



## Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

08-JAN-2014



	07- Jan -13	08-Jan-14	% Δ
ZSE Industrials	201.52	201.92	0.20
ZSE Mining	44.08	43.31	1.75
Volume Traded (mn)	3.99	7.90	97.80
Value Traded (US\$ mn)	0.56	2.90	414.99
Market Cap (US\$ mn)	5,558.42	5,580.36	0.39
Foreign Purchases (US\$ mn)	0.207	0.708	242.73
Foreign Sales (US\$ mn)	0.041	0.536	1196.78

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	DAIRIBORD	16.00	5.96	6.67
2	FML	8.50	3.66	6.25
3	OK	19.50	2.09	2.50
4	DELTA	140.00	1.01	0.07
5	EDGARS	12.60	0.80	4.05

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ZPI	1.10	15.38	15.38
2	RioZim	31.00	6.06	6.06
3	BARCLAYS	3.80	5.00	13.64
4	TRUWORTHS	4.01	4.52	4.52
5	PPC	235.00	2.08	2.08

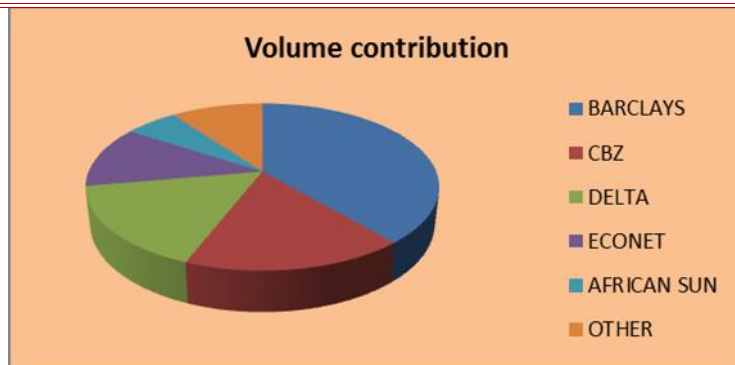
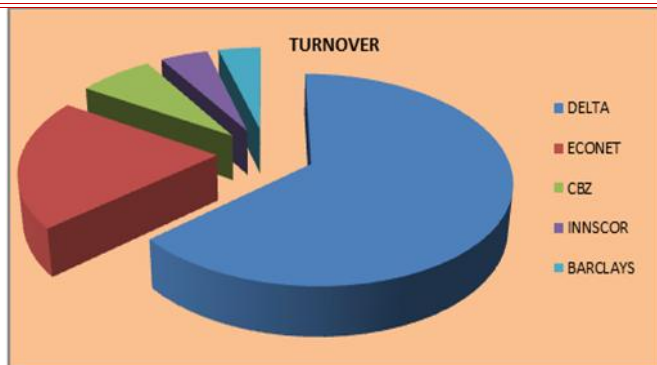
### ZSE rises in actively traded session...

The market saw a second successive gain for the main stream Industrial Index in a session highlighted by the significant improvement in activity. The industrials added +0.2% and closed the day at 201.92pts buoyed by firming demand in beverages manufacturers Delta that posted a +1.01% rise to 140c. On the other hand the resources Index went the other way shedding -1.75% on yesterday's outturn to close at 43.31pts.

Reflective of the improved activity the the value of trades more than quadruple closing just shy of the \$3m mark at \$2.9m with Delta and Econet taking the lion's share of the trades at respective contributions of 62% and 20% of total value traded. Active stocks totaled twenty nine that yielded a volume of 7.9m shares from the trades registered which was up 98% on yesterday. The contribution of foreign investors was subdued as purchases at \$708,104 were 24% of the total value though it represented a 242% improvement in absolute value contributed while foreign outflows amounted to \$0.54m.

Counters to gain were led by Dairibord whose recent firm demand culminated in a +5.96% gain in today's session closing at the long running sellers' price of 16c. Insurance group FML firmed +3.7% and closed trading at 8.5c to follow. Retail groups OKZIM and Edgars were the other stocks to feature in the top risers adding +2.1% and 0.80% to trade at 19.5c and 12.6c respectively.

Five stocks constituted the fallers with ZPI leading after a -15.3% retreat took it to 1.1c. Miners RIO ZIM followed with a -6.1% drop to 31c as bankers Barclays' wanning fortunes extended today with a 5% fall to 3.8c. Completing the fallers for the day were Truworths and PPC that fell -4.52% and -2.08% to 4.01c and 235c respectively.



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
Innscore	EGM	Royal Harare Golf Club	24.01.14 0815Hrs
PGI	EGM – Scheme Meeting	Royal Harare Golf Club	24.01.14 0930Hrs
Interfin	AGM	Boardroom, Tendeseka Office Park	30.01.14 1000Hrs

<u>CAUTIONARIES</u>	<u>ISSUE DATE</u>	
AFRICAN SUN	6 <sup>TH</sup> Dec 2013	Discussions on mandatory offer to minorities by Lengrah Investments
PGI	4 <sup>TH</sup> Dec 2013	Negotiations that may have material effect on the future of the company
WILLDALE	27 <sup>TH</sup> Nov 2013	Ongoing negotiations with a potential Investor

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