

Members of the Zimbabwe Stock Exchange

# Market Comment 22.11.2017

Index	Previous	Today	Move pts	Change %
Industrial	347.25	329.63	17.62	5.07
Mining	129.82	129.82	0.00	0.00

SOURCE: ZSE

## **ZSE dips further...**

The ZSE incurred further losses in midweek trades widening its loss gap after prior session's weakness. The mainstream Industrial Index came off 5.07% to 329.63pts as weak sentiment continues. PPC emerged the top faller of the day after succumbing 19.97% with the shares exchanging hands at \$1.7600. Heavy Cap Old Mutual let go a hefty 19.97% to end at \$3.9300 while, fast food group Simbisa plunged 19.93% to close at \$0.5425. Zimplow Holdings and crocodile skin producers Padenga completed the fallers cluster of the day after retreating 19.90% and 19.75% to end pegged at \$0.0652 and \$0.6500 respectively. Banking group Barclays was the only counter to trade in the positive territory after putting on a marginal 0.36% to close the session at \$0.0564. The Mining index remained steady at 129.82pts after nickel group Bindura, Falgold, Hwange and Riozim traded unchanged at \$0.0392, \$0.0220, \$0.0380 and \$1.200 apiece.

Overall market performance for the day improved from prior session as reflected in all measures which closed pointing northwards. Turnover rose 384.63% to \$12,419,972m while volumes exchanged ballooned 31.45% to 12,87m shares. Top capitalised stocks Econet and Delta were the market's most sought after stocks for the day after claiming 76.56% and 16.76% of the volume drivers while, value drivers accounted for a combined contribution of 90.09%. Foreign inflows accounted for 18.02% of the turnover while, outflows added 32.68% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,451,727,022	9,945,622,357	4.97
Turnover US\$	12,419,972.85	2,562,772.18	384.63
Foreign buys US\$	2,237,716.00	1,649,241.57	35.68
Foreign sales US\$	4,058,325.31	717,183.00	465.87
No. of trades	133	112	18.75
Volume	12,867,510	9,788,912	31.45

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
BARC.zw	5.64	0.02	0.36	PPC.zw	176.00	43.93	19.97
		0.02	0.00	OML.zw	593.00	148.00	19.97
				SIM.zw	54.25	13.50	19.93
				ZIMW.zw	6.52	1.62	19.90
				PHL.zw	65.00	16.00	19.75
						10.00	19.75



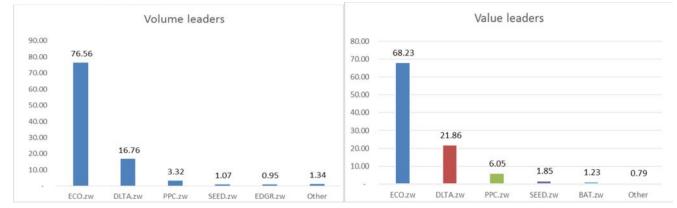
## EFE RESEARCH – MARKET COMMENT 22.11.17

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### Volume and value drivers



#### **OLD MUTUAL ZIMBABWE**

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Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.
Divider Counter	nd Monitor	<u>LDR</u>			Rat	te	Payment Date
Upcom Company	ning Events	nt	Venue			Time	Date

160 Enterprise Road, Highlands

Caution	aries	
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the

application for a secondary listing on LSE (AIM).

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