

## Bullish sentiment persists ...

	Previous	Current	Change	%Change	YTD %
<b>All share</b>	109.99	115.73	5.7400	5.22	15.73
<b>Industrial</b>	367.27	386.62	19.3500	5.27	18.58
<b>Mining</b>	151.53	152.57	1.0400	0.69	7.14
<b>Top 10</b>	113.63	121.39	7.7600	6.83	21.39

The ZSE closed the week in the black as the bulls charged on for the week. Out of the forty three active stocks in the week under review, twenty-two closed firmer against a mere six fallers to set a positive market breadth of sixteen counters. The market charge follows the official entry of the country into the elections season in the wake of the announcement of July 30<sup>th</sup> 2018 as the day for the national election. In the face of the market charge, all four ZSE benchmark indices closed in the black with primary All Share index firming 5.74% to 115.73pts spurred by the rising heavies. The Top Ten Index was the best performer amongst the segregated indices putting on 6.83% for the week and ending at 121.39pts. The Industrial Index similarly added 5.27% week on week and settled at 386.62pts spurred by the aforementioned firming heavies. The Mining Index was up 0.69% on resurgent demand in the resources stocks as it closed the week pegged at 152.57pts.

RISERS	PRICE	% Change
<b>ARTD.ZW</b>	0.0651	18.36
<b>ECO.ZW</b>	1.1500	15.00
<b>INN.ZW</b>	1.4673	11.16
<b>DLTA.ZW</b>	2.3375	9.74
<b>BAT.ZW</b>	25.2000	9.57
<b>OKZ.ZW</b>	0.2267	7.95
<b>PROL.ZW</b>	0.0850	6.25
<b>MASH.ZW</b>	0.0220	4.27
<b>BARC.ZW</b>	0.0670	3.08
<b>DAWN.ZW</b>	0.0134	3.08

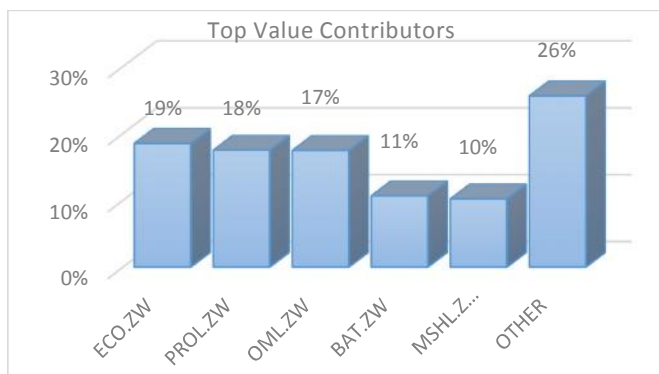
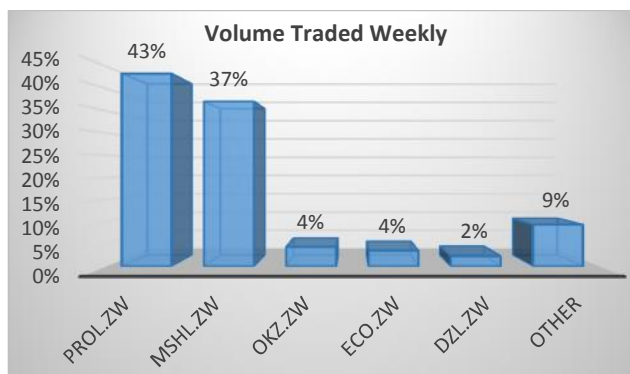
An impressive interim performance for the period to March 2018 for Art Corporation was met with an 18.36% spike in its price to \$0.0651 as demand revived. The batteries and stationary company was in a 45% surge in revenues coupled by a 114% growth in operating profit as all the group's operating units returned to profitability. Econet sustained its post results rising tide with a 15% lift to \$1.1500 as demand continued to surface in the group. Innscor firmed 11.16% and settled at \$1.4673. Beverages group Delta surged 9.74% and settled at \$2.3375 as demand continued to firm.

Cigarette manufacturers BAT went up 9.74% to \$25.2000 as demand resurged. Retail giants OKZIM grew 7.95% on revived demand and touched \$0.2267 by close of call Friday. Pro-Plastics went up 6.25% and had its shares exchanging hands at \$0.0850 while, MASH grew 4.27% to close the week at \$0.0220. Barclays and Dawn completed the top ten risers for the week with an identical 3.08% rise that took the duo to respective levels of \$0.0670 and \$0.0134,

FALLERS	PRICE	% Change
<b>OML.ZW</b>	5.9539	20.61
<b>DZL.ZW</b>	0.1250	19.77
<b>PPC.ZW</b>	1.3020	13.20
<b>SACL.ZW</b>	0.0179	8.67
<b>ZBFH.ZW</b>	0.3400	5.56
<b>ZIMR.ZW</b>	0.0230	0.43

