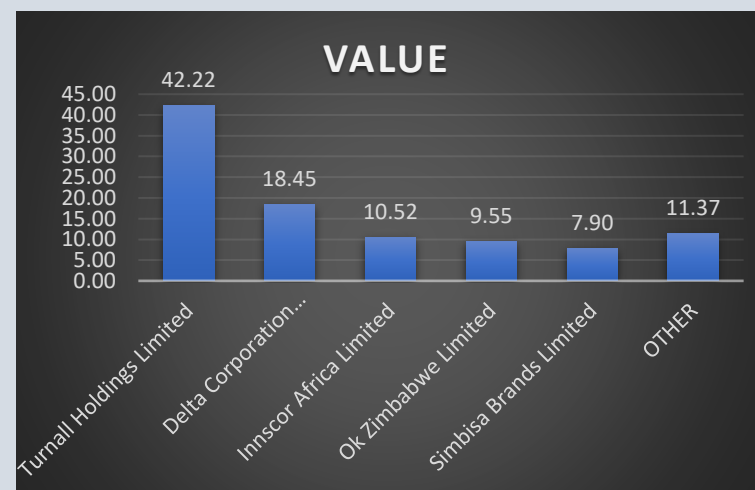
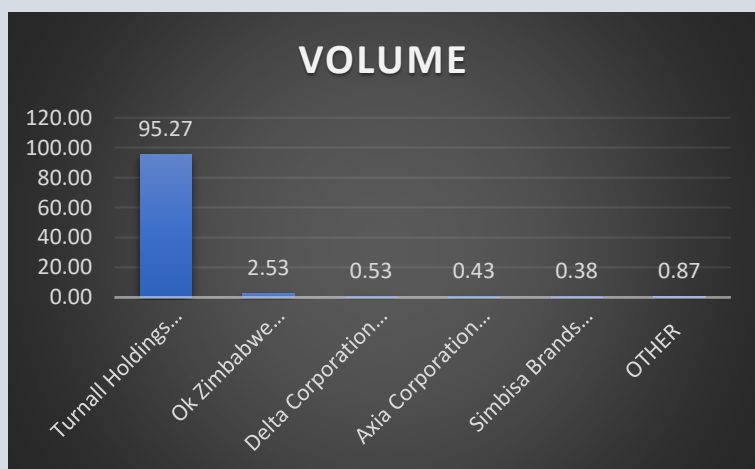


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	163.9449	14.65
Turnall Holdings Limited	4.5700	13.89
Cfi Holdings Limited	370.0000	12.12
Axia Corporation Limited	132.4121	10.39
Zimre Holdings Limited	5.4607	9.21

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
African Sun Limited	18.0078	9.88
First Mutual Properties Limited	11.6500	2.55
Tanganda Tea Company Limited	228.0000	0.41
Simbisa Brands Limited	216.6805	0.13
Truworhs Limited	2.2000	0.12

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,444,994,200,926.00	0.99
Turnover ZWL \$	907,649,138.74	34.24
Foreign buys ZWL \$	78,876,749.00	40.00
Foreign sales ZWL \$	18,299,110.00	82.23
Volume	87,965,498	1855.58



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	21,282.53	0.99
ZSE 10	13,277.37	0.75
ZSE-Agriculture	121.25	0.82
Mid-Cap	41,264.66	1.57

ZSE bounces back in Monday's session...

The market recovered in the week opening session post a nine-day falling streak. The mainstream All Share Index put on 0.99% to 21282.53pts while, the ZSE Top Ten Index rose 0.75% to 13277.37pts. The Agriculture Index added 0.82% to close at 121.25pts as the Mid Cap Index improved 1.57% to end at 41264.66pts. CBZ led the market surge for the second consecutive session on a 14.65% jump to \$163.9449 while, Turnall garnered 13.89% to \$4.5700. Agriculture concern CFI soared 12.12% to settle at \$370.0000. Axia ticked up 10.39% to close at \$132.4121 as Zimre Holdings capped the top five winners of the day on a 9.21% lift to \$5.4607. Leading the decliners of the day was hotelier African Sun that dipped 9.88% to \$18.0078. Trailing was property concern FMP that succumbed 2.55% to \$11.6500. Tea company Tanganda let go 0.41% to \$228.0000 as fast foods group Simbisa shed 0.13% to \$216.6805. Apparel retailer Truworhs completed the top five shakers of the day on a 0.12% retreat to \$2.2000.

Activity aggregates enhanced in Monday's session as volumes traded ballooned 1855.58% to 87.97m while, turnover grew 34.24% to \$907.65m. Turnall was the top volume and value driver of the day with respective contributions of 95.27% and 42.22%. Other notable value drivers were Delta, Innscor, OKZIM and Simbisa with a combined contribution of 46.42%. The top riser amongst the ETFs was Morgan and Co MIZ that advanced 4.59% to \$1.2373, followed by Old Mutual ETF which was 1.55% firmer at \$10.4806. Morgan and Co Multisector added 0.03% to \$27.7707. The sole faller amongst the ETFs was Datvest ETF which slumped 0.24% to \$1.9953. Elsewhere, the MOF announced that the multi-currency system will continue till 2025. The use of both currencies shall be entrenched in law in order to boost confidence in different sectors of the economy. The Monetary Policy Committee also announced results of their meeting, with the major highlight being the increase in bank policy rate to 200% from 80% in a bid to inspire positive interest rates.



EFE RESEARCH – MARKET COMMENT

27.06.2022

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
OKZim	16.06.2022	US\$0.0013 and ZWL\$0.3650	01.07.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Zimplow	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%

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