

## Market Comment 30.11.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	371.09	376.69	5.60	1.51
<b>Mining</b>	126.71	126.86	0.15	0.12

SOURCE: ZSE

### Bullish sentiment prevails in Thursday trades...

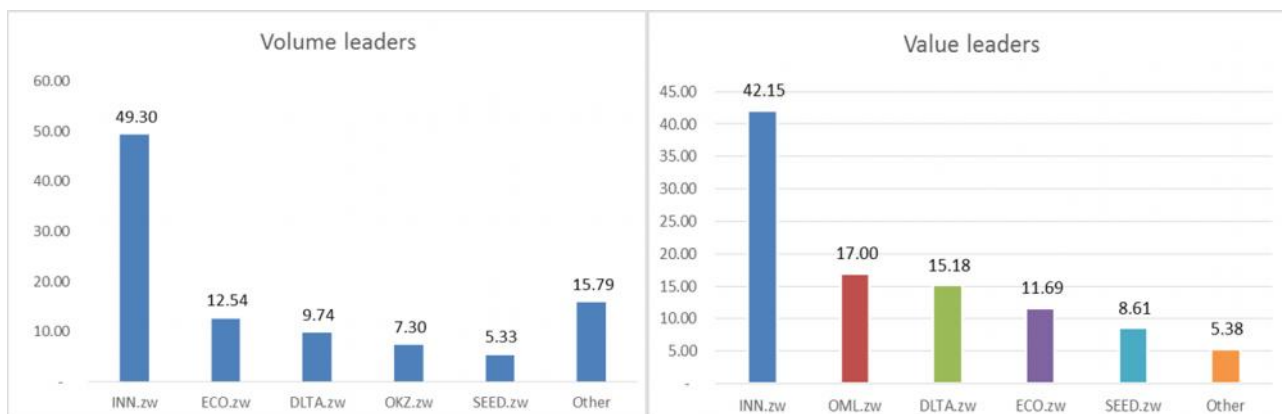
The ZSE charged ahead as it continued on the positive trajectory in Thursday trades as the main stream Industrial Index put on 1.51% and closed at 376.69pts while, the Mining Index climbed a marginal 0.12% and closed at 126.86pts sustained by Riozim after it put on 0.16% to close at \$1.2000. Firming demand drove the gains on the bourse. Fourteen counters registered price movements for the day with risers dominating at a count of eleven against three fallers to set a positive market breadth. Leading the market charge was Seedco that increased 17.87% as it rose to \$2.0797. Lafarge Cement put on 10.38% and settled at \$1.3798 while, banking group Barclays extended gains with a 7.62% lift to \$0.0650. Retailer OK and crocodile skin producer Padenga completed the risers set with respective gains of 3.04% and 1.82% ending at \$0.2203 and \$0.5600. PPC was the top faller for the day shedding 18.99% to \$1.4258 while, Star Africa and Simbisa wrapped the top shakers of the day after plunging 9.09% and 1.70% to end pegged at \$0.0200 and \$0.4800.

Activity aggregates for the day were much improved as seen in both aggregates with volume outturn rising 11.67% to 9,461,070 shares while the market spend ballooned 124.54% to \$12,405,568.19. Light manufacturing company Inncor emerged the top volume and value driver for the day after claiming 49.30% and 42.13% of the respective aggregates. Other notably traded counters were heavies Old Mutual, Delta Econet which accounted for a combined contribution of 43.87% on the value exchanged. Foreign purchases accounted for 25.22% of the day's turnover whilst disposals dipped 38.22% on yesterday.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	10,777,735,114	10,620,457,694	1.48
<b>Turnover US\$</b>	12,405,568.19	5,524,807.02	124.54
<b>Foreign buys US\$</b>	3,128,194.13	2,188,894.92	42.91
<b>Foreign sales US\$</b>	1,025,523.00	1,659,997.00	38.22
<b>No. of trades</b>	182	173	5.20
<b>Volume</b>	9,461,070	4,469,682	111.67

Today's Gainers	Price	Change	% Change
<b>SEED.zw</b>	207.97	31.53	17.87
<b>LACZ.zw</b>	137.98	12.98	10.38
<b>BARC.zw</b>	6.50	0.46	7.62
<b>OKZ.zw</b>	22.03	0.65	3.04
<b>PHL.zw</b>	56.00	1.00	1.82

Today's Losers	Price	Change	%Change
<b>PPC.zw</b>	142.58	33.42	18.99
<b>SACL.zw</b>	2.00	0.20	9.09
<b>SIM.zw</b>	48.00	0.83	1.70



## Volume and value drivers

### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
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### Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).