



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	22,942.36	22,183.37	758.99	3.31
ZSE 10	14,780.46	14,330.29	450.17	3.05
MID CAP	40,820.84	39,167.07	1653.77	4.05
INDUSTRIAL	75,603.31	73,164.00	2439.32	3.23

SOURCE: ZSE

ZSE continues to tumble...

Losses on the bourse stretched in week-ending trades to record the seventh consecutive session of declining. The primary All Share Index let go 3.31% to close at 22183.37pts while, Industrial Index shed 3.23% to end lower at 73164.00pts. The ZSE Top Ten Index trimmed 3.05% to 14330.29pts as the Mid-cap slumped 4.05% to 39167.07pts. Mining house RioZim was the major casualty of the day at it succumbed 15.00% to settle at \$127.5000 on scrappy 100 shares. Hippo trailed on a 14.89% fall to \$400.0000, recording its lowest price for the week. Retailer OKZIM backtracked 14.49% to end at \$41.8569 while, Ariston capped the day's losers on a 13.14% dip to \$3.4311. Partially offsetting losses of the day were gains in hotelier African Sun that scaled up 7.20% to \$13.0039 while, banking group First Capital rose 5.21% to end pegged at \$10.7669. Apparel retailers Truworths put on 2.04% to \$1.7500 while, Dairibord went up 1.95% to \$50.0000, albeit dividend cancellation announcement. Completing the top five winners was seed company SeedCo Limited that added 1.05% to settle at \$237.9983.

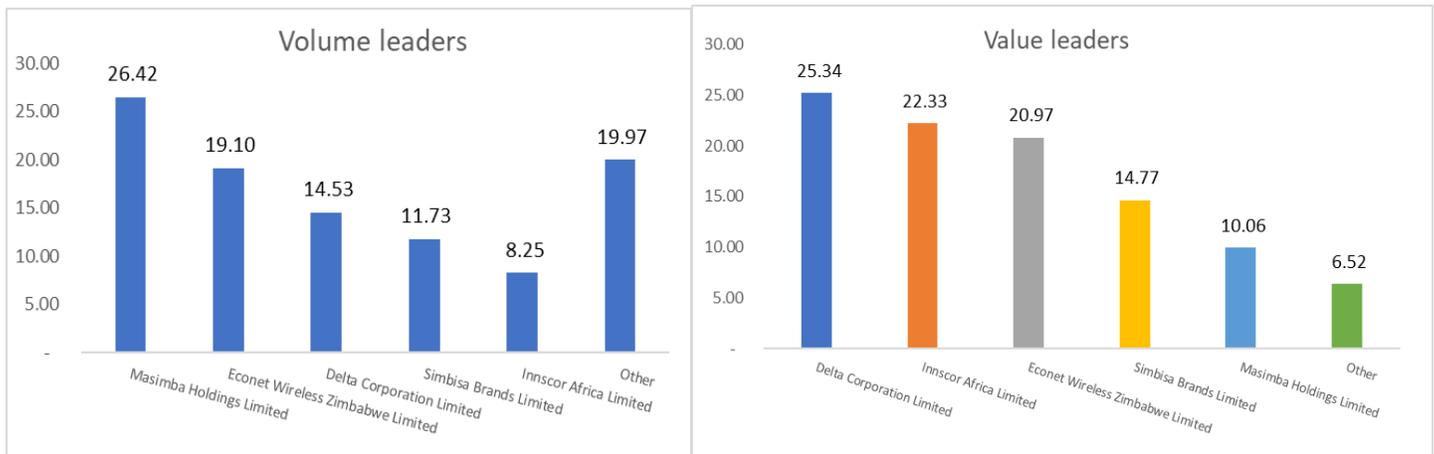
Thirty-one counters registered price movements in Friday's session as twenty-three lost ground against eight gainers. Volume of shares jumped 39.76% to 2.24m, yielding a turnover of \$406.50m which was a 80.97% surge from prior session. Top volume drivers of the day were Masimba, Econet, Delta and Simbisa that claimed a shared 71.78% of the aggregate. Turnover was anchored by Delta (25.34%), Innscor (22.33%), Econet (20.97%), Simbisa (14.77%) and Masimba (10.06%). The three ETFs closed in the red with the Old Mutual ETF suffering the most after easing 6.61% to \$9.2550, followed by Datvest ETF that lost 3.07% to \$1.9777. Morgan and Co ETF came off 1.96% to \$25.0000 on scanty 100 units. Elsewhere, ZB released its first quarter trading update in which the group's total income ballooned 111% to \$2.295bn.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,548,485,553,885.00	2,635,681,102,805.00	3.31
Turnover ZWL \$	406,497,148	224,619,134	80.97
Foreign buys ZWL \$	96,942,540.00	38,814,100.00	149.76
Foreign sales ZWL \$	69,244,156.00	120,389,154.00	42.48
No. of trades	483	346	39.60
Volume	2,244,170.00	1,605,787.00	39.76

Today's Gainers	Price	Change	% Change
African Sun Limited	13.0039	0.87	7.20
First Capital Bank Limited	10.7669	0.53	5.21
Truworths Limited	1.7500	0.04	2.04
Dairibord Holdings Limited	50.0000	0.96	1.95
Seed Co Limited	237.9983	2.47	1.05

Today's Losers	Price	Change	% Change
Riozim Limited	127.5000	22.50	15.00
Hippo Valley Estates Limited	400.0000	70.00	14.89
Ok Zimbabwe Limited	41.8659	7.10	14.49
Nampak Zimbabwe Limited	19.1063	3.13	14.09
Ariston Holdings Limited	3.4311	0.52	13.14

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	-	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022
Dairiboard	A.G.M	Virtual	12.00hrs	02.06.2022

Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.