



Index	Previous	Today	Move pts	Change %
Industrial	19,886.96	19,647.09	239.88	1.21
Mining	6,085.38	6,303.95	218.57	3.59
ZSE 10	3,269.37	3,201.27	68.10	2.08
ZSE ALL SHARE	6,041.28	5,972.50	68.78	1.14

SOURCE: ZSE

## Top caps weigh on the market...

Profit taking seen mainly in heavies continued on the bourse to see the Top Ten Index succumbing 2.08% to 3201.27pts with the mainstream All Share Index sliding 1.14% to end at 5972.50pts. The Industrials were 1.21% lower at 19647.09pts while, the Minings rebounded 3.59% to settle at \$6306.95pts. Risers and fallers were equally distributed at seventeen while, three remained unchanged. Heavies Delta and Cassava found their way in the top five fallers zone as the duo plunged 4.68% and 4.57% to close at respective prices of \$68.9701 and \$15.7596. Leading the fallers of the day was agricultural concern Ariston which succumbed 12.39% to 3.1422, having reached a low of \$3.0000, while Star Africa reversed previous gains on a 12.36% as it ended at \$1.1371. Zimplot was 4.63% lower at \$8.5721, where demand could be established. Other significant losses were seen in Econet -3.29%, OKZIM -3.69%, Simbisa -1.97%, Axia-1.03% and Innscor -0.62%.

Leading the market gainers was General Beltings which rose 19.90% to \$1.5500 with hotelier RTG following on a 19.11% surge to \$2.9056. First Capital Bank was 6.06% firmer at \$3.8401 with nickel miner Bindura ticking up 5.74% to close at \$5.0927, albeit closing well offered. Padenga reversed yesterday's losses on a 5.38% gain that took the diversified group to \$27.6735. Activity aggregates reflected a mixed outcome as volumes exchanged enhanced 23.98% to 8.53m shares, yielding a value outturn of \$109.74m which was 29.80% down on yesterday. Banking groups ZB and FBC were the top value contributors of the day claiming 25.57% and 24.28% in that order. Medtech claimed 52.25% of the volume aggregates.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	665,043,350,912	672,776,190,181	1.15
Turnover ZWL \$	109,742,289.85	156,325,809.55	29.80
Foreign buys ZWL \$	3,994,420.00	34,536,840.00	88.43
Foreign sales ZWL \$	14,204,679.00	43,125,359.35	67.06
No. of trades	434	541	19.78
Volume	8,534,663	6,883,851	23.98

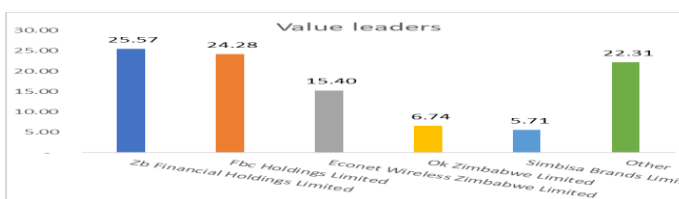
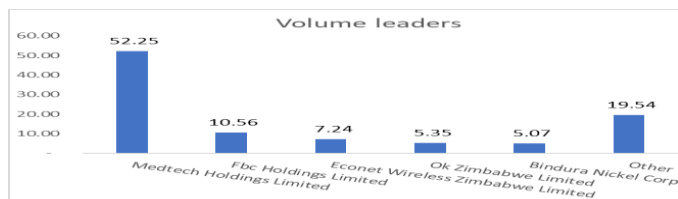
  

Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	155.00	25.73	19.90
Rainbow Tourism Group Limited	290.56	46.62	19.11
First Capital Bank Limited	384.01	21.95	6.06
Bindura Nickel Corporation Limited	509.27	27.64	5.74
Padenga Holdings Limited	2,767.35	141.27	5.38

Today's Losers	Price	Change	% Change
Ariston Holdings Limited	314.22	44.43	12.39
Starafriacorporation Limited	113.71	16.04	12.36
Delta Corporation Limited	6,897.01	338.38	4.68
Zimplot Holdings Limited	857.21	41.60	4.63
Cassava Smartech Zimbabwe Limited	1,575.96	75.55	4.57

### Volume and value drivers



#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9015	-3.45	1.9000	1.0000	2.1600	16300	\$30995.00

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021
GBH	11/06/2021	\$0.0142	18/06/2021
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021
ZIMP	18/06/2021	\$10.4800	21/06/2021
DLTA	25/06/2021	\$105.00	06/07/2021
OKZ	18/06/2021	\$54.0000	01/07/2021
MASH	25/06/2021	\$1.2990	30/06/2021

#### Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Virtual	12.00hrs	23.06.2021
PROPLASTICS	AGM	Virtual	10.00hrs	24.06.2021
GBH	AGM	Willowvale,Harare	11.30hrs	29.06.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021
FBC	AGM	Virtual	15.00hrs	30.06.2021
MMDZ	AGM	Ruwa,Harare	2.00pm	30.06.2021
DZL	AGM	Virtual	10.00hrs	30.06.2021
FMP	AGM	Virtual	09.30hrs	30.06.2021
FML	AGM	Virtual	11.30hrs	30.06.2021
GBZW	AGM	Monomotapa Hotel,Harare	10.30hrs	01.07.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021

#### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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