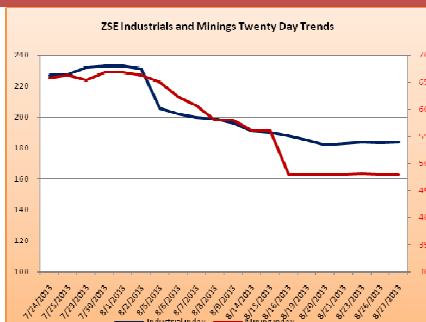
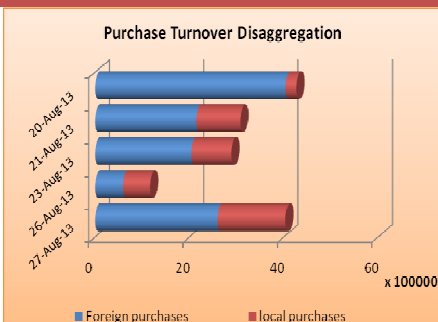
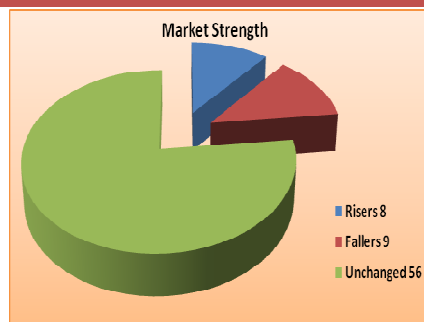




Daily ZSE market Report

27-August -2013



	26-Aug-13	27-Aug-13	% Δ
ZSE Industrials	183.53	183.80	0.15
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	48.14	48.14	0.00
Volume Traded (m)	5.04	6.08	20.62
Value Traded (US\$m)	0.59	2.60	341.18
Market Cap (US\$m)	4,999.01	5,040.01	0.82
Foreign Purchases (US\$m)	0.011	1.157	10634
Foreign Sales (US\$m)	0.182	1.921	954.48
Number of Trades	76	101	32.89

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMFLOW	4.00	14.29	34.43
2	ARTZDR	0.50	11.11	66.67
3	MASIMBA	9.00	5.88	200.00
4	DAIRIBORD	20.00	5.26	4.76
5	OK	22.01	4.81	46.73

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	CFI	4.00	33.33	18.37
2	AICO	4.50	18.18	50.00
3	ZHL	1.10	17.29	8.33
4	NICOZ	1.60	5.88	14.29
5	BARCLAYS	3.30	5.71	26.92

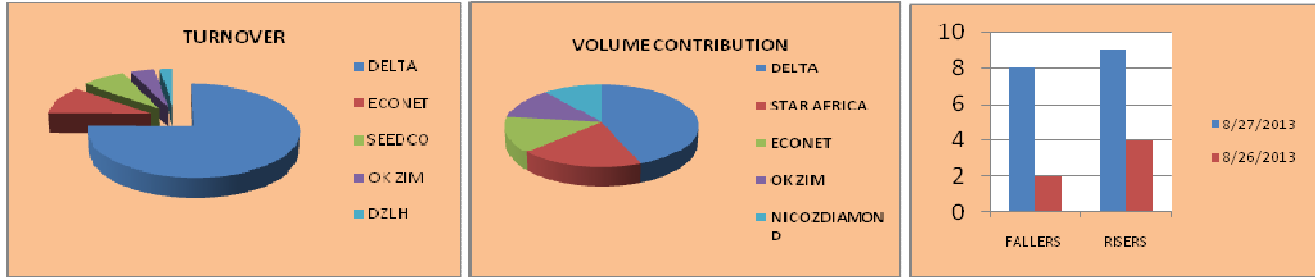
Market in marginal gain as Delta anchors turnover...

Interest on the ZSE was largely confined to top capitalized company Delta which took up \$1.85m (71%) of today's \$2.7mn turnover. The stock however lost a marginal 0.01-% on its share price to end at 111c. Trailing in contribution was Econet with \$0.26m (10%) with its price receding -0.15% to 49.5c. The other notable trade was in seed producers Seedco with \$0.19m (7%) firming +3.9% to 80c ahead of its AGM later this week; retailers OK with \$0.1m (4%) recovering +4.8% to 22.01c on renewed demand.

Discounted prices obtaining in the market have seen selective demand returning resulting in SeedCO rising +3.9% to 80c, retailers OK jumping +4.8% to 22.01c and milk processors Dairibord advancing +5.3% to 20c. Topping the advances were recoveries of +14.3% to 4c in Zimplow Holdings and Art which edged +11.1% to 0.5c. Today's gains saw the Industrial Index rebounding by a marginal +0.15% to close at 183.80pts. Meanwhile Minings were unchanged at 48.14pts with the only trade of the day taking place in Hwange at 11c.

Holding companies led today's losers on increased selling pressure. Included were CFI currently pursuing capital raising initiatives for its SBU's dropping -33.3% to settle at 4c, AICO contemplating a series of equity related transactions fell -18.2% to 4.5c while Zimre Holdings gave up -17.3% to 1.4c. Elsewhere short-term insurers Nicoz reversed yesterday's gain declining -5.9% to 1.6c while bankers Barclays were down -5.7% to 3.3c on imminent selling in the wake of anticipated indigenization pressure

Trading stats - Graphical



Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
ABC	interim	14 thebe	30.08.13	13.09.13
FBC	interim	0.149USc	06.09.13	24.09.13
CBZ	interim	0.1673USc	06.09.13	17.09.13

UPCOMING EVENTS

Company	Event	Venue	Date & Time
NTS	AGM	NTS Head office Seke Road	TBA
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
AICO	AGM	Northridge Park Borrowdale	30 Aug
Econet	AGM	Econet Park	17 Sept 1000 HRS

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