

Members of the Zimbabwe Stock Exchange

Market Comment 19.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	140.92	141.09	0.17	0.12
Mining	60.12	60.12	0.00	0.00

SOURCE: ZSE

Market up in week opener despite tepid trades ...

The market maintained its rising momentum in the first post-holiday session though activity remains rather subdued. The benchmark Industrial Index added 0.12% and settled at 141.09pts while, the Mining Index was flat at 60.12 on lack of activity. There were only two movers for the day both closing in the black to spur the industrial gains and leave the market with a positive breadth. Nampak firmed 6.67% in a rare trade for the tightly held packaging group that lifted it to \$0.0320 while food processing and packaging giant National Foods added 1.27% on solid demand and closed at \$3.6000.

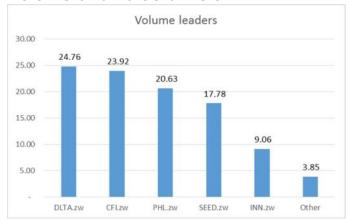
Trading activity was heavily subdued for the day with the market seemingly still in holiday hangover. Supply constraints remained evident across the board with most stocks closing well bid at last traded prices while others were showing bids higher than the last traded prices. Trades however remained thin across the trading counters for the day as sellers remain elusive; volumes of the day came in at 92,104 shares having slushed 89% on the previous outcome while the market spend was down 25% at \$49,410. Delta, CFI and Padenga anchored the volumes of the day at respective contributions of 24.76%, 23.92% and 20.63%. Delta and SeedCO were the most liquid stocks for the having claimed a combined 81% of the total spend. Foreign inflows were completely absent for the day while outflows came in at a mere \$2,548 leaving the market in a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,931,429,516.00	3,926,840,215.00	0.12
Turnover US\$	49,410	65,915	25.04
Foreign buys US\$	0	15,174	100.00
Foreign sales US\$	2,548	3,710	31.33
No. of trades	14	26	46.15
Volume	92,104.00	865,559.00	89.36

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
NPKZ.zw	3.20	0.20	6.67				
NTFD.zw	360.00	4.50	1.27				



Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>

Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.