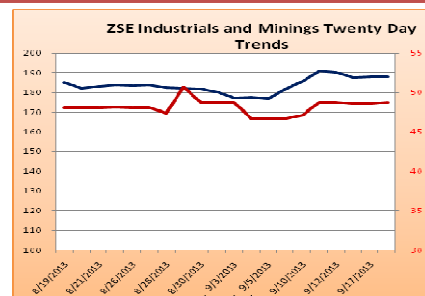
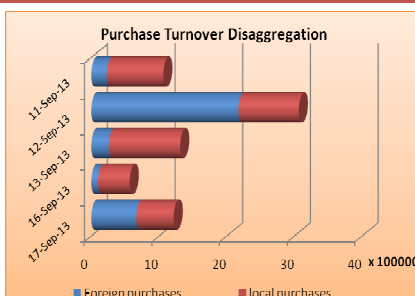
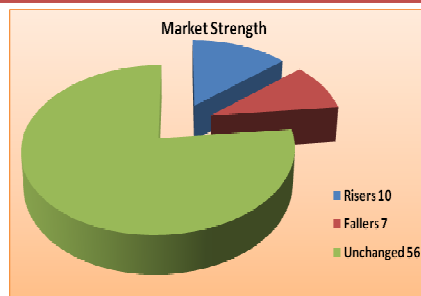




## Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

18-Sept -2013



	17-Sep-13	18-Sep-13	% Δ
ZSE Industrials	188.15	188.56	0.22
ZSE Mining	48.56	48.56	0.00
Volume Traded (mn)	2.11	13.53	540.49
Value Traded (US\$ mn)	1.22	1.55	26.99
Market Cap (US\$ mn)	5,138.84	5,149.45	0.21
Foreign Purchases (US\$ mn)	0.664	1.096	64.91
Foreign Sales (US\$ mn)	0.540	1.002	85.46
Number of Trades	60	54	10.00

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	PHOENIX	0.90	20.00	200.00
2	WILDALE	0.30	20.00	500.00
3	HUNYANI	3.50	16.67	5.41
4	EDGARS	11.50	15.00	43.75
5	BAT	1050.00	5.00	191.67

### Top Fallers

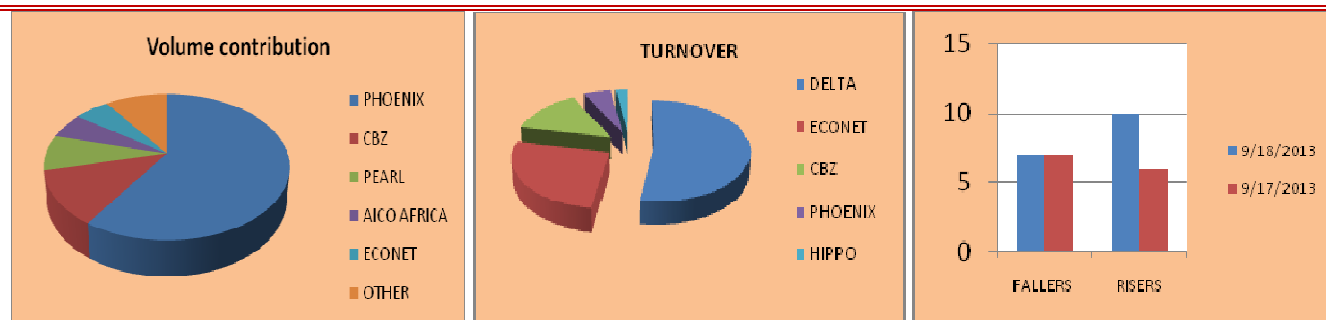
	Stock Name	Price	% Δ	YTD Δ %
1	MASHHOLD	3.00	12.28	15.83
2	CFI	3.60	10.00	26.53
3	HIPPO	100.00	4.76	9.91
4	CBZ	12.50	3.85	25.00
5	PEARL	3.00	3.23	7.14

### ZSE gains as agenda is set for the 8<sup>th</sup> parliament...

The ZSE maintained a steady rise adding 0.22% to 188.15pts on yesterday spurred by gains in Econet, OK, Old Mutual among selected heavies. Econet whose AGM was held yesterday, added 1% to 50.5c. OK and Old Mutual firmed 0.4% and 0.9% to close at 25.01c and 227c respectively on resurgent demand. The Mining index retained previous levels with trades in Bindura and Rio Zim sailing at yesterday's price levels.

Meanwhile today's session was the first after the opening session of the 8<sup>th</sup> Zimbabwe parliament held yesterday where 14 Bills were tabled as agendas to be debated. Of interest is the public private partnership bill, the sovereign wealth fund bill as well as the mines and minerals bills. According to the manifesto of the winning party economic growth is to be achieved through harnessing of minerals coupled with privatization of some parastatals and the pulling of resources through the sovereign wealth fund.

28 counters were active compared to 16 yesterday while total trades numbered 54; as risers at 10 stocks out numbered fallers by 3 stocks. Total value traded increased by 27% to \$1.55m with 48% being attributed to Delta. Volumes likewise expanded by 540% to 13.53m shares on the back of a block trade in phoenix of 8,000,000 shares. Among the top risers for the day were penny stocks Phoenix which rose 20% to 0.9c and Willdale which went up 20% to 0.3c. On the downside property holding company Mash topped after shedding 12% to 3c followed by CFI which eased 10% to 3.6c



#### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
FBC	interim	0.149USc	06.09.13	24.09.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

#### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
NTS	AGM	NTS Head office Seke Road	20 Sept 1430 HRS
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS
BINDURA	AGM	Chapman Golf Club	19 Sept 0930 HRS

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