

Market Comment 15.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	347.67	348.76	1.09	0.31
Mining	132.96	135.59	2.63	1.98
ZSE 10	105.97	106.47	0.50	0.47
ZSE ALL SHARE	103.89	104.25	0.36	0.35

SOURCE: ZSE

Activity aggregates surge in Tuesday's session ...

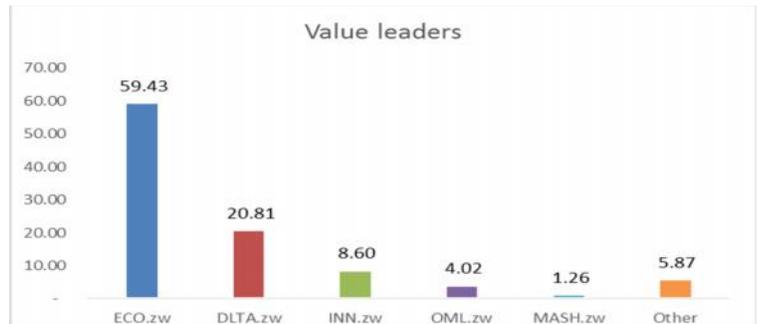
Tuesday's session was characterized by a surge in activity aggregates as volume of shares traded ballooned 211.67% to \$8.26m while, turnover enhanced 125.23% to settle at \$3.36m. ZPI, Econet and Mash were the major volume drivers with a combined contribution of 79.52% to the outturn. Econet and Delta accounted for 59.43% and 20.81% of total value for the day. Foreign inflows stood at \$2 426 270.98 while, outflows were \$46,107 to set a net funds inflow position. The market registered eleven risers against a mere two fallers to record a positive breadth of seven. Leading the market charge was banking group CBZ which advanced 9.09% to close at \$0.1200 while, dual listed PPC extended 6.90% to settle at \$1.2000. SeedCo was 3.94% up at \$2.2345, traded an intra-day high of \$2.2500 while, Dairibord rose 3.34% to end at \$0.1700. Trading in the negative territory was property concern Dawn which let go 17.72% to \$0.0130 trailed by Mash that lost 10.20% to settle at \$0.0220. The duo of ZPI and Axia wrapped the fallers of the day after dropping 7.89% and 1% to \$0.0175 and \$0.2475 respectively.

The mainstream, All Share Index ticked up 0.35% to close at 104.25pts while, the Industrial Index added 0.31% to 348.76pts. The ZSE Top Ten Index put on 0.47% to 106.47pts buoyed by heavy caps SeedCo, Old Mutual, National Foods, Econet and Inncor. The Mining Index went up 1.98% to 135.59pts lifted by nickel miner Bindura with an 8.46% lift to \$0.0423, as no other trades were recorded in other mining counters.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,004,208,447	9,966,946,940	0.37
Turnover US\$	3,357,679.13	1,490,774.02	125.23
Foreign buys US\$	2,426,270.98	925,316.36	162.21
Foreign sales US\$	46,107.00	0.00	0.00
No. of trades	76	76	0.00
Volume	8,257,412	2,649,425	211.67

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
CBZ.zw	12.00	1.00	9.09	DAWN.zw	1.30	0.28	17.72
BIND.zw	4.23	0.33	8.46	MASH.zw	2.20	0.25	10.20
PPC.zw	120.00	7.75	6.90	ZPI.zw	1.75	0.15	7.89
SEED.zw	223.45	8.46	3.94	AXIA.zw	24.75	0.25	1.00
DZL.zw	17.00	0.55	3.34				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.2018

Upcoming Events

Company	Event	Venue	Time	Date
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
Turnall	AGM	Topaz Room, Rainbow Towers	12.00pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	10.00am	24.05.18
Barclays	AGM	Stewart Rooms, Meikles	3.00pm	30.05.18
Edgars	AGM	1 st Floor LAPF Hse, 8 th Ave/J.Moyo, Bulawayo	09.00am	07.06.18
Masimba	AGM	44 Tilbury Road, Willowvale	12.30pm	31.05.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.