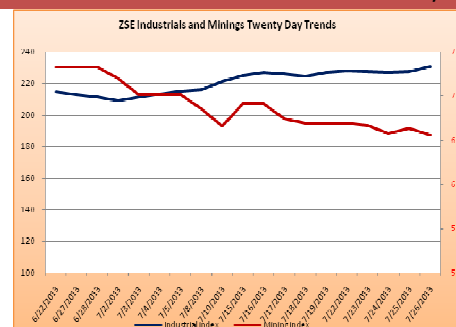
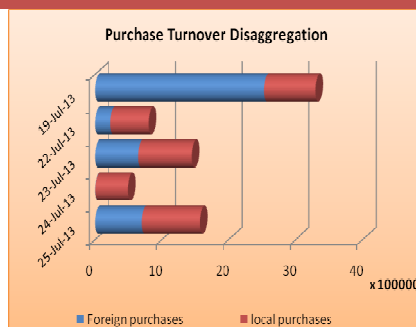
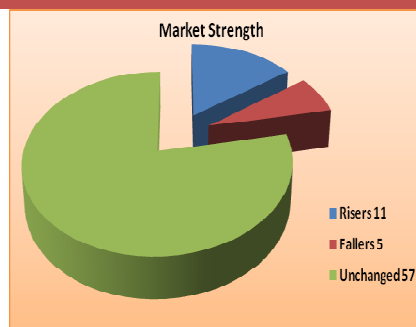




## Daily ZSE market Report

26-July-2013



	25-Jul-13	26-Jul-13	% Δ
ZSE Industrials	227.50	230.58	1.35
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	66.33	65.55	1.18
Volume Traded (m)	8.40	13.78	64.12
Value Traded (US\$m)	1.57	0.61	60.89
Market Cap (US\$m)	6,253.52	6,263.98	0.17
Foreign Purchases (US\$m)	6,253.52	6,263.98	0.17
Foreign Sales (US\$m)	0.694	0.003	99.53
Number of Trades	0.773	0.284	63.27

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	RTG	1.50	22.95	37.50
2	LAFARGE	135.00	17.39	92.86
3	POWERSPEED	2.15	13.16	53.57
4	AICO	7.01	6.05	22.11
5	DAIRIBORD	26.00	4.00	23.81

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	RioZim	38.00	5.00	26.92
2	AFRICAN SUN	2.00	4.76	122.22
3	FIDELITY	12.50	3.85	4.17
4	TA	7.80	2.50	22.00
5	ZIMPLOW	5.00	1.96	18.03

### ZSE hits fresh high despite gloomy economic outlook

The mainstream index surged past the 230pts level closing at 230.58 pts after adding 1.35% in today's trades consolidating its YTD gains to 51.3%. This comes barely a day after the finance ministry highlighted declining revised growth forecasts for the year 2013 in which GDP is now forecasted to grow 3.4% from the initial projection of 5%. Major sectors including agric and mining were also reviewed downwards in the MTP review. The resources index responded to the data shedding 1.18% to 65.55pts on losses in Rio Zim.

Precipitating the industrials surge were gains in Delta which added 2.8% to 147c on strong demand, Dairibord that rose 4% to 26c and Lafarge that firmed 17.39% to 135c. Other notable gainers for the day included hospitality group RTG, which recently acquired a lease of NSSA's new beitbridge hotel, added 23% to 1.5c. Power speed highlighted today's session as a block trade constituting 34% of aggregate turnover sailed through at 2.15c indicating a 13.16% premium to its last price

Losers were led by mining concern Rio Zim which shed 5% to 38c while African Sun declined 4.76% to 2c. Insurer Fidelity life reversed prior gains softening 2.85% to 12.5c as recent demand flouted. Elsewhere Econet traded unchanged after issuing a statement that they are not obliged at law to offer interconnectivity services to its rival Telecel whom they have since disconnected. Overall value traded plummeted 61% to \$0.61m while volumes took an opposite swing adding 64% to 13.8m shares boosted by a block in Powerspeed.

## UPCOMING EVENTS

Company	Event	Venue	Date & Time
CFI	EGM	Royal Harare Golf Club	26 July 1100 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS

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