.49%). On the VFEX market, Bindura Nickel was flat at USD\$0.0310 on 233,692 shares while, Padenga was stable at USD\$0.3400 on 767 shares. A total of 2.36m ETF units worth \$11.41m exchanged hands. Morgan and Co MIZ went up 0.73% to \$1.2200 while, Old Mutual, Datvest and Morgan and Co MCS declined 6.19%, 5.14% and 2.00% in that order.



EFE RESEARCH – MARKET COMMENT

30.08.2022

Dividend Monitor

| <u>COUNTER</u> | <u>EX-DIV</u> | <u>RATE</u> | <u>PAYMENT DATE</u> |
|--------------------|---------------|-------------|---------------------|
| First Capital Bank | 07.09.2022 | \$0.4423 | 14.09.2022 |

Upcoming Events

| <u>COMPANY</u> | <u>EVENT</u> | <u>VENUE</u> | <u>TIME</u> | <u>DATE</u> |
|-------------------------|------------------|---------------|-------------|-------------|
| Econet Wireless Limited | A.G.M | Msasa, Harare | 10.00 | 31.08.2022 |
| Old Mutual Zimbabwe | Analyst Briefing | Virtual | 14.30 | 29.08.2022 |

Cautionaries

| | | |
|--------------|------------|--|
| TSL | 01.02.2022 | The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price. |
| ZB FINANCIAL | 13.04.2022 | The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price. |
| GETBUCKS | 13.04.2022 | The company is negotiating a transaction regarding recapitalization. |
| FML | 07.04.2022 | The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price. |
| GBH | 18.05.2022 | The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders. |
| Lafarge | 07.06.2022 | Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities. |
| CBZ | 17.06.2022 | Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares. |
| ZB FINANCIAL | 20.06.2022 | The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price. |
| OK Zimbabwe | 05.08.2022 | Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies. |

CASS SADDLE AGRO-BASED ETF

| Counter | Weight |
|-----------|--------|
| Natfoods | 28% |
| BAT | 15% |
| Tanganda | 12% |
| Hippo | 11% |
| Seedco | 9% |
| TSL | 9% |
| CFI | 8% |
| Dairibord | 3% |
| Zimplotw | 1% |
| Ariston | 1% |
| Cash | 3% |

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