



Members of the Zimbabwe Stock Exchange

Market Comment 13.06.2019

Index	Previous	Today	Move pts	Change %
Industrial	646.85	668.49	21.64	3.35
Mining	248.51	248.51	0.00	0.00
ZSE 10	186.63	193.33	6.70	3.59
ZSE ALL SHARE	193.81	200.22	6.41	3.31

SOURCE: ZSE

All Share Index breaks 200pts mark...

The mainstream All Share Index soared 3.31% to settle at 200.22pts, breaking the 200pts mark on surging demand across the board. The Industrials expanded 3.35% to 668.49pts while, the ZSE Top Ten Index climbed 3.59% to 193.33pts. The Mining Index remained stable at 248.51pts for the third consecutive session. The market had no fallers in Thursday's session as fourteen counters traded in the positive while, only one counter remained unchanged at previous price. Proplastics headlined the gainers of day after putting on 17.75% to close at \$0.3768, trailed by First Capital Bank that grew 15% to \$0.0920. Construction group Masimba advanced 14.33% to end pegged at \$0.1205 while, hotelier African Sun jumped 12.43% to \$0.4497, closing well-bid at \$0.4500 with no sellers. Telecoms giant Econet completed the top five risers of the day after ticking up 11.81% to \$1.9509 closing with a spread of \$1.9500-\$2.0000.

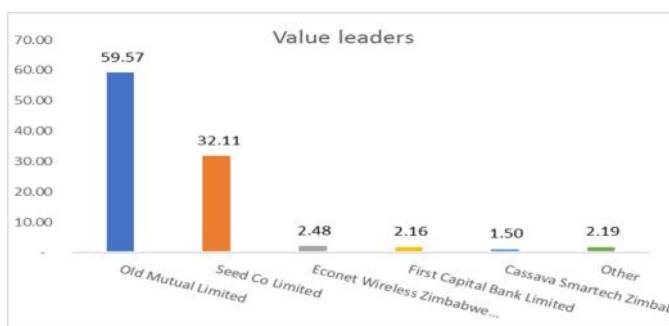
The volume aggregate succumbed 50.44% to see 2.25m shares exchange hands with First Capital and SeedCo claiming 43.45% and 33.95% respectively. Turnover retreated 36.09% to \$4.16m as Old Mutual and SeedCo accounted for a combined 91.68% of the outturn. Foreign buys claimed 58.58% of the turnover while, disposals accounted for 33.98% of the same, to register a net funds inflow position of circa \$1m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	26,572,985,551	25,579,204,741	3.89
Turnover US\$	4,158,311.73	6,507,019.57	36.09
Foreign buys US\$	2,435,748.00	281,430.50	765.49
Foreign sales US\$	1,413,076.55	2,445,336.91	42.21
No. of trades	78	152	48.68
Volume	2,245,362.00	4,530,286.00	50.44

Today's Gainers	Price	Change	% Change
Proplastics Limited	37.68	5.68	17.75
First Capital Bank Limited	9.20	1.20	15.00
Masimba Holdings Limited	12.05	1.51	14.33
African Sun Limited	44.97	4.97	12.43
Econet Wireless Zimbabwe Limited	195.09	20.61	11.81

Today's Losers	Price	Change	% Change

Volume and value driver



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$14.0000	0.10	\$14.0000	11300	\$14.0000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Cafca	31.05.19	\$0.0613	14.06.19
OKZIM	14.06.19	\$0.0171	18.06.19
Zimpapers	17.05.19	\$0.00131	21.06.19

Upcoming Events

Company	Event	Venue	Time	Date
Zimpapers	AGM	6 th floor, Herald House	1200hrs	20.06.19
RioZim	AGM	Kenilworth Road, Southerton	1030hrs	24.06.19
Medtech	AGM	Stand 619, Cnr Shumba/Hacha, Ruwa	1400hrs	27.06.19
Masimba	AGM	44 Tilburry Road, Willowvale, Harare	1230hrs	21.06.19
Edgars	AGM	1 st floor LAPF House, Bulawayo	0900hrs	11.07.19
FBC	AGM	Royal Harare Golf	1500hrs	27.06.19
ZHL	AGM	Aquarium Room, Crowne Plaza	1000hrs	30.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.