

### EFE RESEARCH - MARKET COMMENT

## Market Comment 04.03.2022

Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,087.00	15,110.60	23.61	0.16
ZSE 10	10,070.95	10,034.44	36.51	0.36
MID CAP	24,339.78	24,770.79	431.00	1.77
INDUSTRIAL	49,881.91	49,960.22	78.31	0.16

SOURCE: ZSE

# ZSE ends week in marginal gains...

The market recorded a minor rebound in Friday's session after yesterday's setback as three of the benchmark indices in our review capped the week pointing northwards. The mainstream All Share Index and the Industrials put on 0.16% to close at 15110.60pts and 49960.22pts apiece. The ZSE Top Ten Index rose 1.77% to end at 24770.79 while, the Mid Cap sustained losses as it ended the day at 10034.44pts after letting go 0.36%. Cement manufacturer Lafarge headlined the gainers' pack on a 20.00% surge to settle at \$115.2000, albeit on scrappy shares. Trailing was TSL that jumped 17.86% to \$111.9679 as Proplastics followed thereafter on a 11.11% advance to \$111.9679. Banking groups ZB and FBC secured the fourth and fifth positions of the risers' list after the duo went up 7.27% and 6.45% to close at \$65.2500 and \$33.0000 respectively.

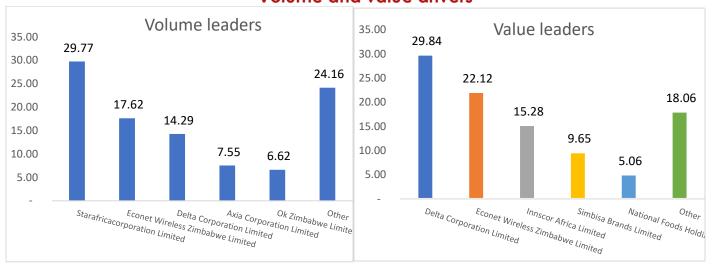
On the downside was Mashonaland that eased 12.08% to \$2.8000 as it reversed prior session's gains. Property concern FMP extended losses to \$6.4923 after trimming 7.25% in the session under review. Construction group Masimba slid 5.30% to end pegged at \$6.4923 as First Mutual Holdings shed 4.17% to \$19.1667. Completing the top five losers of the day was OKZIM that tumbled 2.30% to \$29.7036. Volume of shares traded enhanced 83.82% to \$3.04m as Star Africa, Econet and Delta claimed 29.77%, 17.62% and 14.29% of the outturn apiece. Turnover ballooned 92.60% to \$335.07m with value drivers of the day being Delta, Econet, Innscor and Simbisa that accounted for a shared 76.89% of the outturn. The newly listed Datvest Consumer Staples ETF traded 68.03m units worth \$107.30m on debut to close at a price of \$1.5772 having jumped 57.72%. The Morgan and Co ETF added 1.94% to \$14.2039 while, Old Mutual ETF plunged 16.18% to \$7.1413. Padenaga traded 15,060 shares worth USD\$3,162.60 at a stable price of USD\$0.2100.