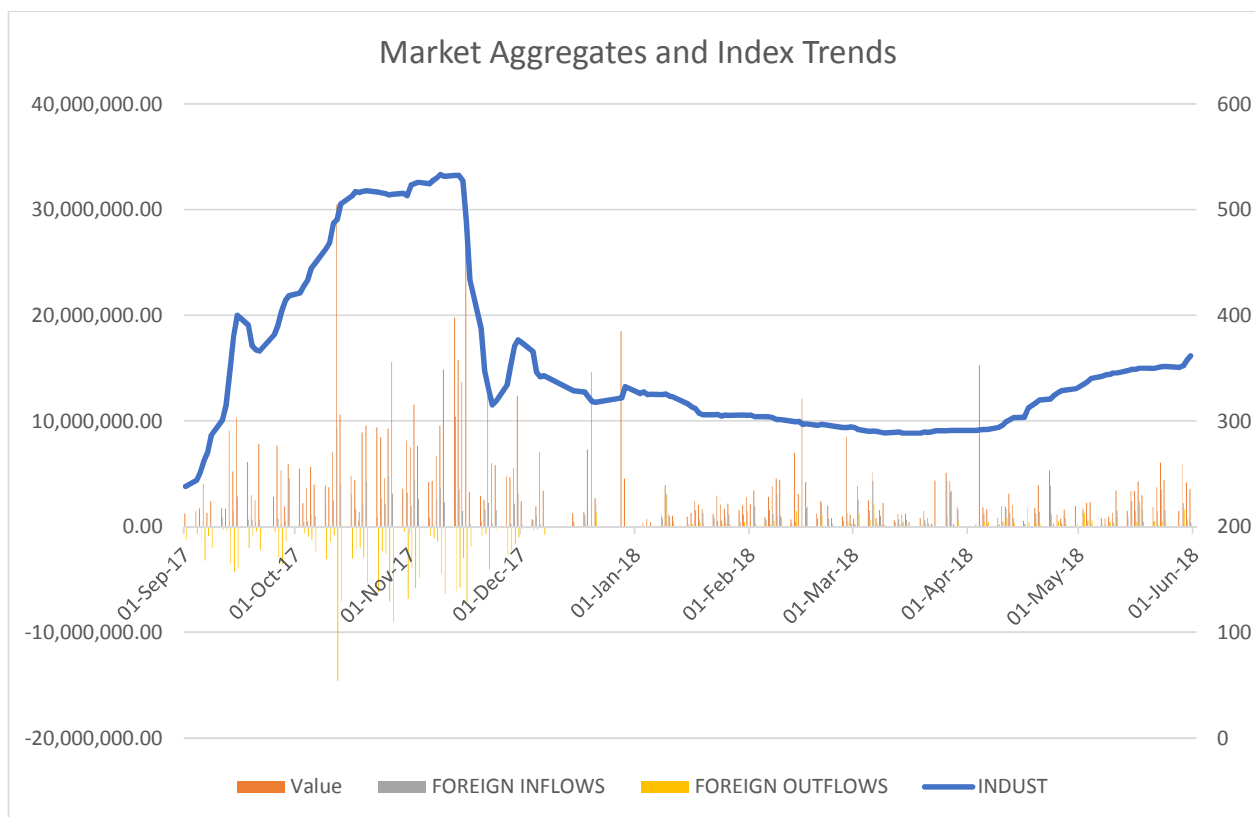
There were six fallers for the week headlined by dually listed giant Old Mutual that suffered sudden surge in selling pressure to shed 20.61% and settling at \$5.9539. Dairibord succumbed 19.77% and settled at \$0.1250 with PPC following on a 13.20% slide to \$1.3020. Star Africa Corporation dropped 8.67% and settled at \$0.0179 as financial services group ZBFH shed 5.56% and closed the week set at \$0.3400. Completing the top fallers for the week was insurance group ZHL that shed 0.43% and settled at \$0.0230.

Pro-Plastics and Masimba Block trades spur activity aggregates...



	Previous	Current	Change	%Change
<b>Values</b>	16,048,717.83	18,709,738.92	2,661,021.08	16.58
<b>Volumes</b>	27,700,995.00	46,111,985	18,410,990	66.46

Weekly activity aggregates got a boost from block trades in Masimba and Pro-Plastics that made a combined contribution of 80% to the weekly volumes while, claiming 35% of the spend. Consequently, weekly values grew 16.58% to \$18.71m as volumes of shares traded surged 66.46% to 46.11m shares.



**In the News**

ZSE entity Seed Co has received an expression of interest for the acquisition of its 40 percent in Quton's Tanzania and Malawi based operations that have earmarked for disposal, chief executive officer Morgan Nzwere has said. [#BusinessWeekly](#)

Art Corporation's profit after tax rose to \$3.2 mln in the half year to 31 March 2018 from \$1.2 mln thanks to strong performance in its battery division and other units. [#ZimIndependent](#)

The Hwange Colliery Company board has ruled out the possibility of approaching the government for the takeover of its debts to allow fresh capital to be injected into the business. [#ZimIndependent](#)

Grain Millers Association of Zimbabwe (GMAZ) has warned that the country faces imminent bread shortages if millers do not get an urgent allocation of forex to import wheat, as there is only three weeks' supply left. [#Newsday](#)

OK Zimbabwe was crowned this year's best performing company on the ZSE at the Fingaz Top Companies Survey, which is bankrolled by Old Mutual. [#Fingaz](#)

Econet is investigating claims that some EcoCash agents are offering cash outs at a premium. [#Newsdays](#)

Hwange Colliery Company Limited (HCCL) is expected to haul 300 000 tonnes of coal beginning this month, as the coal miners eyes a return to profitability. [#Herald](#)

NetOne, says up to one million subscribers are now transacting through its OneMoney mobile money platform. [#Herald](#)

The much-awaited women's bank is set to open next Tuesday after the Reserve Bank of Zimbabwe (RBZ) authorised its operations and issued it with a licence, a Cabinet minister said yesterday. [#Herald](#)

Barclays Bank Zimbabwe is assessing offers from various potential buyers of its 50% stake in Makasa Sun property in Victoria Falls. [#Dailynews](#)



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