

SOURCE: ZSE

RESEARCH - MARKET COMMENT

Market Comment 13.05.2021

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	16,498.38	17,015.97	517.60	3.14
Mining	5,638.39	5,639.57	1.18	0.02
ZSE 10	2,860.54	2,964.21	103.67	3.62
ZSE ALL SHARE	5,020.00	5,175.11	155.10	3.09

Bullish sentiment prevails...

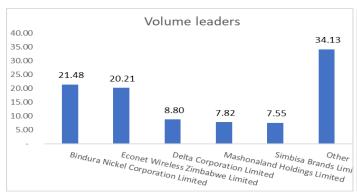
The bullish sentiment prevailed in Thursday session with all the indices in our review closing on new highs. The primary All Share Index ticked up 3.09% to 5175.11pts with the Industrials adding a further 3.14% to 17015.97pts. The Top Ten was 3.62% higher at 2964.21pts while, the resources Index added a negligible 0.02% to 5639.57pts. Zimre Holdings was the sessions best performer on a 19.90% surge to \$2.9175 with Proplastics following on a 19.87% rise to \$30.3000. Hippo charged 15.40% to \$144.2452 while; Star Africa added 10.56% to \$0.7673. Beverages group Delta surged 8.37% to close at \$60.3098 on firming demand and completed the top five risers. Other significant gains were seen in OKZIM +5.87%, Innscor+3.42%, Meikles+3.02%, Econet +2.92% and Axia+2.04%. Thirty-one counters traded in the positive against five that went down as five remained unchanged, leaving the market with a wider positive breath of twenty-six.

Banking group CBZ was the worst performer of the day having succumbed 5.88% to \$80.0000 with Art Corporation continuing to lose its glitter on a 2.63% loss that took it to \$7.0006. Simbisa rolled back to \$39.7801 on a 0.39% slide while Cassava lost a negligible 0.08% to close at \$14.2931, where demand could be found. Padenga was 0.03% lower at \$35.9830 on the back of selling pressure. Activity aggregates improved in the session as volumes enhanced 160.98% to 9m shares, yielding a value outturn of \$235.95m which was 153.80% up on yesterday. Delta, Innscor and Econet emerged the top value drivers claiming 20.23%, 19.02% and 18.25% in that order. Bindura and Econet propelled the volumes of the day on 21.48% and 20.21% contributions respectively.

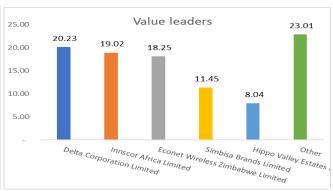
Today	Previous	Change
558,395,528,989	557,956,983,142	0.08
235,954,891.90	92,969,356.75	153.80
2,783,991.00	20,428,460.00	86.37
83,027,843.30	33,138,891.00	150.55
558	460	21.30
8,995,345	3,446,767	160.98
Price	Change	% Change
291.75	48.42	19.90
3,030.00	502.36	19.87
14,424.52	1,924.52	15.40
76.73	7.33	10.56
6,030.98	465.89	8.37
Price	Change	% Change
8,000.00	500.00	5.88
700.06	18.94	2.63
3,978.01	15.57	0.39
1,429.31	1.12	0.08
3,598.30	0.91	0.03
	558,395,528,989 235,954,891.90 2,783,991.00 83,027,843.30 558 8,995,345 Price 291.75 3,030.00 14,424.52 76.73 6,030.98 Price 8,000.00 700.06 3,978.01 1,429.31	558,395,528,989 557,956,983,142 235,954,891.90 92,969,356.75 2,783,991.00 20,428,460.00 83,027,843.30 33,138,891.00 558 460 8,995,345 3,446,767 Price Change 291.75 48.42 3,030.00 502.36 14,424.52 1,924.52 76.73 7.33 6,030.98 465.89 Price Change 8,000.00 500.00 700.06 18.94 3,978.01 15.57 1,429.31



Volume and value drivers



Event



<u>Time</u>

Date

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL- ZWLŚ	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT- ZWL\$	1.7448	0.30	1.7500	1.0000	2.1600	38869	\$67819.89

Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Venue

Upcoming Events

Company

NMB		AGM	Virtual	1530hrs	12.05.2021
RIOZIM		AGM	Virtual	10.30am	04.06.2021
Cautionaries					
Medtech	26.11.20	• • •	aged in discussions at holding company led d if this transaction is concluded this migh		
SeedCo Ltd	27.10.20	•	lishes further cautionary announcement s e the company's operations under SeedCo		arding the
Dairiboard	25.02.21		in negotiations with an unlisted entity (De accessful this transaction might have mate		sition
Meikles	15.04.21	Company published Limited.	cautionary statement on the unbundling	and separate listing of Tanganda Te	a Company

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