

## Market Comment 16.05.2018

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	348.76	348.71	0.05	0.01
<b>Mining</b>	135.59	143.12	7.53	5.55
<b>ZSE 10</b>	106.47	107.19	0.72	0.68
<b>ZSE ALL SHARE</b>	104.25	104.36	0.11	0.11

SOURCE: ZSE

### Industrials break a 30 day rising streak...

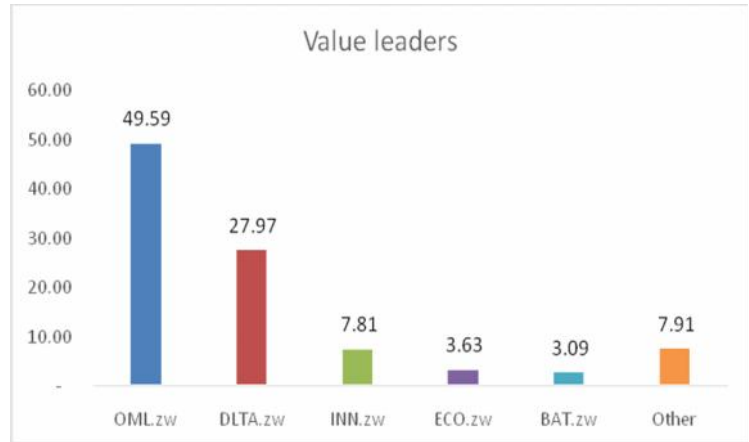
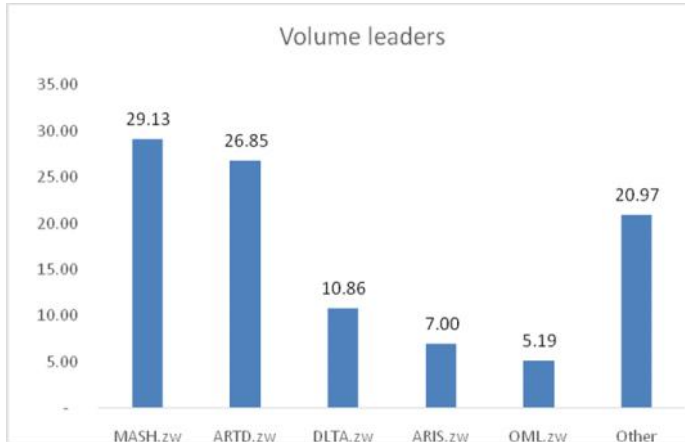
The Industrial Index broke its 30 day rising streak to end the mid-week session in the red, while the other three indices continued to trend northwards. Resultantly, the Industrials slipped a marginal 0.01% to close at 348.71pts, as the mainstream, All Share Index added 0.11% to settle at 104.36pts. The Top Ten Index put on 0.68% to settle at 107.19pts while, The Mining Index surged 5.55% to 143.12%, spurred by Bindura and RioZim which ticked up 10.64% and 4.15% to end at \$0.0468 and \$1.2914 respectively. Twenty-two counters exchanged hands on the bourse, as nine traded in the positive, five lost ground while, eight remained unchanged. Hotelier African Sun topped the gainers of the day as it garnered 11.11% to \$0.0400 while, PPC rose 8.19% to close at a vwap of \$1.2983. Ariston advanced 8.04% to \$0.0121 while, Old Mutual enhanced 6.25% to close at a vwap of \$7.4916.

Profit taking in OKZIM pushed the retailers price down to \$0.2100 after a 15.15% plunge for the second consecutive session while, banking group CBZ lost 8.33% to settle at \$0.1100, where demand could be established. FML and Mash let go 6.25% and 3.64% to \$0.1500 and \$0.0212 apiece. Top capitalised stock Delta lost 0.21% to \$2.0200, as it ended with a spread of \$2.0200-\$2.0300. Activity aggregates for the day were mixed as volumes traded succumbed 48.07% to 4.29m shares on the back of trades in Mash, ART and Delta which claimed a combined 66.84% of the outturn. Turnover edged up 0.17% to \$3.36m with Old Mutual and Delta claiming 49.59% and 27.97% respectively. Foreign sales ballooned 897.09% to \$0.46m buoyed by Old Mutual trades, while purchases dipped 40.18% to \$1.45m.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	10,014,429,578	10,004,208,447	0.10
<b>Turnover US\$</b>	3,363,386.02	3,357,679.13	0.17
<b>Foreign buys US\$</b>	1,451,321.90	2,426,270.98	40.18
<b>Foreign sales US\$</b>	459,727.50	46,107.00	897.09
<b>No. of trades</b>	109	76	43.42
<b>Volume</b>	4,288,000	8,257,412	48.07

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
<b>ASUN.zw</b>	<b>4.00</b>	0.40	11.11	<b>OKZ.zw</b>	<b>21.00</b>	3.75	15.15
<b>BIND.zw</b>	<b>4.68</b>	0.45	10.64	<b>CBZ.zw</b>	<b>11.00</b>	1.00	8.33
<b>PPC.zw</b>	<b>129.83</b>	9.83	8.19	<b>FML.zw</b>	<b>15.00</b>	1.00	6.25
<b>ARIS.zw</b>	<b>1.21</b>	0.09	8.04	<b>MASH.zw</b>	<b>2.12</b>	0.08	3.64
<b>OML.zw</b>	<b>749.16</b>	44.10	6.25	<b>DLTA.zw</b>	<b>202.00</b>	0.43	0.21

**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.2018

**Upcoming Events**

Company	Event	Venue	Time	Date
Turnall	AGM	Topaz Room, Rainbow Towers	12.00pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplow	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 <sup>th</sup> floor Unity Court, Cnr 1 <sup>st</sup> /Kwame	3.00pm	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	10.00am	24.05.18
Barclays	AGM	Stewart Rooms, Meikles	3.00pm	30.05.18
Edgars	AGM	1 <sup>st</sup> Floor LAPF Hse, 8 <sup>th</sup> Ave/J.Moyo, Bulawayo	09.00am	07.06.18
Masimba	AGM	44 Tilbury Road, Willowvale	12.30pm	31.05.18

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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