

Market Comment 08.11.2017

Index	Previous	Today	Move pts	Change %
Industrial	527.49	530.08	2.59	0.49
Mining	135.38	135.38	0.00	0.00

SOURCE: ZSE

Industrials advance in mid-week session...

The Industrial Index continues on its merry mood gaining a further 0.49% to settle at 530.08pts in today's session dominated with risers. Ten stocks out of fifteen active stocks recorded gains with three counters losing ground. Unifreight led the risers set after it gained by a hefty 9.23% to settle at \$0.0142, Crocodile skin producer Padenga was up 2.19% to end at \$0.7971 while, FML and Willdale improved 2.17% and 1.27% to trade at \$0.2025 and \$0.0080 respectively. Light manufacturing company Innscor closed the five gainers set of the day after it surged 1.24% to end pegged at \$1.6808. Headlining the shakers of the day was Ariston Holdings which shifted down 8.57% to \$0.0192. Banking group Barclays shed 3.12% to close at \$0.0870 while, Dairibord capped the losers of the day after it dropped 1.30% to \$0.1750. Meanwhile, the Mining Index was steady at 135.38pts. Bindura, Falgold, Hwange and Riozim remained unchanged with respective contributions of \$0.0500, \$0.0220, \$0.0380 and \$1.1622 in that order.

There was a boost in activity relative to recent days with the market shoring 6,094,569 shares being a 4.16% up on yesterday and yielded \$6,689,977 indicating a 55.12% improvement on yesterday. Axia and Simbisa drove the volumes of the day with a combined contribution of 59.12%. Driving the market spend were heavies in Econet and Old Mutual that claimed 36.98% and 21.96% of the total value of trades. Foreign participation enhanced with outflows putting on a hefty 1675.80% to \$2.49m with inflows swelling 27.46% to \$1.43m. Foreign purchases accounted for 37.26% of the day's turnover whilst sales claimed 21.32% of the same.

William Sales Statistica 21.02/0 St Tito Saltio.				
Market Snapshot	Today	Previous	Change	
Market Cap US\$	15,075,566,955	15,002,806,693	0.48	
Turnover US\$	6,689,977.10	4,312,647.06	55.12	
Foreign buys US\$	2,492,951.87	140,384.45	1675.80	
Foreign sales US\$	1,426,205.00	1,118,966.99	27.46	
No. of trades	162	115	40.87	
Volume	6,094,569	5,851,086	4.16	

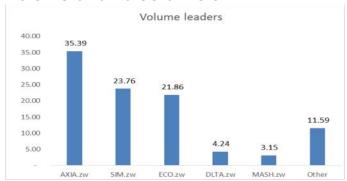
% Change
9.23
2.19
2.17
1.27
1.24

Today's Losers	Price	Change	%Change
ARIS.zw	1.92	0.18	8.57
BARC.zw	8.70	0.28	3.12
DZL.zw	17.50	0.23	1.30



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Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

Company	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
			•	
CFI	EGM	Meikles Hotel	9am	20/11/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).

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