



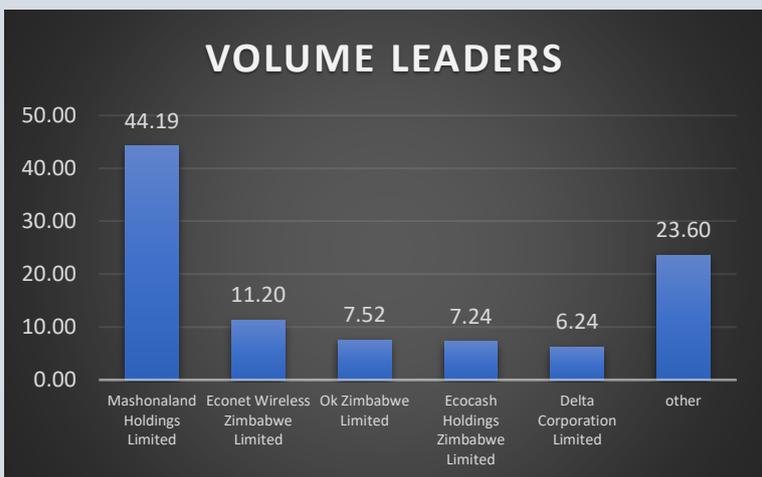
EFE RESEARCH – MARKET COMMENT

16.06.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cfi Holdings Limited	2228.5500	15.00
Fbc Holdings Limited	623.4000	15.00
Edgars Stores Limited	94.9500	14.99
Amalgamated Regional Trading (Art) Holdings Limited	54.0500	14.92
Zimre Holdings Limited	55.0000	13.87

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Delta Corporation Limited	3829.2840	3.88
Starfricacorporation Limited	5.8653	3.78
Cbz Holdings Limited	3445.3841	1.56
Ok Zimbabwe Limited	295.6190	0.62
Meikles Limited	2089.8843	0.48

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	14,358,186,488,059	1.28
Turnover ZWL \$	3,385,558,778.10	87.08
Foreign buys ZWL \$	176,221,895.00	36.48
Foreign sales ZWL \$	311,898,600.00	596.96
Volume	8,625,727	57.10



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	186,269.59	0.74
ZSE 10	112,408.54	1.86
ZSE-Agriculture	698.01	1.85
Mid-Cap	357,851.06	3.11

ZSE falters in week close ...

The market faltered in Friday's session as losses from selected heavies dragged down the market. The mainstream All Share Index retreated 0.74% to 186,269.59pts while, the ZSE Top Ten Index trimmed 1.86% to close at 112,408.54pts. On the contrary, the ZSE Agriculture Index added 1.85% to 698.01pts while, the Mid Cap Index put on 3.11% to 357,851.06pts. Beverages giant Delta continued to decline as it dipped 3.88% to \$3829.2840 having traded a low of \$3,650.0000. Star Africa dipped 3.78% to end pegged at \$5.8653 while, banking group CBZ let go 1.56% to \$3,445.3841. Retailer OKZIM shed 0.62% to \$295.6190 while, Meikles held the fifth position of the fallers' pack dropping 0.48% to \$2,098.8843. Agriculture concern CFI surged 15.00% to end at \$2,228.5500 while, banking group FBC jumped a similar 15.00% to \$623.4000. Apparel retailer Edgars soared 14.99% to end pegged at \$94.9500 while, ART advanced 14.92% to \$54.0500. Capping the top five gainers of the day was Zimre Holdings that extended 13.87% to \$55.0000.

Volumes traded tumbled 57.10% to 8.63m similarly, market spend succumbed 87.08% to \$3.39bn. Top volume leaders of the day were Mashonaland Holdings and Econet that claimed 44.19% and 11.20% apiece of the outturn. Anchoring the value aggregate was Delta (32.74%), Econet (16.08%), and CBZ (12.67%). The ZSE ETF Index went up 17.97% to 2410.89pts. Datvest MCS and Old Mutual ETFs edged up 8.35% and 1.17% respectively. Cass Saddle tripped 7.23% to settle at \$4.2244 as Morgan and Co MCS and MIZ were stable. The Tigere REIT rose a marginal 0.01% to \$302.0000 on 654 units.



