

Market Comment 20.04.2018

Index	Previous	Today	Move pts	Change %
Industrial	316.85	319.66	2.81	0.89
Mining	123.52	123.52	0.00	0.00
ZSE 10	95.73	96.71	0.98	1.02
ZSE ALL SHARE	94.61	95.44	0.83	0.88

SOURCE: ZSE

Resurgent demand drives the ZSE upwards ...

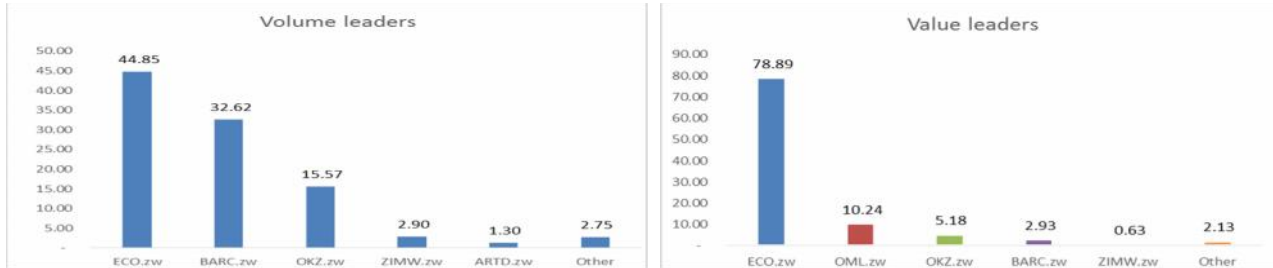
The market closed Friday's session with eleven bulls against one bear registering a positive market breadth of ten. Zimplot led the gainers list with a 10.50% surge to close at \$0.1105 while, Simbisa brands followed after adding 6.34% to \$0.4041. Conglomerate Meikles advanced 3.45% to \$0.3000 while, firming demand in OKZim pushed the price up by 3.02% to \$0.1704 ahead of its yearly grand challenge slated in June. Top capitalised stock Delta completed the top five risers of the day as it extended 2.25% to \$1.9200 on firming demand. The Industrial Index ticked up 0.89% to 319.66pts while, the All Share Index rose 0.88% to 95.44pts. The ZSE Top Ten put on 1.02% to 96.71pts riding on the back of gains in Delta, Innsco and Econet. The Mining Index was stable at 123.52pts with trades only seen in RioZim which traded flat at \$1.2100. Hippo was the only faller of the day after dropping 1.79% to settle at \$1.6500 as demand continues to wane on the counter.

Overall market performance for the day improved from prior session as reflected in the aggregates closing pointing northwards. Volume traded surged 96.18% as 7.67m shares exchanged hands while, turnover ballooned 120.11% to \$3.93m. Econet, Barclays and OKZim anchored volumes for the day with respective contributions of 44.85%, 32.62% and 15.57%. Econet and Old mutual claimed a combined contribution of 89.13% of the value outturn. Foreign buys rose 12.32% to \$1.39m while, sales slipped 14.86% to \$0.23m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,094,909,257	9,015,806,207	0.88
Turnover US\$	3,928,057.55	1,784,581.15	120.11
Foreign buys US\$	1,388,981.93	1,236,578.92	12.32
Foreign sales US\$	229,662.31	269,742.02	14.86
No. of trades	53	69	23.19
Volume	7,668,554	3,909,005	96.18

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ZIMW.zw	11.05	1.05	10.50	HIPO.zw	165.00	3.00	1.79
SIM.zw	40.41	2.41	6.34				
MEIK.zw	30.00	1.00	3.45				
OKZ.zw	17.04	0.50	3.02				
DLTA.zw	192.00	4.23	2.25				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	

Upcoming Events

Company	Event	Venue	Time	Date
Falgold	AGM	PKF Building, Corner 4 th street/J.Tongogara, Bulawayo	10.00am	26.04.18
Old Mutual	AGM	Mirabelle, Meikles	3.00pm	26.04.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
Padenga	AGM	Royal Golf club, 5 th street ext	08.15am	15.05.18
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder’s approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company’s subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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