

## Market Comment 15.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	316.10	315.99	0.11	0.03
Mining	134.37	134.37	0.00	0.00
ZSE 10	94.40	94.46	0.06	0.06
ZSE ALL SHARE	94.69	94.66	0.03	0.03

SOURCE: ZSE

### ZSE indices mixed in week opening session...

The ZSE started the week on a shaky note as the All Share and Industrial Indices pared an identical 0.03% to close lower at 94.66pts and 315.99pts, weighed down by seven losers. The gainers and losers of the day were evenly distributed at seven, though the weighty fallers maintained the Index in the red. Banking group CBZ topped the gainers of the day as it succumbed 19% to \$0.0810 while, dual listed PPC lost 5.88% to \$0.8000, as demand continues to wane on the stock. Edgars traded 4.26% softer at \$0.0450, albeit it closing firmly bid at that level. Padenga was 0.58% lower at \$0.4975, as the insurer FML completed the top five losers set with a 0.10% drop to settle at a vwap of \$0.1948. The Top 10 Index recovered 0.06% to 94.46pts, spurred by gains obtained in the duo of Delta and Old Mutual which added 0.27% and 0.21% to close at \$1.5612 and \$0.8540 apiece.

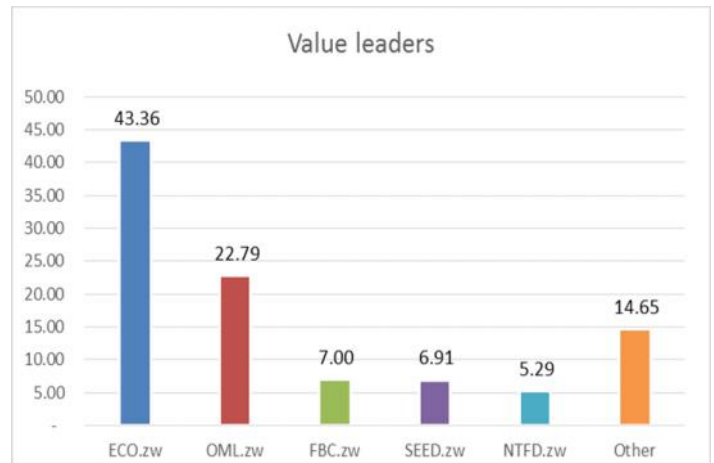
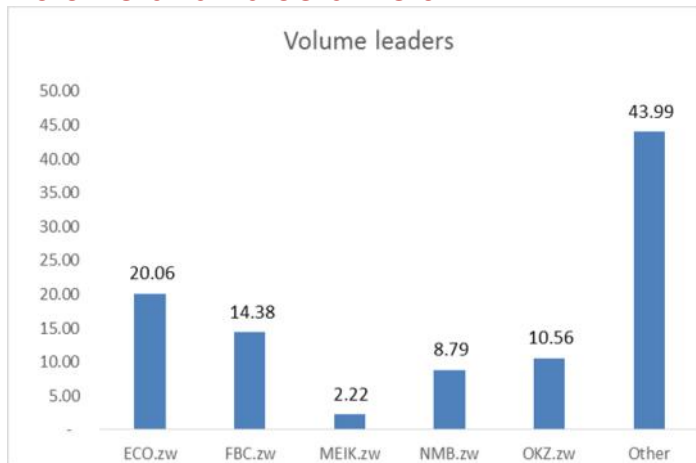
Volumes exchanged for the day slightly improved by 22.55% yielding a value outturn of \$0.94m which was down 10% from prior session. Econet was the most sought after stock as it drove both aggregates with 20.06% on the volumes traded and 43.36% on turnover. Foreign purchases dropped 72.88% to \$197,827 while, disposals dipped 98.11% to a mere \$2,243.47, leaving the market with a net inflow position. The Mining Index was flat at 134.37pts with no activity in the sector.

Snapshot	Today	Previous	Change
Market Cap US\$	8,968,143,549	8,962,112,350	0.07
Turnover US\$	940,944.90	1,045,469.21	10.00
Foreign buys US\$	197,827.64	729,469.04	72.88
Foreign sales US\$	2,243.47	118,492.29	98.11
No. of trades	55	49	12.24
Volume	2,285,234	1,864,806	22.55

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	% Change
MEIK.zw	31.70	1.78	5.95	CBZ.zw	8.10	1.90	19.00
TSL.zw	45.00	1.00	2.27	PPC.zw	80.00	5.00	5.88
DZL.zw	11.05	0.05	0.45	EDGR.zw	4.50	0.20	4.26
AXIA.zw	18.05	0.05	0.28	PHL.zw	49.75	0.29	0.58
DLTA.zw	156.12	0.42	0.27	FML.zw	19.48	0.02	0.10

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date

## Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
---------	----------	--