

Members of the Zimbabwe Stock Exchange

Market Comment 17.02.2017

Index	Previous	Today	Move pts	Change %
Industrial	136.84	136.97	0.13	0.10
Mining	60.73	60.73	0.00	0.00
SOURCE: ZSE				

The ZSE swings into the black in a dull trading weekending session...

The Industrials swung back into the black as the as the fluctuating motion persisted into the week ending session. The mainstream Industrial Index recovered 0.10% to 136.97 lifted by an upsurge in the diversified group TSL which extended its gains by 5.56% to trade at \$0.1900 on firming demand. TSL was the only stock to register price movements for the day in a session that had eight active stocks. Delta and Econet traded unchanged at \$0.8200 and \$0.1700 closing with spreads of \$0.8000-\$0.8200 and \$0.1605-\$0.1700 respectively. Other heavies, CBZ AFDIS and Old Mutual traded flat at \$0.1050, \$0.6000 and \$3.5000 in that order.

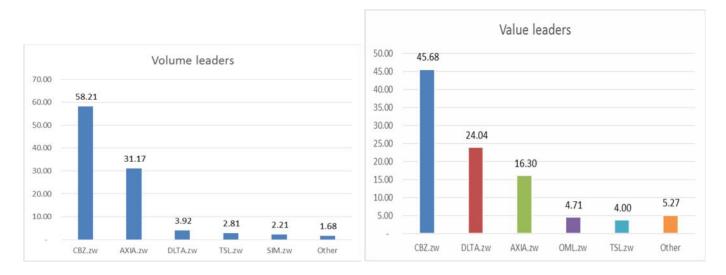
Value traded slumped 59.93% to \$0.33m, despite an increase in the volumes exchanged to 2.45m shares which were 97.83% up from previous level. CBZ was the most liquid stock of the day driving both aggregates with a 58.21% of the volume aggregate and 45.68% on the value outturn. Other notable trades were in Delta and Axia which accounted for 24.04% and 16.30% of the turnover. There was no foreign participation recorded on the bourse. The Mining Index closed stable at 60.73% for the 8th consecutive session with no trade recorded in the subsector.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,821,802,633.00	3,818,231,609.00	0.09
Turnover US\$	327,194	816,466	59.93
Foreign buys US\$	0	392,183	100.00
Foreign sales US\$	0	771,421	100.00
No. of trades	34	22	54.55
Volume	2,445,224.00	1,235,996.00	97.83

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
TSL.zw	19.00	1.00	5.56				



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>

Cautionaries

CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta
		Corporation following the combination of AB InBev and SABMILLER Plc. No changes to
		the operations of the company and its associates are anticipated. Shareholders are
		advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's
		debt. Shareholders are advised to exercise caution when dealing in the Company's
		shares

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