

Market Comment 12.10.2017

Index	Previous	Today	Move pts	Change %
Industrial	487.15	490.36	3.21	0.66
Mining	137.52	141.39	3.87	2.81

SOURCE: ZSE

Industrials continue to advance towards the 500pts mark...

The industrials stretched its gains in Thursday's trades to see the main indicator to pick up a slender 0.66% to end pegged at 490.36pts. The upward trend was sustained by fourteen bulls and seven bears which closed with a positive market breadth of seven. Banking group Barclays headlined the risers after shoring up 17.14% to end the session at \$0.082 , after reports that FMB have received the necessary regulatory approvals from authorities pursuant to the acquisition of controlling stake from Barclays PLC. FML trailed with a 16.74% uplift to \$0.1681 while, Nampak added 11.46% to \$0.1400 on firming demand. Heavies, PPC and Econet completed the five risers set with 8.75% and 6.19% surges to \$3.0397 and \$1.7108 respectively. BAT led the downside after succumbing 2.24% to \$35.6094 while, nickel miner Bindura dropped 1.54% to settle at \$ 0.0640 apiece. Capping the shakers of the day was Zimlow and Innscor with a 0.25% and 0.09% slide to \$0.0810 and \$1.7849 apiece.

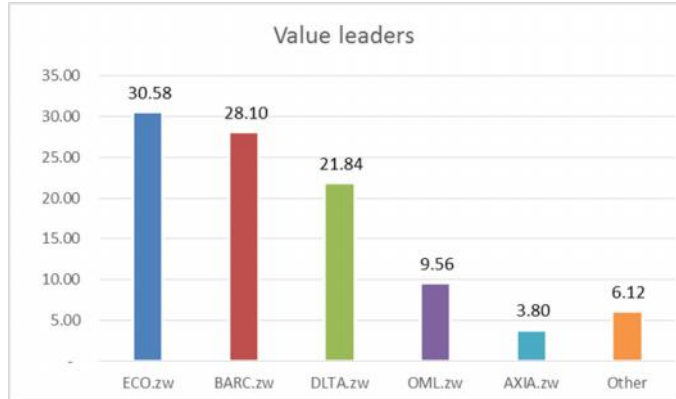
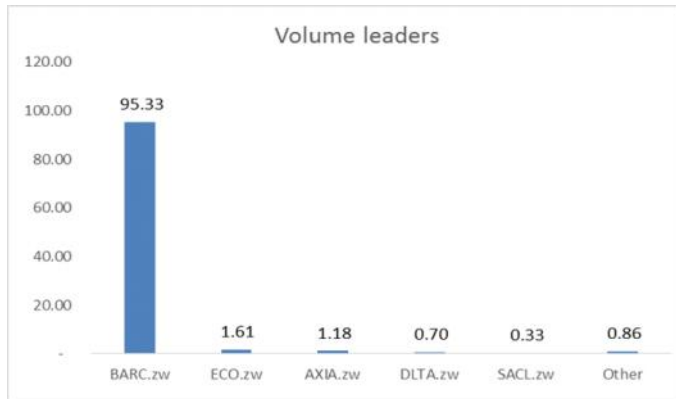
The Mining Index enjoyed a rising impetus to end pegged at 141.39pts buoyed by gains confined in Riozim that ended the session 2.81% higher at \$1.1000. Activity aggregates ballooned for the day with volumes going up 4419.66% on yesterday to 339.35m shares while, the market spend surged 332.77% from prior outcome and closed at \$30.49m. Volumes were driven by Barclays which accounted for 95.33% of the total shares exchanged. Heavy cap Econet anchored the values notching 30.58%. Barclays, Delta and OML also drove notable values each contributing 28.10%, 21.84% and 9.56 respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	14,014,390,902	13,799,476,510	1.56
Turnover US\$	30,494,038.21	7,046,259.43	332.77
Foreign buys US\$	9,381,712.00	2,494,339.00	276.12
Foreign sales US\$	14,584,562.00	807,980.00	1705.06
No. of trades	228	168	35.71
Volume	339,354,957	7,508,418	4419.66

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
BARC.zw	8.20	1.20	17.14	BAT.zw	3,560.94	81.48	2.24
FML.zw	16.81	2.41	16.74	BIND.zw	6.40	0.10	1.54
NPKZ.zw	14.00	1.44	11.46	CFI.zw	69.50	0.50	0.71
PPC.zw	303.97	24.47	8.75	ZIMW.zw	8.10	0.02	0.25
ECO.zw	171.08	9.98	6.19	INN.zw	178.49	0.16	0.09

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road,Highlands	2pm	20/10/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).