

EFE RESEARCH - MARKET COMMENT

Market Comment 08.02.2022

Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,688.57	12,838.15	149.58	1.18
ZSE 10	8,316.48	8,427.56	111.07	1.34
MID CAP	21,590.57	21,655.52	64.95	0.30
INDUSTRIAL	41,952.16	42,447.61	495.45	1.18

SOURCE: ZSE

Market rises further...

The market extended gains in Tuesday's session to see major Indices closing in the black. The All-Share Index and the Industrial Index added a similar 1.18% to settle at 12838.15pts and 42447.61pts respectively. The Top Ten Index was 1.34% firmer at 8427.56pts while, the Mid-Cap Index put on 0.30% to close the day at 21655.52pts. Hotelier African Sun led the day's risers list on a 12.23% surge to \$8.0000 as Tanganda went up 9.56% to \$70.0138 on 193,556 shares. Mashonaland Holdings was 9.38% stronger at \$3.5000 while, Zimbabwe Newspapers accrued 7.88% to \$2.5820. Completing the top five gainers category was agricultural entity Ariston that improved 6.48% to \$3.6461. Thirty-three counters registered price movements as twenty-two counters gained while, eleven dropped leaving the market with a positive breadth of nine.

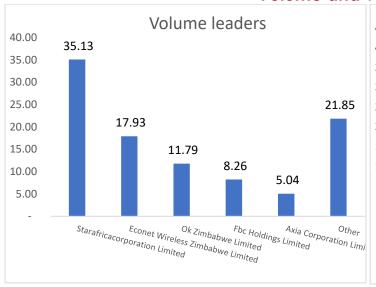
Milk processor Dairibord led the laggards of the day on a 14.29% fall to \$30.0000 while, banking group NMB shed 6.96% to \$12.0952. Packaging group Nampak lost 6.72% to \$12.5000 post the release of its FY21 results in which the group reported a 167% rise in PAT to \$692m in inflation adjusted terms for the comparable period. Zimre Holdings succumbed 3.40% to \$3.3804 while, Star Africa tumbled 3.25% to close at \$1.3643. Volume drivers of the day were Star Africa (35.13%), Econet (17.93%), Ok Zimbabwe (11.79%), FBC (8.26%) and Axia (5.04%). Econet and Delta contributed a combined 54.80% of the value outturn. On the VFEX, Padenga traded 36,501 shares worth USD\$7,665.21 at a stable price of USD\$0.2100. The Old Mutual ETF rebounded 0.73% to \$7.0361 as 132,235 units exchanged hands while, Morgan and Co ETF advanced 0.12% to \$13.6991 on 16,716 units.

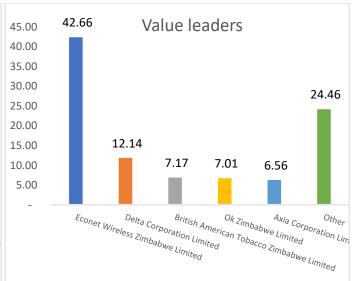
Today	Previous	Change
1,474,731,430,230.00	1,457,548,757,785.00	1.18
277,176,393.46	382,272,920.48	27.49
17,478,925.00	845,362.00	1967.63
29,764,792.25	34,161,237.00	12.87
472	478	1.26
6,197,229	5,942,560	4.29
Price	Change	% Change
8.0000	0.87	12.23
70.0138	6.11	9.56
3.5000	0.30	9.38
2.5820	0.19	7.88
3.6461	0.22	6.48
Price	Change	% Change
30.0000	5.00	14.29
12.0952	0.90	6.96
12.5000	0.90	6.72
3.3804	0.12	3.40
1.3643	0.05	3.25
	1,474,731,430,230.00 277,176,393.46 17,478,925.00 29,764,792.25 472 6,197,229 Price 8.0000 70.0138 3.5000 2.5820 3.6461 Price 30.0000 12.0952 12.5000 3.3804	1,474,731,430,230.00 277,176,393.46 382,272,920.48 17,478,925.00 29,764,792.25 34,161,237.00 472 478 6,197,229 5,942,560 Price Change 8.0000 0.87 70.0138 6.11 3.5000 0.30 2.5820 0.19 3.6461 0.22 Price Change Change 30.0000 5.00 12.0952 0.90 12.5000 0.90 3.3804 0.12



Members of the Zimbabwe Stock Exchange

Volume and value drivers





Old Mutual : Counter	Zimbabwe PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	<u>LDR</u>	<u>Rate</u>	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

Upcoming Events

	Company	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
_	CAFCA	A.G.M	Virtual	12.00	24.02.2022
	TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/	09.00hrs	24.02.2022
			Virtual		

Cautionaries

MEIKLES	15.04.2021	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

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