



Daily ZSE market Report

16-July-2013



	15-Jul-13	16-Jul-13	% Δ
ZSE Industrials	224.89	226.96	0.92
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	69.10	69.10	0.00
Volume Traded (m)	7.73	11.98	54.94
Value Traded (US\$m)	1.35	5.39	299.13
Market Cap (US\$m)	0.658	3.683	459.85
Foreign Purchases (US\$m)	0.482	4.117	754.91
Foreign Sales (US\$m)	0.658	3.683	459.85
Number of Trades	76	70	7.89

Top Risers				
	Stock Name	Price	% Δ	YTD Δ %
1	ZECO	0.07	133.33	600.00
2	DAIRIBORD	23.01	4.59	9.57
3	INNSCOR	105.00	3.94	50.00
4	WILLDALE	0.33	3.13	560.00
5	OLDMUTUAL	240.00	3.00	57.89

Top Fallers				
	Stock Name	Price	% Δ	YTD Δ %
1	DAWN	0.90	10.00	28.57
2	PPC	230.00	8.00	15.00
3	FBCH	12.00	7.69	60.00
4	MASIMBA	12.00	4.00	300.00
5	NICOZ	1.53	1.29	9.29

ZSE scales new highs despite polls impasse...

The ZSE Industrials sustained its rising streak with its 11th successive gain in which the industrials closed 0.92% higher at 226.96pts amidst political tension regarding the special vote that ended yesterday. Auguring the rally was heavy cap trio of Delta which rose 1.35% to 150c on the back of a block trade, Innscor which catapulted 3.94% to 105c on firm bids and insurance giants Old Mutual which is up 3% to 240c. The minings were stable at previous levels of 69.10pts with only Hwange among the resources registering trades.

Value traded took a significant leap of 229% to \$5.39m buoyed by block trades in Delta which contributed 58% to aggregate value traded. On an equal note volume traded trekked northwards rising 55% to 11.98m shares on notable volumes in Delta, Edgars and Meikles. Foreign participation was immensely enhanced with total inflows rising 754% to \$4.1mln while sales totaled \$3.68mln. there were two overall risers with overall number trades tallying 109.

Among the top risers were engineering firm Zeco which added 133% to 0.07c after a quite dormant spell in the first quarter of the year. Dairiboard firmed 4.6% to 23.01c albeit on thin volumes while Innscor firmed 3.9% to 105c as the FMCG conglomerate closes in on its all time high. Bricks manufacturer Willdale maintained their fine run adding 3.13% to 0.33c after forecasting a profitable second half. On the downside were Dawn Properties which eased 10% to 0.9c while PPC softened 8% to 230c. Completing the fallers were losses in FBCH, Mash and Nicoz Diamond.

UPCOMING EVENTS

Company	Event	Venue	Date & Time
OK ZIMBABWE	AGM	OK Mart Functions, 30 Chiremba Road	19 July 1000 HRS
STAR AFRICA	EGM	45 Douglas Road, Workington	19 July 1000 HRS
INTERFRESH	AGM	Miti Conference Room, Cresta Lodge, Msasa	22 July 1000 HRS
DELTA	AGM	Head Office, Northridge Close, Borrowdale	24 July 1200 HRS
CFI	EGM	Royal Harare Golf Club	26 July 1100 HRS
Econet	AGM	Econet Park	30 July 1000 HRS

CAUTIONARY STATEMENTS/CIRCULARS ISSUED

Company	Date Issued / reissued	Description
ASTRA	02may 2013	Negotiations ongoing about the possible acquisition of RBZ's stake in the group
AICO	15 February 2013	Renewal of cautionary statement about a series of transactions that may impact on group structure (possible unbundling of the group)
CFI	8 January 2013	The cautionary was renewed with the directors advising Shareholders to exercise caution in trading the shares. The firm is involved in restructuring exercise-seeking investors for the poultry division.
STAR AFRICA	17 January 2013	Cautionary statement was reissued that the management is engaged in discussions that may have material impact on value of shares
ARISTON	23 may 2013	The cautionary was renewed with the directors advising Shareholders to exercise caution in trading the shares.
ZBFH	10 April 2013	Cautionary notice to shareholders on negotiations
PELHAMS	8 April 2013	Profit warning for the financial year to march 2013

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