Daily ZSE Market Report

Members of the Zimbabwe Stock Exchange

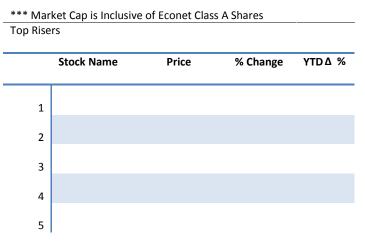


04-May-2015





ZSE Industrials 155.38 154.91 0.30 0.00 **ZSE Mining** 42.93 42.93 Volume Traded (mn) 44.58 4.48 89.96 249.77 Value Traded (US\$ mn) 0.48 1.68 Market Cap (US\$ mn) 4,208.13 4,177.19 0.74 0.083 0.922 1010.97 Foreign Purchases (US\$ mn) Foreign Sales (US\$ mn) 0.034 1.086 3085.77



Top Fallers

	Stock Name	Price	%Δ	YTD∆%
1	ARISTON	0.40	20.00	33.33
2	FIDELITY	7.70	16.30	2.67
3	RTG	1.10	8.33	31.25
4	African Sun	2.70	3.57	50.00
5	MEIKLES	8.50	2.30	41.38

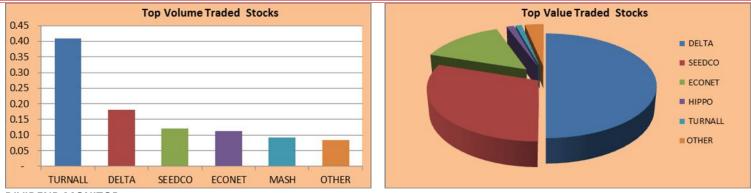
ZSE softens further despite improving activity...

Unchanged 54

The ZSE was in its sixth successive loss today as the bearish sentiment became more entrenched. Even the improved activity in today's session failed to spur gains in the market as the surge was largely on the back of the return of sellers without the necessary improvement in demand. Resultantly, most heavy caps closed the day net sellers as available demand at closing prices was filled up. The Industrial Index closed the day down -0.30% at 154.91pts weighed down by loses in seven counters while there was no riser to mitigate the declines. Meanwhile, the Mining Index went for the seventh session flat at 42.93pts after seeing yet another inactive session for all the constuent stocks in the cluster

Of the seven stocks to trade softer, Ariston was the major casualty shedding 20% to 0.4c as it registered its first trade since the 9th of March 2015. Life assurers Fidelity followed with a 16.3% decline to 7.7c on softening demand. Hoteliers RTG was in the second loss in as many sessions coming off 8.33% to trade at 1.1c. Similarly, hotelliers African Sun let go 3.57% and settled at 2.7c while Meikles completed the top shakers of the day with a 2.3% decline to 8.5c. Market heavies SeedCo and Econet were the casualties of the resurgent supply as they came off 1.05% and 1.02% to close at respective prices of 94c and 48.5c.

There were twelve active stocks in today's session that yielded a healthy turnover of circa \$1.7m which is well ahead of the market's long run average daily outturn of \$1m. The marked improvement was squarely buoyed by the return of foreign participation that saw inflows touching \$0.92m or 55% of the total while outflows came in at \$1.1m. Delta, Econet and SeedCO were the market favourites with a combined 94.4% contribution to aggregate value traded. Volumes of the day were driven by construction allied group Turnal and beverages group Delta though the day's aggregate fell 90% short of yesterday's total.



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15
ZPI	Final	0.012c	24.04.15	08.05.15
NICOZ	Final	0.05c	08.05.15	19.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba,Crown Plaza,Harare	30.04.15	15.00HRS
BAT	AGM	Head Office,1 Manchester Road,Southerton,Harare	29.04.15	10.00HRS
ZIMPLOW	AGM	Head Office,Northridge Park,Borrowdale,Hre	04.05.15	10.00HRS
BARCLAYS	AGM	Meikles Hotel, Palm Court, Harare	06.05.15	15.00HRS
DELTA	ANALYST BRIEFING	Mandel Training centre	13.05.15	15.30HRS
NMB	AGM	4 TH Floor Unity Court,Harare	21.05.15	10.00HRS
ASTRA	AGM	Auditorium at Astra Park, Highlands, Harare	20.05.15	12.00HRS
DAIRIBORD	AGM	Mirabelle Room, Meikles Hotel, Harare	28.05.15	11.30HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue
Dawn	20 APR 2014	Company compiling an offer to minorities as major shareholders Brainworks now control 61.65%
ART	21 ST APRIL 2014	Offer to Minority date extended to 30 April 2015
Star Africa	23 rd April 2015	Company in negotiations for transactions that can have a material impact of value of shares

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