

Members of the Zimbabwe Stock Exchange

Market Comment 18.10.2017

| Index | Previous | Today | Move pts | Change % |
|------------|----------|--------|----------|----------|
| Industrial | 517.02 | 515.95 | 1.07 | 0.21 |
| Mining | 134.48 | 133.12 | 1.36 | 1.01 |

SOURCE: ZSE

ZSE slips into the red in mid-week trades...

ZSE slipped into the red in mid-week trades, with the industrials breaking an eighteen day record rising impetus. The Industrial Index dropped a slender 0.21% to 515.95pts despite a positive market breath established as twelve gainers outweighed seven fallers. Weighing down the index was retailer OK lost 13.76% to \$0.2500 while, conglomerate Meikles trailed after dipping 7.89% to \$0.3500. FML succumbed 5.77% to end pegged at \$0.2009. Nickel mining group Bindura plunged 3.09% to close at \$0.0533, as Axia completed the fallers of the day with a drop of 1.72% to settle at \$0.2801. Alleviating today's losses were gains led by Nampak which traded 3.45% firmer to end at \$0.1800 while, Mashonaland holdings followed with a 7.89% increase to close at \$0.3500. Property group Dawn rose 0.80% to trade higher at \$0.0251. Beverages group Delta swapped its shares 0.50% higher at \$3.0597. Capping the top risers of the day was Afdis putting on a marginal 0.33% to end pegged at \$1.9000.

The Mining index dipped 1.01% and touched 133.12pts. Volumes inflated 591.85% to 17.50m shares while, value outturn shed 88.79% to 6.12m. Volume aggregates were anchored by insurer FMP and apparel retailer Truworths accounting for 57.15% and 16.28% of the total respectively. Notable trades value wise were seen in telecommunications giant Econet and multi- listed Old Mutual claiming 47.98% and 14.50% apiece. Foreign buys at \$1.39m were 54.46% softer than the prior session's outcome while, foreign disposals amounted to \$1.96m down 35.06%.

| Market Snapshot | Today | Previous | Change |
|--------------------|----------------|----------------|--------|
| Market Cap US\$ | 14,603,135,791 | 14,513,758,667 | 0.62 |
| Turnover US\$ | 539,867.73 | 4,814,483.22 | 88.79 |
| Foreign buys US\$ | 1,388,286.57 | 3,048,362.00 | 54.46 |
| Foreign sales US\$ | 1,964,125.00 | 3,024,730.00 | 35.06 |
| No. of trades | 113 | 122 | 7.38 |
| Volume | 17,497,841 | 2,529,144 | 591.85 |

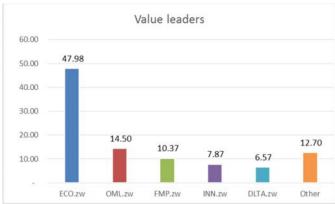
| Today's Gainers | Price | Change | % Change | Today's Losers | Price | Change | %Change |
|-----------------|--------|--------|----------|----------------|-------|--------|---------|
| NPKZ.zw | 18.00 | 0.60 | 3.45 | OKZ.zw | 25.00 | 3.99 | 13.76 |
| MASH.zw | 3.62 | 0.12 | 3.43 | MEIK.zw | 35.00 | 3.00 | 7.89 |
| DAWN.zw | 2.52 | 0.02 | 0.80 | FML.zw | 20.09 | 1.23 | 5.77 |
| DLTA.zw | 305.97 | 1.52 | 0.50 | BIND.zw | 5.33 | 0.17 | 3.09 |
| AFDS.zw | 190.62 | 0.62 | 0.33 | AXIA.zw | 28.01 | 0.49 | 1.72 |



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Volume and value drivers





OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP |
|---------|------------|----------|----------------|------------|------------|-----------|---------------|
| OMZIL | \$1.0000 | 0.5002 | \$1.0000 | - | \$1.0000 | \$0.8207 | \$83,011,718. |

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

| <u>Company</u> | <u>Event</u> | <u>Venue</u> | <u>Time</u> | <u>Date</u> |
|----------------|--------------|--------------------------------|-------------|-------------|
| ZECO | AGM | 160 Enterprise Road, Highlands | 2pm | 20/10/17 |

Cautionaries

| Colcom | 10.05.17 | Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom. |
|---------|----------|--|
| Simbisa | 24.07.17 | Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM). |

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