Turnover ZWL \$         335,072,989.95         173,974,844.35         92.60           Foreign buys ZWL \$         5,468,260.00         568,350.00         862.13           Foreign sales ZWL \$         72,039,200.00         1,101,600.00         6439.51           No. of trades         509         411         23.84           Volume         Price         Change         % Change           Lafarge Cement Zimbabwe Limited         115,2000         19.20         20.00           TSI Limited         111.9679         16.97         17.86           Proplastics Limited         30.0000         3.00         11.11           Zb Financial Holdings Limited         65.2500         4.43         7.27           Fbc Holdings Limited         33.0000         2.00         6.45           Today's Losers         Price         Change         % Change           Mashonaland Holdings Limited         2.8000         0.38         12.08           First Mutual Properties Limited         6.4923         0.51         7.25           Masimba Holdings Limited         50.0000         2.80         5.30           First Mutual Holdings Limited         19.1667         0.83         4.17	Market Snapshot	Today	Previous	Change
Foreign buys ZWL\$         5,468,260.00         568,350.00         862.13           Foreign sales ZWL\$         72,039,200.00         1,101,600.00         6439.51           No. of trades         509         411         23.84           Volume         3,037,080         1,652,168         83.82           Today's Gainers         Price         Change         % Change           Lafarge Cement Zimbabwe Limited         115,2000         19.20         20.00           TSI Limited         111,9679         16.97         17.86           Proplastics Limited         30,0000         3.00         11.11           Zb Financial Holdings Limited         65,2500         4.43         7.27           Fibe Holdings Limited         33,0000         2.00         6.45           Today's Losers         Price         Change         % Change           Mashonaland Holdings Limited         2,8000         0.38         12.08           First Mutual Properties Limited         6,4923         0.51         7.25           Masimba Holdings Limited         50,0000         2.80         5,30           First Mutual Holdings Limited         19,1667         0.83         4,17	Market Cap ZWL \$	1,735,772,552,076.00	1,733,061,121,823.00	0.16
Foreign sales ZWL\$         72,039,200.00         1,101,600.00         6439.51           No. of trades         509         411         23.84           Volume         3,037,080         1,652,168         83.82           Today's Gainers         Price         Change         % Change           Lafarge Cement Zimbabwe Limited         115,2000         19.20         20.00           TSI Limited         111,9679         16.97         17.86           Proplastics Limited         30.0000         3.00         11.11           Zb Financial Holdings Limited         65.2500         4.43         7.27           Fbc Holdings Limited         33.0000         2.00         6.45           Today's Losers         Price         Change         % Change           Mashonaland Holdings Limited         2.8000         0.38         12.08           First Mutual Properties Limited         6.4923         0.51         7.25           Masimba Holdings Limited         50.0000         2.80         5.30           First Mutual Holdings Limited         19.1667         0.83         4.17	Turnover ZWL \$	335,072,989.95	173,974,844.35	92.60
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TSI Limited         111.9679         16.97         17.86           Proplastics Limited         30.0000         3.00         11.11           Zb Financial Holdings Limited         65.2500         4.43         7.27           Fbc Holdings Limited         33.0000         2.00         6.45           Today's Losers         Price         Change         % Change           Mashonaland Holdings Limited         2.8000         0.38         12.08           First Mutual Properties Limited         6.4923         0.51         7.25           Masimba Holdings Limited         50.0000         2.80         5.30           First Mutual Holdings Limited         19.1667         0.83         4.17	Today's Gainers	Price	Change	% Change
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Zb Financial Holdings Limited         65.2500         4.43         7.27           Fbc Holdings Limited         33.0000         2.00         6.45           Today's Losers         Price         Change         % Change           Mashonaland Holdings Limited         2.8000         0.38         12.08           First Mutual Properties Limited         6.4923         0.51         7.25           Masimba Holdings Limited         50.0000         2.80         5.30           First Mutual Holdings Limited         19.1667         0.83         4.17	Tsl Limited	111.9679	16.97	17.86
Fibc Holdings Limited         33.0000         2.00         6.45           Today's Losers         Price         Change         % Change           Mashonaland Holdings Limited         2.8000         0.38         12.08           First Mutual Properties Limited         6.4923         0.51         7.25           Masimba Holdings Limited         50.0000         2.80         5.30           First Mutual Holdings Limited         19.1667         0.83         4.17	Proplastics Limited	30.0000	3.00	11.11
Price Change % Change Mashonaland Holdings Limited 2.8000 0.38 12.08 First Mutual Properties Limited 6.4923 0.51 7.25 Masimba Holdings Limited 50.0000 2.80 5.30 First Mutual Holdings Limited 19.1667 0.83 4.17	Zb Financial Holdings Limited	65.2500	4.43	7.27
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Masimba Holdings Limited 50.0000 2.80 5.30 First Mutual Holdings Limited 19.1667 0.83 4.17	Mashonaland Holdings Limited	2.8000	0.38	12.08
First Mutual Holdings Limited 19.1667 0.83 4.17	First Mutual Properties Limited	6.4923	0.51	7.25
·	Masimba Holdings Limited	50.0000	2.80	5.30
Ok Zimbabwe Limited         29.7036         0.70         2.30	First Mutual Holdings Limited	19.1667	0.83	4.17
	Ok Zimbabwe Limited	29.7036	0.70	2.30



### Members of the Zimbabwe Stock Exchange

## Volume and value drivers



Old Mutual 2 Counter	<mark>Zimbabwe</mark> PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL- ZWLŚ	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

#### **Dividend Monitor**

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

U	pc	om	ing	Even	<u>ts</u>

Company	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

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ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.