

Members of the Zimbabwe Stock Exchange

Market Comment 04.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	138.90	138.99	0.09	0.06
Mining	58.56	58.56	0.00	0.00
SOURCE: ZSE				

ZSE Industrials gain tepid Tuesday trades...

The ZSE Industrial Index ticked up in Tuesday trades despite rather subdued trading activity on the bourse where both the market spend and the volumes exchanged sank relative to yesterday. A mere 376,691 shares exchanged hands across the board indicating an 88% decline with the day's top volume drivers emerging to be Axia that accounted for 67% of the aggregate. The value of trades succumbed 96% and ended at \$88,114.37 on waning volumes with heavies BAT and SeedCO headlining the aggregate leaders on contributions of 29% and 23% respectively. Likewise, the foreign play was subdued as a paltry \$536.28 in purchases were recorded against disposals of \$32,717.08 leaving the market in a net funds outflow position

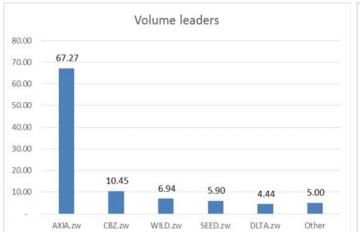
Only five counters saw price movements for the day ending with a positive breadth of one after three stocks firmed against two that weakened. Axia led the market charge with a 4.29% rise that took it to \$0.0730, with Colcom following after a 0.68% rebound to \$0.3725. Completing the risers set was Econet that ticked 0.31% up and settled at \$0.1610. Soft trading for the day was seen in CBZ and SeedCO that ended the day at \$0.0998 and \$0.9300 after respective marginal losses of 0.10% and 0.06%.

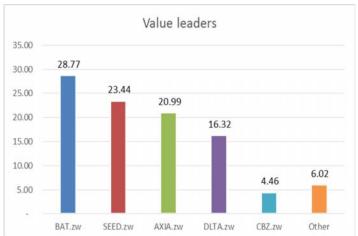
Market Snapshot	Today	Previous	Change
Market Cap US\$	3,871,152,048	3,868,885,469	0.06
Turnover US\$	88,114	2,364,908	96.27
Foreign buys US\$	536	45,612	98.82
Foreign sales US\$	32,717	2,257,143	98.55
No. of trades	33	71	53.52
Volume	376,691	3,342,714	88.73

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
AXIA.zw	7.30	0.30	4.29	CBZ.zw	9.98	0.01	0.10
COLC.zw	37.25	0.25	0.68	SEED.zw	93.00	0.06	0.06



Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

<u>Company Event Venue Time Date</u>	<u>Company</u>
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Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.

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