



Index	Previous	Today	Move pts	Change %
Industrial	766.40	773.41	7.01	0.91
Mining	316.63	316.63	0.00	0.00
ZSE 10	203.66	206.37	2.71	1.33
ZSE ALL SHARE	230.09	232.17	2.08	0.90

SOURCE: ZSE

ZSE extend gains...

ZSE ended the holiday shortened week in good cheer as gains were seen in selected heavies. Three of the benchmark indices closed pointing northwards with the mainstream All Share Index putting on 0.90% to 232.17pts while, the Industrial Index gained 0.91% to end at 773.41pts. The blue chips index advanced 1.33% to settle at 206.37pts. Retailer OKZim led the market upsurge after jumping 10.16% to \$0.6085 while, ART improved 7.69% to \$0.1400. Brick manufacturers Willdale topped 3.71% and closed at \$0.0363 while, fintech group Cassava added 2.88% to \$1.4403. Beverages group Delta completed the top five winners of the day on a 1.46% lift to \$3.4573.

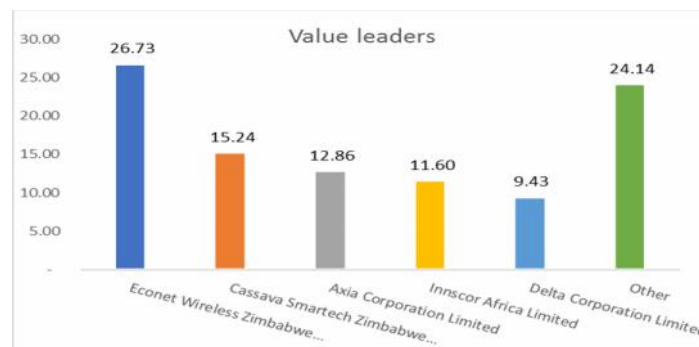
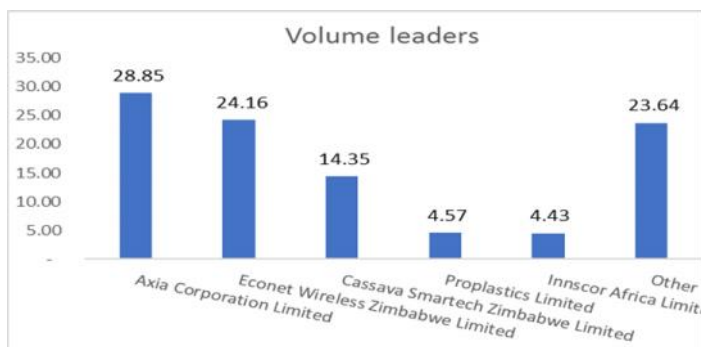
The top faller of the day was Zimpapers which succumbed 10.45% to \$0.1200, trailed by Proplastics that shed 0.33% to \$0.8173. Insurer Old Mutual wrapped the shakers of the day on a 0.07% decline to \$36.0467. The market closed with a positive breadth of eight with eleven gainers against three fallers. Volumes traded surged 148.03% to 3.29m shares while, turnover rose 45.53% to \$4.46m. The volume drivers of the day were Axia, Econet and Cassava with respective contributions of 28.85%, 24.16% and 14.35%. Econet, Cassava, Axia and Inncor claimed a combined 66.43% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,052,575,841	29,791,426,826	0.88
Turnover US\$	4,462,511.93	3,066,435.36	45.53
Foreign buys US\$	7,968.00	92,368.00	91.37
Foreign sales US\$	12,245.00	0.00	-
No. of trades	91	60	51.67
Volume	3,288,692.00	1,325,936.00	148.03

Today's Gainers	Price	Change	%Change
Ok Zimbabwe Limited	60.85	5.61	10.16
Amalgated Regional Trading (Art) Holdings Limited	14.00	1.00	7.69
Willdale Limited	3.63	0.13	3.71
Cassava Smartech Zimbabwe Limited	144.03	4.03	2.88
Delta Corporation Limited	345.73	4.98	1.46

Today's Losers	Price	Change	%Change
Zimbabwe Newspapers (1980) Limited	12.00	1.40	10.45
Proplastics Limited	81.73	0.27	0.33
Old Mutual Limited	3,604.67	2.60	0.07

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplot	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.