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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.2180	3.81
Bindura Nickel Corp	0.0125	0.81

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4500	1.40
Seed Co International Vx	0.2700	0.52
Axia Corporation Limited	0.0901	0.11

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,377,462,361.04	0.02
Turnover USD \$	8,562.00	15.15
Volume	122,743	206.61

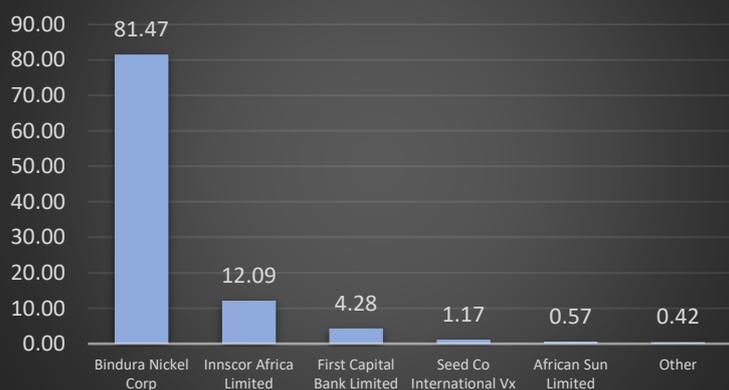
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	79.33	0.03

VFEX improves...

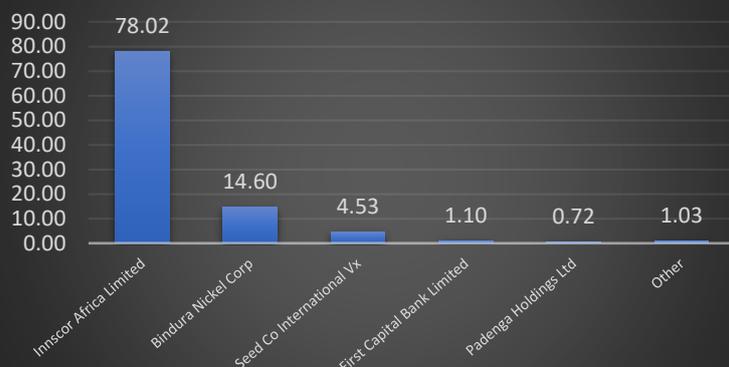
The VFEX All Share Index improved 0.03% to 79.33pts. Padenga enhanced 3.81% to USD\$0.2180 as Bindura grew 0.81% to USD\$0.0125. Innscor had a 1.40% slip to USD\$0.4500 while, SeedCo was up 0.52% to USD\$0.2700. Axia gave up 0.11% to USD\$0.0901.

Turnover ticked up 15.15% to USD\$8,562.00 as volumes ballooned 206.61% to 122,743 shares. Bindura and Innscor anchored the volume and value aggregates of the day claiming a combined 93.56% of the former and 92.62% of the latter.

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,092.00	\$1,092.00	-	136.00	\$175,165.60

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
First Mutual Properties	AGM	First Mutual Office Park, 100 Borrowdale	09.30hrs	27.06.2023
Bridgefot Capital	AGM	Virtual	11.00hrs	27.06.2023
Fidelity	AGM	Virtual	10.00hrs	28.06.2023
General Beltings	AGM	111 Dagenham Road, Willowvale, Harare	11.30hrs	28.06.2023
AFSUN	AGM	Virtual	0900hrs	28.06.2023
Turnall	AGM	Virtual	0900hrs	29.06.2023
Zimpapers	AGM	Virtual	11.00hrs	29.06.2023

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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